

CIM at its one year best

Semdex	↑	1,632.79	Sem-10	↑	302.02	Demex	↑	229.69
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CIM transcends to its one year best at Rs7 (+0.3%) on 97k shares exchanged. This marks **CIM's** steady and sustained rise over the month. Banking stocks weaken with **MCBG** closing lower a second time to Rs231 (-0.1%) as **SBMH** falls to Rs3.55 (+0.8%). Hotels take a better turn with **NMH** recovering to Rs4.40 (+2.3%) as **LUX** strengthens to Rs29.50 (+1.2%). Commerce stocks for another time show positive support with **INNODIS** up to Rs43.60 (+0.1%), its first move in a month and **IBL** gaining 0.6% to Rs46. **ENL** takes another step further to Rs15.15 (+1%) as **CIEL** comes up to Rs4.26 (+0.2%). On the DEM, **ASCENCIA** walks further to its one year high at Rs21.50 (+2.4%) on bare 200 units traded, **SEMARIS** inches up to Rs0.93 (+1%) while **LAVASTONE** declines to Rs1.40 (-6.7%).

The **SEMDEX** rises to 1,632.79 (+0.1%), with market value traded (MVT) amounting to Rs25.7m for a total volume traded (TVT) of 0.9m.

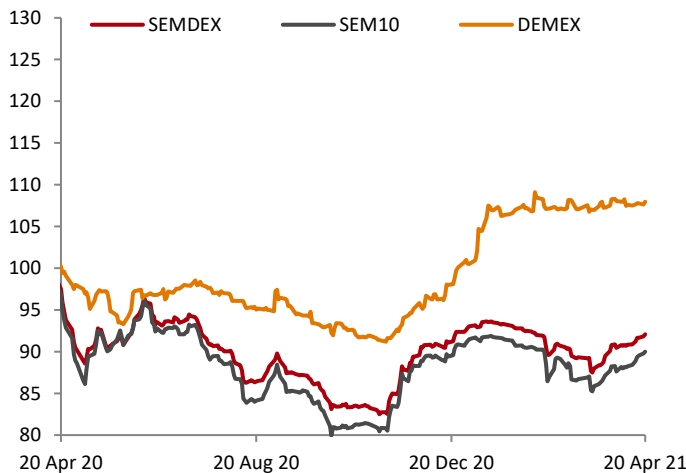
Foreign Investors (FI) are seller with FIS of Rs7.2m and FIP of Rs7.0m.

Investments: **BMH** tumbles to Rs21 (-2.3%), **FINCORP** to Rs18.25 (-1.1%) and **MDIT** to Rs2.17 (-0.5%). **POLICY** ascends to Rs3.68 (+0.6%) and **MEDINE** to Rs35.30 (+0.9%).

Leisure: **LOTTO** climbs to Rs8.22 (+0.2%).

PD: **BLUELIFE** falls to Rs0.90 (-1.1%).

International equity markets: The FTSE 100 ended lower, dragged down by a stronger pound and as weaker oil prices weighed on energy firms,

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers		Top losers	
NMH	2.3%	BMH	-2.3%
LUX	1.2%	BLUELIFE	-1.1%
ENL	1.0%	FINCORP	-1.1%
MEDINE	0.9%	SBMH	-0.8%
IBL	0.6%	MDIT	-0.5%
Most Active (Value)		Key Market Statistics	
MCBG	14.0 m	Market Cap (Rs)	197.8 bn
ENL	2.8 m	Market Cap (USD)	4.9 bn
MUA	1.8 m	Market Div Yield	2.3%
UBP	1.5 m	Market P/E	11.8x
MEDINE	0.9 m	FI Participation	27.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,632.79	0.1%	4.4%	-1.1%	
SEM-ASI	↑	1,627.08	0.1%	2.44%	-1.0%	
SEM-VWAP	↓	1,628.41	-0.1%	2.6%	-0.9%	
SEM10	↑	302.02	0.1%	3.6%	-2.4%	
DEMEX	↑	229.69	0.3%	0.9%	1.6%	
Global Indices						
Japan: Nikkei 225	↑	29,685.39	0.0%	-0.8%	4.1%	
US: S&P 500	↓	4,163.26	-0.5%	4.8%	10.5%	
UK: FTSE 100	↓	7,000.10	-0.3%	3.5%	3.9%	
Europe: Euro Stoxx 50	↓	4,019.91	-0.3%	4.4%	11.7%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	120,934.0	-0.1%	3.8%	0.4%	
Russia: MICEX	↓	3,574.08	-0.7%	2.2%	3.6%	
India: SENSEX	↑	49,949.42	2.3%	0.3%	1.9%	
China: Shanghai Comp	↑	3,477.55	1.5%	0.9%	-2.5%	
South Africa: JSE All Share	↓	68,094.31	-0.9%	2.4%	7.2%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	67.05	0.4%	138.8%	USDMUR	↓	40.80	-0.12%	1.7%
Gold	↓	1,769.31	-0.4%	5.0%	EURMUR	↑	49.93	2.2%	14.4%
Platinum	↑	1,206.29	0.3%	55.1%	GBPMUR	↑	57.22	1.0%	14.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↓	231.00	231.17	6.98	6.5 m	6.6 m	-0.1%	3.6%	-2.6%
IBLL	↑	46.00	46.03	-	-	-	0.5%	4.5%	-3.1%
SBMH	↓	3.55	3.55	9.05	0.5 m	0.4 m	-0.8%	6.6%	-47.8%
MUA	→	104.00	104.00	14.36	-	-	-	9.2%	14.6%
ENL	↑	15.15	15.00	-	0.002 m	-	1.0%	8.2%	-2.9%
CIEL	↑	4.26	4.26	-	-	-	0.2%	8.4%	10.6%
ALTEO	→	20.70	20.50	-	-	-	-	11.0%	-2.1%
GRIT (USD)	→	0.55	0.55	-	0.1 m	0.2 m	-	-20.3%	-23.6%
ROGERS	→	21.30	21.30	-	-	-	-	12.1%	-4.3%
VIVO	→	232.25	232.25	39.36	-	-	-	3.6%	4.1%
DEM Most Active (3-month average)									
ATTITUDE	→	9.50	9.51	12.18	-	-	-	-10.8%	-16.3%
LFL.O	→	17.75	17.75	9.41	-	-	-	4.7%	-16.1%
EUDCOS	↑	14.15	14.15	9.37	-	-	0.4%	-5.7%	8.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Apr-21	ADBF	Official	Dividend	Final	USD0.60	30-Apr-21	14-May-21
7-Apr-21	MISB	Official	Dividend	Final	USD 0.23	23-Apr-21	07-May-21
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21

Latest Announcements

Date	Company	Details
5-Apr-21	GAMMA	The Board of Directors of Gamma has approved: (a) The implementation of a Multi-Currency Note Programme up to a maximum aggregate nominal amount of MUR 3,000,000,000; (b) The First Issue of the Notes shall be rated by CARE Ratings (Africa) Private Limited; (c) The said first issue of Notes, shall be by way of private placement, of up to MUR 1,000,000,000 and will not be listed on the SEM; and (d) The proceeds from the First Issue of the Notes shall be used to fund general working capital, future strategic initiatives and investments.
12-Apr-21	SUN	SUN's wholly owned subsidiary, SRL Kanuhura Limited, has entered into a binding sale and purchase agreement with Leisure Oceans Private Limited for the sale of its resort in the Maldives, Kanuhura Resort & Spa (the "Transaction"). The purchase consideration of USD 41.5m for the Transaction was determined based on the bids received as part of a competitive bidding process carried out by the lead transaction advisor.

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