

IBL tops trading activity

Semdex ↑ 1,607.58 Sem-10 ↑ 298.51 Demex ↓ 228.63

IBL dominates trading activity in terms of value traded with 1.2m shares traded valued at Rs55m, sustaining the price to Rs45.45 (+1%). **CIEL** also witnesses hefty volumes of 1.3m shares changing hands dragging the price down to Rs4.25 (-1.2%). **ENL** makes a steep fall to Rs14.20 (-5.3%) and **SUN** also contracts by 5.2% to Rs12.75. **MCBG** progresses further to Rs225 (+0.8%) as **CIM** slightly drops to Rs6.92 (-0.3%). **HML** makes another sharp drop by 11.1% to Rs40 on 100 units exchanged. On the DEM, **ASCENCIA** slides to Rs21 (-2.1%) while **APL** inches up to Rs9.80 (+0.6%).

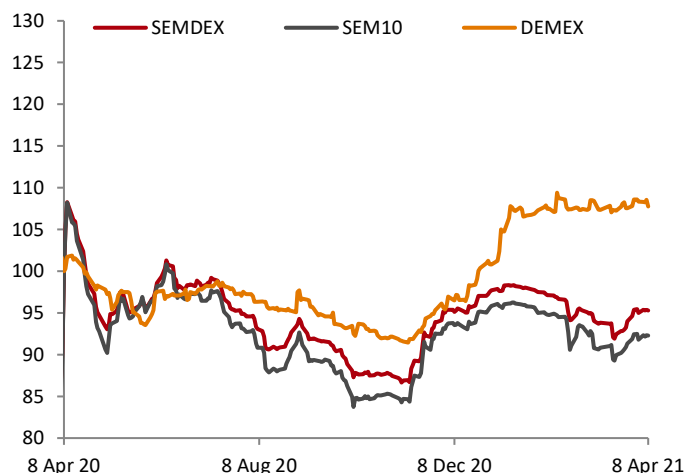
Foreign Investors (FI) are seller with FIS of Rs28.7m and FIP of Rs12.1m.

REIT: GRIT tumbles to USD0.65 (-1.5%)

International equity markets: The S&P 500 edged to a record on Wednesday as President Joe Biden again called for infrastructure investment and Federal Reserve minutes showed inflation fears have risen somewhat.

The **SEMDEX** rises to 1,607.58 (+0.1%), with market value traded (MVT) amounting to Rs95.6m for a total volume traded (TVT) of 2.7m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
IBLL	1.0%	H MALLAC	-11.1%
MCBG	0.8%	ENL	-5.3%
		SUN	-5.2%
		GRIT (USD)	-1.5%
		CIEL	-1.2%

Most Active (Value)		Key Market Statistics	
IBLL	55.2 m	Market Cap (Rs)	194.7 bn
MCBG	16.9 m	Market Cap (USD)	4.8 bn
CIEL	5.2 m	Market Div Yield	1.9%
CMDC	4.5 m	Market P/E	11.6x
ALTEO	0.5 m	FI Participation	21.3%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,607.58	0.1%	1.9%	-2.9%	
SEM-ASI	↑	1,616.30	0.002%	1.44%	-2.0%	
SEM-VWAP	↑	1,617.66	0.03%	1.6%	-2.0%	
SEM10	↑	298.51	0.1%	1.7%	-3.7%	
DEMEX	↓	228.63	-0.7%	0.4%	2.9%	
Global Indices						
Japan: Nikkei 225	↑	29,730.79	0.1%	3.0%	8.2%	
US: S&P 500	↑	4,079.95	0.1%	6.2%	7.3%	
UK: FTSE 100	↑	6,885.30	0.9%	3.8%	0.4%	
Europe: Euro Stoxx 50	↓	3,956.77	-0.3%	7.8%	9.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	117,624.0	0.1%	2.1%	-3.6%	
Russia: MICEX	↑	3,500.34	0.2%	2.5%	3.8%	
India: SENSEX	↑	49,661.76	0.9%	-1.5%	3.3%	
China: Shanghai Comp	↓	3,479.63	-0.1%	-0.6%	-2.7%	
South Africa: JSE All Share	↓	67,160.44	-1.3%	-1.6%	6.5%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	63.16	0.7%	117.8%	USDMUR	→	40.80	-	2.6%
Gold	↓	1,737.28	-0.4%	5.4%	EURMUR	↑	48.54	0.0%	12.2%
Platinum	↓	1,225.32	-0.6%	65.9%	GBPMUR	↓	56.26	-0.5%	14.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	225.00	223.62	6.80	10.6 m	0.7 m	0.8%	-	-5.4%
IBLL	↑	45.45	45.27	-	-	24.2 m	1.0%	3.6%	-4.2%
SBMH	→	3.50	3.50	8.92	-	-	-	4.5%	-48.5%
MUA	→	98.75	98.75	13.64	-	-	-	3.7%	8.2%
ENL	↓	14.20	14.99	-	-	0.1 m	-5.3%	-	-8.1%
CIEL	↓	4.25	4.25	-	-	1.5 m	-1.2%	8.1%	11.8%
ALTEO	→	20.30	20.20	-	-	-	-	-0.5%	-4.5%
GRIT (USD)	↓	0.65	0.65	-	0.3 m	0.3 m	-1.5%	-5.8%	-12.2%
ROGERS	→	20.50	20.50	-	-	-	-	3.8%	-6.8%
VIVO	→	230.00	230.00	38.98	-	-	-	2.7%	3.1%
DEM Most Active (3-month average)									
ASCENCIA	↓	21.00	21.00	25.00	-	-	-2.1%	-	17.3%
ATTITUDE	↑	9.80	9.80	12.56	-	1.46 m	0.6%	-8.4%	-13.7%
LAVASTONE	→	1.38	1.38	-	0.003 m	-	-	-1.4%	0.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Mar-21	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
7-Apr-21	MISB	Official	Dividend	Final	USD 0.23	23-Apr-21	07-May-21
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21

Latest Announcements

Date	Company	Details
5-Apr-21	GAMMA	The Board of Directors of Gamma has approved: (a) The implementation of a Multi-Currency Note Programme up to a maximum aggregate nominal amount of MUR 3,000,000,000; (b) The First Issue of the Notes shall be rated by CARE Ratings (Africa) Private Limited; (c) The said first issue of Notes, shall be by way of private placement, of up to MUR 1,000,000,000 and will not be listed on the SEM; and (d) The proceeds from the First Issue of the Notes shall be used to fund general working capital, future strategic initiatives and investments.
31-Mar-21	OMNICANE	In the wake of the Covid-19 pandemic and its aftermath, the business activities of Omnicane Limited ('Omnicane' or the 'Company'), a systemic Group in the Mauritian economy, have and will be adversely impacted. Omnicane has initiated discussions with the Mauritius Investment Corporation Ltd ('MIC') to pursue a financial transaction (the 'Transaction') which shall be subject to the fulfillment of certain conditions precedent.

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