

The stock market picks up lifted by SEM-10 stocks

Semdex ↑ 1,613.40 Sem-10 ↑ 300.08 Demex ↑ 228.89

The stock market picked up by 0.4%, despite downbeat trading volumes, as SEM-10 stocks makes up for the most part of the gains. **MCBG** has been consistent with its price ascension since the start of the month as it closes at Rs226 (+0.4%). **MUA**, on its part, tops its 12-month highest at Rs99.75 (+1%). **IBL** shifts up to Rs45.90 (+1%) while **ENL** makes even bigger leap by 2.1% to Rs14.50, yet on low activity. **ROGERS** moves up to Rs20.95 (+2.2%) as **ALTEO** makes 1% gain to Rs20.50. **CIEL**, however, dips to Rs4.24 (-0.2%) and **GRIT** to USD0.64 (-1.5%). Hotels close the session mixed, with **NMH** tanking to Rs4.20 (-6.7%) while **LUX** marches to Rs28 (+1.8%). Similarly, not much activity on the DEM, finishing up, lifted by strong **C-CARE** at Rs10.25 (+0.5%) and **EUDCOS** to Rs14.10 (+0.4%).

The **SEMDEX** rises to 1,613.40 (+0.4%), with market value traded (MVT) amounting to Rs5.6m for a total volume traded (TVT) of 0.2m.

Foreign Investors (FI) are **buyer** with FIP of Rs3.2m and FIS of Rs2.3m.

Finance: CIM climbs to Rs6.94 (+0.3%).

Industry: GAMMA drops to Rs33.75 (-0.7%).

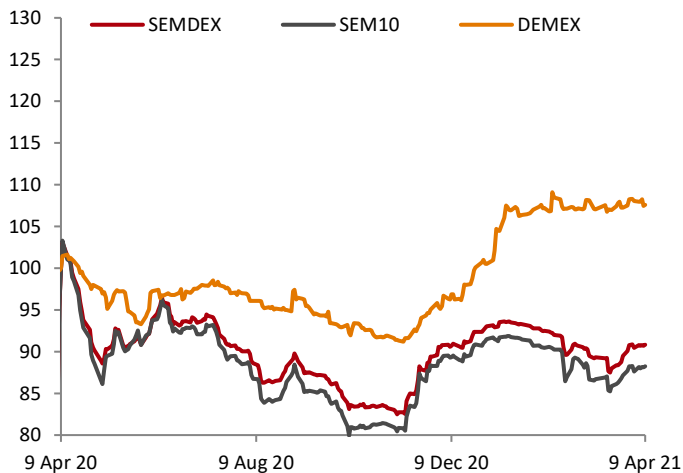
Investments: POLICY contracts to Rs3.66 (-0.3%) and NIT to Rs37.55 (-0.1%).

Leisure & Hotels: ASL appreciates to Rs93 (+3.3%) while LOTTO falls to Rs8.10 (-2.2%).

PD: BLUELIFE recovers to Rs0.91 (+1.1%)

International equity markets: The S&P 500 index carved out its 19th record close in 2021 on Thursday, with technology shares leading stock-market gains.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ASL	3.3%	NMH.O	-6.7%
ROGERS	2.2%	LOTTO	-2.2%
ENL	2.1%	GRIT (USD)	-1.5%
LUX	1.8%	GAMMA	-0.7%
BLUELIFE	1.1%	MISB	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	1.2 m	Market Cap (Rs)	195.4 bn
OMNINOTES.	1.0 m	Market Cap (USD)	4.8 bn
ADBF	0.7 m	Market Div Yield	1.9%
GRIT (USD)	0.6 m	Market P/E	11.6x
MCBGPREF	0.3 m	FI Participation	48.9%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,613.40	0.4%	2.2%	-2.6%	
SEM-ASI	↑	1,620.01	0.2%	1.65%	-1.8%	
SEM-VWAP	↑	1,622.34	0.3%	1.9%	-1.7%	
SEM10	↑	300.08	0.5%	2.1%	-3.2%	
DEMEX	↑	228.89	0.1%	0.5%	3.0%	
Global Indices						
Japan: Nikkei 225	↓	29,708.98	-0.1%	3.4%	5.6%	
US: S&P 500	↑	4,097.17	0.4%	7.2%	7.1%	
UK: FTSE 100	↑	6,942.20	0.8%	3.3%	1.0%	
Europe: Euro Stoxx 50	↑	3,977.83	0.5%	5.7%	9.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	118,313.0	0.6%	7.0%	-5.5%	
Russia: MICEX	↓	3,495.34	-0.1%	2.4%	1.2%	
India: SENSEX	↑	49,746.21	0.2%	-1.4%	2.0%	
China: Shanghai Comp	↑	3,482.55	0.1%	1.8%	-2.5%	
South Africa: JSE All Share	↓	67,053.97	-0.2%	-2.0%	5.6%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	63.20	0.1%	108.8%	USDMUR	→	40.80	-	2.6%
Gold	↑	1,755.94	1.1%	6.6%	EURMUR	↑	48.69	0.3%	12.5%
Platinum	↑	1,229.69	0.4%	67.7%	GBPMUR	↓	56.16	-0.2%	13.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	226.00	225.43	6.83	0.6 m	-	0.4%	0.4%	-4.9%
IBLL	↑	45.90	45.90	-	-	-	1.0%	4.7%	-3.3%
SBMH	→	3.50	3.50	8.92	-	-	-	4.5%	-48.5%
MUA	↑	99.75	99.75	13.78	-	-	1.0%	4.7%	9.3%
ENL	↑	14.50	14.60	-	-	0.00 m	2.1%	2.1%	-6.1%
CIEL	↓	4.24	4.24	-	-	-	-0.2%	7.9%	11.6%
ALTEO	↑	20.50	20.50	-	-	-	1.0%	0.5%	-3.5%
GRIT (USD)	↓	0.64	0.64	-	0.6 m	0.5 m	-1.5%	-7.2%	-13.5%
ROGERS	↑	20.95	20.78	-	-	-	2.2%	6.1%	-4.8%
VIVO	→	230.00	230.00	38.98	-	-	-	2.7%	3.1%
DEM Most Active (3-month average)									
LAVASTONE	→	1.38	1.38	-	0.03 m	-	-	-1.4%	-1.4%
ATTITUDE	→	9.80	9.83	12.56	-	-	-	-8.0%	-13.7%
BEE	↑	25.00	25.00	-	-	-	1.0%	-	5.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Mar-21	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
7-Apr-21	MISB	Official	Dividend	Final	USD 0.23	23-Apr-21	07-May-21
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21

Latest Announcements

Date	Company	Details
5-Apr-21	GAMMA	The Board of Directors of Gamma has approved: (a) The implementation of a Multi-Currency Note Programme up to a maximum aggregate nominal amount of MUR 3,000,000,000; (b) The First Issue of the Notes shall be rated by CARE Ratings (Africa) Private Limited; (c) The said first issue of Notes, shall be by way of private placement, of up to MUR 1,000,000,000 and will not be listed on the SEM; and (d) The proceeds from the First Issue of the Notes shall be used to fund general working capital, future strategic initiatives and investments.
31-Mar-21	OMNICANE	In the wake of the Covid-19 pandemic and its aftermath, the business activities of Omnicane Limited ('Omnicane' or the 'Company'), a systemic Group in the Mauritian economy, have and will be adversely impacted. Omnicane has initiated discussions with the Mauritius Investment Corporation Ltd ('MIC') to pursue a financial transaction (the 'Transaction') which shall be subject to the fulfillment of certain conditions precedent.

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