

The SEMDEX advances modestly

Semdex ↑ 1,606.47 Sem-10 ↑ 298.07 Demex ↑ 230.28

The **SEMDEX** manages to bring in a few points higher supported by **MCBG, ROGERS, LUX** and **OMNICANE**. **MCBG** makes little but some progress to Rs223.25 (+0.6%) as its peer **SBMH** dips to Rs3.50 (-1.4%). **ROGERS** tilts up to Rs20.50 (+2%) after staying constant for seven consecutive sessions. **LUX** jumps to Rs27.50 (+1.9%) while **SUN** weakens further to Rs13.45 (-2.2%). **OMNICANE** extends its gains to Rs14.15 (+0.7%). A few comebacks noted on the DEM with Happy World Property (**HWP**) climbing to Rs9.60 (+1.1%), **ABC Banking** strengthening to Rs16.25 (+3.5%) and **ASCENCIA**, which recently announced its intention to migrate to the Official List of the SEM, ascends to its 12 months best at Rs21.45 (+1%).

Foreign Investors (FI) are **buyer** with FIP of Rs6.4m and FIS of Rs0.07m.

Industry: PIM falls to Rs46.80 (-0.4%).

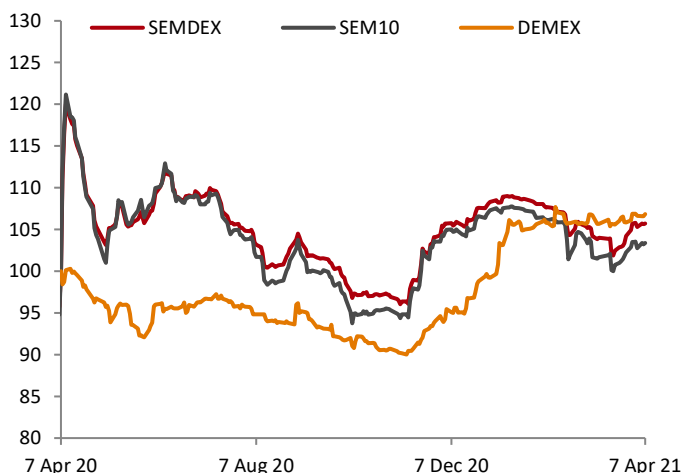
Investments: ENL drops Rs15 (-0.3%)

Leisure: LOTTO tumbles to Rs8.28 (-0.2%)

International equity markets: The FTSE 100 climbed by 1.4% as prospects of a planned re-emergence from lockdown next week boosted shares.

The **SEMDEX** rises to 1,606.47 (+0.12%), with market value traded (MVT) amounting to Rs25.1m for a total volume traded (TVT) of 1.4m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ROGERS	2.0%	SUN	-2.2%
LUX	1.9%	SBMH	-1.4%
OMNICANE	0.7%	MISB	-1.1%
MCBG	0.6%	PIM	-0.4%
		ENL	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	9.0 m	Market Cap (Rs)	194.6 bn
TERRA	5.0 m	Market Cap (USD)	4.8 bn
SBMH	3.3 m	Market Div Yield	1.9%
PBL	3.0 m	Market P/E	11.6x
GAMMA	2.8 m	FI Participation	13.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,606.47	0.1%	1.7%	-2.9%	
SEM-ASI	↑	1,616.27	0.1%	1.51%	-1.8%	
SEM-VWAP	↑	1,617.10	0.1%	1.5%	-1.8%	
SEM10	↑	298.07	0.2%	1.8%	-3.8%	
DEMEX	↑	230.28	0.3%	0.1%	3.6%	
Global Indices						
Japan: Nikkei 225	↓	29,696.63	-1.3%	2.9%	9.8%	
US: S&P 500	↓	4,073.94	-0.1%	6.0%	8.7%	
UK: FTSE 100	↑	6,823.60	1.3%	2.9%	-0.3%	
Europe: Euro Stoxx 50	↑	3,970.42	0.6%	8.2%	10.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	117,499.0	1.9%	2.0%	-2.0%	
Russia: MICEX	↓	3,493.89	-0.9%	2.3%	3.6%	
India: SENSEX	↑	49,201.39	0.1%	-2.4%	2.1%	
China: Shanghai Comp	↓	3,482.97	-0.0%	-0.5%	-1.9%	
South Africa: JSE All Share	↑	68,063.88	1.2%	-0.3%	10.0%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	62.74	0.9%	111.5%	USDMUR	40.80	-0.12%	2.0%
Gold	↑	1,743.57	0.9%	4.8%	EURMUR	48.53	0.4%	12.0%
Platinum	↑	1,232.54	2.0%	66.7%	GBPMUR	56.55	-0.6%	15.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	223.25	222.30	6.74	6.0 m	-	0.6%	-0.8%	-6.2%
IBLL	→	45.00	45.00	-	-	-	-	2.9%	-5.2%
SBMH	↓	3.50	3.50	8.92	-	-	-1.4%	4.5%	-48.5%
MUA	→	98.75	98.75	13.64	-	-	-	3.7%	9.7%
ENL	↓	15.00	15.03	-	-	0.021 m	-0.3%	5.6%	-2.0%
CIEL	→	4.30	4.30	-	-	-	-	9.4%	13.2%
ALTEO	→	20.30	20.30	-	-	-	-	-0.5%	-3.8%
GRIT (USD)	→	0.66	0.66	-	-	-	-	-2.9%	-10.8%
ROGERS	↑	20.50	20.50	-	-	-	2.0%	3.8%	-6.8%
VIVO	→	230.00	230.00	38.98	0.002 m	-	-	2.7%	4.5%
DEM Most Active (3-month average)									
LAVASTONE	↑	1.38	1.38	-	0.03 m	-	2.2%	-1.4%	-
ABC Bank	↑	16.25	15.94	10.28	-	-	3.5%	1.6%	-7.1%
BEE	↑	24.75	24.75	-	-	-	1.0%	-1.0%	4.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Mar-21	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
7-Apr-21	MISB	Official	Dividend	Final	USD 0.23	23-Apr-21	07-May-21
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21

Latest Announcements

Date	Company	Details
5-Apr-21	GAMMA	The Board of Directors of Gamma has approved: (a) The implementation of a Multi-Currency Note Programme up to a maximum aggregate nominal amount of MUR 3,000,000,000; (b) The First Issue of the Notes shall be rated by CARE Ratings (Africa) Private Limited; (c) The said first issue of Notes, shall be by way of private placement, of up to MUR 1,000,000,000 and will not be listed on the SEM; and (d) The proceeds from the First Issue of the Notes shall be used to fund general working capital, future strategic initiatives and investments.
31-Mar-21	OMNICANE	In the wake of the Covid-19 pandemic and its aftermath, the business activities of Omnicane Limited ('Omnicane' or the 'Company'), a systemic Group in the Mauritian economy, have and will be adversely impacted. Omnicane has initiated discussions with the Mauritius Investment Corporation Ltd ('MIC') to pursue a financial transaction (the 'Transaction') which shall be subject to the fulfillment of certain conditions precedent.

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