

### SEMDEX mightier a fifth time

Semdex	↑	1,635.57	Sem-10	↑	302.52	Demex	↑	230.87
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The **SEMDEX** grows for a fifth consecutive session as finance stocks play a large part in fuelling the index. **MUA** posts in another record increase to Rs106 (+1.9%) as **CIM** leaps to Rs7.16 (+2.6%) on just 300 shares. **MCBG** makes a slight move back to Rs231.25 (+0.1%) on relatively small volumes of 8.8k. **CIEL** climbs to Rs3.40 (+0.9%) on 1m shares traded as **IBL** progresses slowly to Rs46.10 (+0.2%) on 184 units. The **DEM** also gets a green finish with **C-CARE** inching up to Rs10.25 (+0.5%) and **ASCENCIA** surging to a new one year best at Rs22 (+2.3%).

The **SEMDEX** rises to 1,635.37 (+0.2%), with market value traded (MVT) amounting to Rs35.9m for a total volume traded (TVT) of 1.7m.

**Foreign Investors (FI)** are seller with FIS of Rs23.1m and FIP of Rs2.4m.

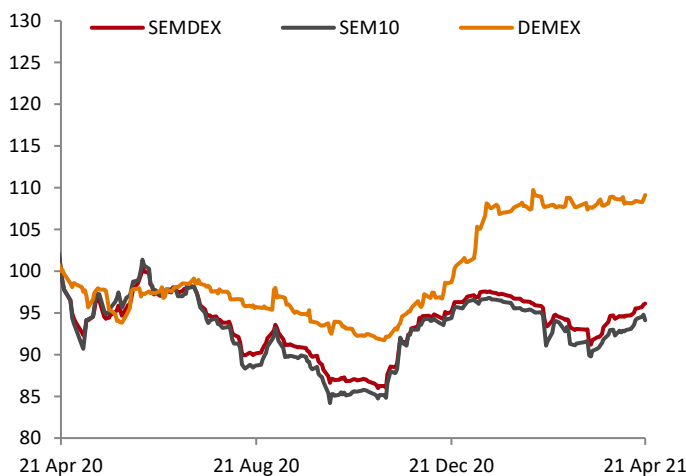
**Investments:** FINCORP tumbles to Rs18 (-1.4%) and ALTEO to Rs20.50 (-1%). POLICY ascends to Rs3.670 (+0.5%).

**Leisure & Hotels:** LOTTO mounts to Rs8.24 (+0.2%) as SUN dips to Rs12.85 (-0.4%)

**PD:** BLUELIFE recovers to Rs0.91 (+1.1%).

**International equity markets:** US Stocks fell for the second straight day, giving up more of their recent gains as Wall Street shifts its focus on a busy week of corporate earnings reports.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
CIM	2.6%	FINCORP	-1.4%
MUA	1.9%	ALTEO	-1.0%
BLUELIFE	1.1%	MCBGPREF	-0.9%
CIEL	0.9%	SUN	-0.4%
POLICY	0.5%		

Most Active (Value)		Key Market Statistics	
PBL	20.7 m	Market Cap (Rs)	198.1 bn
CIEL	4.3 m	Market Cap (USD)	4.9 bn
FINCORP	3.7 m	Market Div Yield	2.3%
MCBG	2.0 m	Market P/E	11.8x
MSE FX 5Y	1.0 m	FI Participation	35.6%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,635.57	0.2%	4.6%	-0.9%	
SEM-ASI	↑	1,628.63	0.1%	2.53%	-0.8%	
SEM-VWAP	↑	1,629.76	0.1%	2.7%	-0.8%	
SEM10	↑	302.52	0.2%	3.8%	-2.1%	
DEMEX	↑	230.87	0.5%	1.5%	2.1%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	29,100.38	-2.0%	-0.3%	2.0%	
US: S&P 500	↓	4,134.94	-0.7%	4.9%	7.3%	
UK: FTSE 100	↓	6,859.90	-2.0%	2.0%	1.8%	
Europe: Euro Stoxx 50	↓	3,970.67	-1.2%	3.6%	9.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	120,062.0	-0.7%	4.4%	0.3%	
Russia: MICEX	↓	3,552.41	-0.6%	1.8%	2.5%	
India: SENSEX	↓	47,705.80	-4.5%	-4.1%	-4.2%	
China: Shanghai Comp	↓	3,472.94	-0.1%	0.9%	-3.1%	
South Africa: JSE All Share	↓	66,835.80	-1.8%	1.4%	4.3%	

Commodities				Currencies					
	Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ		
Oil (Brent)	↓	66.57	-0.7%	160.3%	USDMUR	→	40.80	-	1.5%
Gold	↑	1,777.25	0.4%	4.9%	EURMUR	↓	49.18	-1.5%	12.6%
Platinum	↓	1,187.27	-1.6%	53.3%	GBPMUR	↓	56.95	-0.5%	13.9%

Selected stocks									
	Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ	
<b>SEM-10</b>									
MCBG	↑	231.25	231.16	6.99	1.4 m	0.001 m	0.1%	3.5%	-2.5%
IBLL	↑	46.10	46.10	-	-	-	0.2%	4.8%	-2.9%
SBMH	→	3.55	3.55	9.05	-	0.9 m	-	6.6%	-47.8%
MUA	↑	106.00	105.13	14.64	-	0.5 m	1.9%	10.1%	16.8%
ENL	→	15.15	15.15	-	-	-	-	9.0%	-3.5%
CIEL	↑	4.30	4.30	-	-	-	0.9%	9.4%	11.7%
ALTEO	↓	20.50	20.50	-	-	-	-1.0%	6.5%	-2.4%
GRIT (USD)	→	0.55	0.55	-	-	-	-	-20.3%	-21.4%
ROGERS	→	21.30	21.30	-	-	-	-	12.1%	-4.3%
VIVO	→	232.25	232.25	39.36	-	-	-	3.3%	4.1%
<b>DEM Most Active (3-month average)</b>									
ASCENCIA	↑	22.00	22.00	26.19	-	-	2.3%	7.3%	11.7%
BEE	↑	25.50	25.50	-	-	-	1.0%	4.1%	2.0%
PHIN	→	399.00	399.00	16.75	-	-	-	-	-5.6%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
31-Mar-21	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
15-Apr-21	ADBF	Official	Dividend	Final	USD0.60	30-Apr-21	14-May-21
7-Apr-21	MISB	Official	Dividend	Final	USD 0.23	23-Apr-21	07-May-21
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21

### Latest Announcements

Date	Company	Details
5-Apr-21	GAMMA	The Board of Directors of Gamma has approved: (a) The implementation of a Multi-Currency Note Programme up to a maximum aggregate nominal amount of MUR 3,000,000,000; (b) The First Issue of the Notes shall be rated by CARE Ratings (Africa) Private Limited; (c) The said first issue of Notes, shall be by way of private placement, of up to MUR 1,000,000,000 and will not be listed on the SEM; and (d) The proceeds from the First Issue of the Notes shall be used to fund general working capital, future strategic initiatives and investments.
12-Apr-21	SUN	SUN's wholly owned subsidiary, SRL Kanuhura Limited, has entered into a binding sale and purchase agreement with Leisure Oceans Private Limited for the sale of its resort in the Maldives, Kanuhura Resort & Spa (the "Transaction"). The purchase consideration of USD 41.5m for the Transaction was determined based on the bids received as part of a competitive bidding process carried out by the lead transaction advisor.

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