

The SEMDEX get a positive shot

Semdex ↑ 1,629.10 Sem-10 ↑ 303.87 Demex ↓ 229.22

The **SEMDEX** soars as it get a positive shot from sector stocks performing well during the session. **MUA** rakes in another 1.2% to reach its all time highest of Rs103.50 while **CIM** also keeps its foot on the gas driving up to a new 12-month high at Rs6.98 (+0.3%). Hotelier **LUX** adds a second day of positive performance to Rs29.15 (+2.3%), its best observed in 9-months, while after a brief intra-day drop to Rs4.20, **NMH** manages to close flat at Rs4.30. Leisure stock **ASL** is also slowly reaching towards its all time high of Rs100.25, as the tote betting company rises to Rs97 (+1%). Its peer **LOTTO** jumps by 2.2% to Rs8.20. Investment stocks also fuel the SEMDEX with **UTDL** consolidating its position as best performer year to date (+18.4%) as it closes high at Rs58 (+1.3%) and **ENL** recovers to Rs15 (+3.5%). On the DEM, **LAVASTONE** climbs by 5% to Rs1.47 while **APL** erases 5% to Rs9.50.

Foreign Investors (FI) are **buyer** with FIP of Rs10.5m and FIS of Rs1.9m.

Commerce & Industry: IBL rises to Rs45.55 (+0.1%) and UBP to Rs133.50 (+1.1%).

Investments: ROGERS inches down to Rs21.30 (-0.5%). NIT ascends to Rs37.60 (+0.4%) and ALTEO to Rs20.70 (+1%).

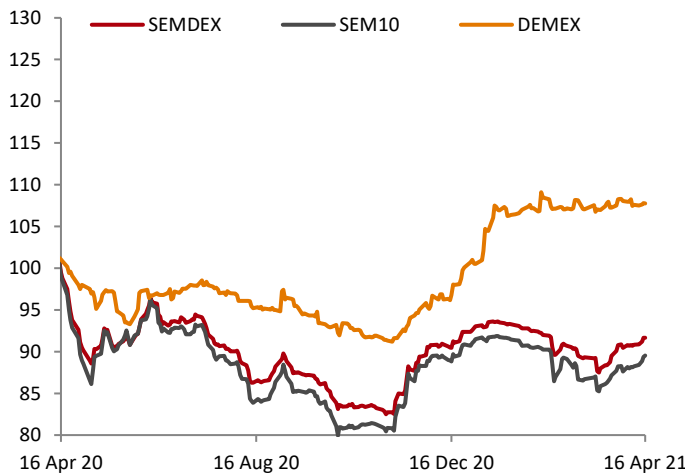
PD: BLUELIFE drops to Rs0.90 (-1.1%).

Sugar: OMNICANE mounts to Rs15 (+3.5%).

International equity markets: The S&P 500 hit record highs on as easing inflation concerns boosted demand for richly valued technology stocks, while upbeat earnings reports and strong March retail sales raised hopes of a broader economic rebound.

The **SEMDEX** rises to 1,629.10 (+0.3%), with market value traded (MVT) amounting to Rs27.6m for a total volume traded (TVT) of 0.9m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ENL	3.5%	BLUELIFE	-1.1%
OMNICANE	3.5%	ROGERS	-0.5%
LUX	2.3%		
LOTTO	2.2%		
UTDL	1.3%		

Most Active (Value)		Key Market Statistics	
MCBG	14.1 m	Market Cap (Rs)	197.3 bn
IBL	4.9 m	Market Cap (USD)	4.9 bn
CIM	1.9 m	Market Div Yield	1.9%
ALTEO	1.4 m	Market P/E	11.8x
ENL	0.8 m	FI Participation	22.4%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,629.10	0.3%	5.3%	-1.4%	
SEM-ASI	↑	1,630.44	0.2%	3.59%	-0.8%	
SEM-VWAP	↑	1,630.93	0.2%	3.8%	-0.7%	
SEM10	↑	303.87	0.2%	5.6%	-1.9%	
DEMEX	↓	229.22	-0.1%	0.9%	0.8%	
Global Indices						
Japan: Nikkei 225	↑	29,642.69	0.1%	-0.3%	3.9%	
US: S&P 500	↑	4,170.42	1.1%	5.1%	10.7%	
UK: FTSE 100	↑	6,983.50	0.6%	3.5%	3.7%	
Europe: Euro Stoxx 50	↑	3,993.43	0.4%	4.3%	10.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	120,701.0	0.3%	5.1%	0.2%	
Russia: MICEX	↓	3,568.51	-0.2%	1.9%	3.4%	
India: SENSEX	↑	48,803.68	28.0%	-3.9%	-0.5%	
China: Shanghai Comp	↓	3,398.99	-0.5%	-0.6%	-4.7%	
South Africa: JSE All Share	↑	67,823.13	0.02%	0.4%	6.7%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	66.94	0.5%	141.7%	USDMUR	→	40.80	-	1.7%
Gold	↑	1,763.21	1.6%	2.7%	EURMUR	↓	48.90	-0.1%	12.0%
Platinum	↑	1,193.40	2.0%	52.2%	GBPMUR	↓	56.26	-0.1%	12.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	→	231.50	231.50	6.99	10.1 m	-	-	5.2%	-2.7%
IBLL	↑	45.55	45.50	-	0.23 m	-	0.1%	4.7%	-4.0%
SBMH	→	3.58	3.58	9.12	0.2 m	-	-	7.8%	-47.4%
MUA	↑	103.50	103.50	14.30	-	-	1.2%	8.7%	13.7%
ENL	↑	15.00	15.00	-	-	0.01 m	3.4%	7.9%	-1.0%
CIEL	→	4.20	4.20	-	-	-	-	6.6%	9.1%
ALTEO	↑	20.70	20.50	-	-	-	1.0%	3.5%	-3.7%
GRIT (USD)	→	0.64	0.64	-	-	-	-	-7.2%	-11.1%
ROGERS	↓	21.30	21.30	-	-	-	-0.5%	10.6%	-4.3%
VIVO	→	230.00	230.00	38.98	-	-	-	2.7%	3.1%
DEM Most Active (3-month average)									
ATTITUDE	↓	9.50	9.51	12.18	-	-	-5.0%	-10.8%	-16.3%
LFL.O	→	18.40	18.09	9.75	-	-	-	8.6%	-13.0%
EUDCOS	→	14.10	14.10	9.34	-	-	-	-6.0%	8.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
15-Apr-21	ADBF	Official	Dividend	Final	USD0.60	30-Apr-21	14-May-21
7-Apr-21	MISB	Official	Dividend	Final	USD 0.23	23-Apr-21	07-May-21
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21

Latest Announcements

Date	Company	Details
5-Apr-21	GAMMA	The Board of Directors of Gamma has approved: (a) The implementation of a Multi-Currency Note Programme up to a maximum aggregate nominal amount of MUR 3,000,000,000; (b) The First Issue of the Notes shall be rated by CARE Ratings (Africa) Private Limited; (c) The said first issue of Notes, shall be by way of private placement, of up to MUR 1,000,000,000 and will not be listed on the SEM; and (d) The proceeds from the First Issue of the Notes shall be used to fund general working capital, future strategic initiatives and investments.
12-Apr-21	SUN	SUN's wholly owned subsidiary, SRL Kanuhura Limited, has entered into a binding sale and purchase agreement with Leisure Oceans Private Limited for the sale of its resort in the Maldives, Kanuhura Resort & Spa (the "Transaction"). The purchase consideration of USD 41.5m for the Transaction was determined based on the bids received as part of a competitive bidding process carried out by the lead transaction advisor.

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