

Light volume session

Semdex ↓ 1,604.76 Sem-10 ↓ 297.16 Demex ↓ 229.84

The SEMDEX closed the week slightly below the previous day as stocks traded in small quantities. **MCBG** lightly rises to Rs221.50 (+0.2%) on mere 502 units while **SBMH** slips to Rs3.55 on 203k shares. **OMNICANE** rebounds by 15.2% to Rs14 on 100 shares. **NMH** slides to Rs4.45 (-4.3%) on 200 shares. **CIEL** shrinks by 2.1% to Rs4.30 as **ENL** prolongs its drop to Rs15 (-1%). Similar environment on the DEM with **C-CARE** falling to Rs10 (-2.4%) on 700 units as **LAVASTONE** catches up to Rs1.35 (+3%). Overall, the foreign participants also were less active with a participation rate of only 0.7%.

Finance: CIM rises to Rs6.92 (+0.3%) and SWANGEN to Rs305 (+0.7%).

Industry: PBL mounts to Rs600 (+0.5) and UBP to Rs130 (+0.6%).

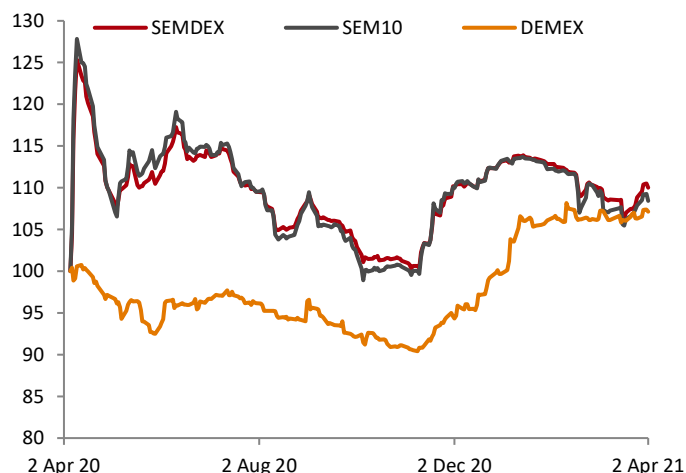
Investments: MDIT falls to Rs2.19 (-0.5%) and ALTEO to Rs20.55 (-0.2%), NIT climbs to Rs37.65 (+0.4%).

International equity markets: The S&P 500 has topped 4,000 points for the first time ever as investors kick off the second quarter with optimism about the coronavirus recovery.

The **SEMDEX** falls to 1,604.76 (-0.07%), with market value traded (MVT) amounting to Rs8.1m for a total volume traded (TVT) of 0.5m.

Foreign Investors (FI) are seller with FIS of Rs0.09m and FIP of Rs0.02m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
OMNICANE	15.2%	NMH.O	-4.3%
SWANGEN	0.7%	CIEL	-2.1%
UBP	0.6%	SBMH	-1.4%
PBL	0.5%	ENL	-1.0%
NIT	0.4%	MDIT	-0.5%
Most Active (Value)		Key Market Statistics	
CMDC	2.2 m	Market Cap (Rs)	194.4 bn
PBL	1.8 m	Market Cap (USD)	4.8 bn
ROGERS	1.3 m	Market Div Yield	1.9%
SBMH	0.7 m	Market P/E	11.6x
LOTTO	0.3 m	FI Participation	0.7%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	1,604.76	-0.07%	0.5%	-2.6%	
SEM-ASI	↓	1,614.30	-0.01%	0.42%	-1.9%	
SEM-VWAP	↑	1,616.47	0.1%	0.6%	-1.8%	
SEM10	↓	297.16	-0.19%	-0.3%	-4.0%	
DEMEX	↓	229.84	-0.2%	0.8%	7.5%	
Global Indices						
Japan: Nikkei 225	↑	29,388.87	0.7%	-0.9%	7.1%	
US: S&P 500	↑	4,019.87	1.2%	3.0%	7.0%	
UK: FTSE 100	↑	6,737.30	0.4%	2.3%	4.3%	
Europe: Euro Stoxx 50	↑	3,945.96	0.7%	6.5%	10.5%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	115,253.0	-1.2%	4.5%	-3.4%	
Russia: MICEX	↑	3,556.28	0.4%	5.0%	8.1%	
India: SENSEX	↑	50,029.83	1.1%	0.4%	4.8%	
China: Shanghai Comp	↑	3,466.33	0.7%	-2.4%	-0.2%	
South Africa: JSE All Share	↑	67,236.31	1.1%	-0.4%	13.2%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	64.86	2.1%	160.7%	USDMUR	→	40.85	-	3.9%
Gold	↑	1,730.18	1.4%	16.4%	EURMUR	↑	48.22	0.4%	12.5%
Platinum	↑	1,210.57	2.0%	93.3%	GBPMUR	↑	56.69	0.5%	25.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10									
MCBG	↑	221.50	221.50	6.69	-	-	0.2%	-2.0%	-7.1%
IBLL	→	45.00	45.00	-	-	-	-	3.4%	-5.2%
SBMH	↓	3.55	3.59	9.05	-	0.1 m	-1.4%	6.3%	-47.8%
MUA	→	97.75	97.65	12.83	-	-	-	2.6%	8.6%
ENL	↓	15.00	15.01	-	-	0.033 m	-1.0%	4.9%	-0.3%
CIEL	↓	4.30	4.30	-	-	-	-2.1%	9.1%	13.8%
ALTEO	↓	20.55	20.55	-	-	-	-0.2%	1.0%	-1.0%
GRIT (USD)	→	0.66	0.66	-	-	-	-	1.5%	-12.0%
ROGERS	→	20.10	20.00	-	-	-	-	1.8%	-8.6%
VIVO	→	226.75	226.63	38.43	-	-	-	1.2%	3.1%
DEM Most Active (3-month average)									
LAVASTONE	↑	1.35	1.33	-	0.03 m	-	3.1%	-3.6%	-13.5%
ASCENCIA	→	21.25	21.25	25.30	-	-	-	6.3%	22.8%
EUDCOS	→	14.10	14.10	9.34	-	-	-	-7.5%	8.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-Mar-21	LOTTO	Official	Dividend	Final	0.17	12-Apr-21	30-Jun-21
31-Mar-21	GAMMA	Official	Dividend	Final	1.31	15-Apr-21	30-Jun-21
19-Mar-21	VIVO	Official	Dividend	Final	0.94	05-Apr-21	23-Apr-21
15-Feb-21	GRIT	Official	Dividend	Interim	USD 0.0150	03-Mar-21	09-Apr-21

Latest Announcements

Date	Company	Details
26-Mar-21	SUN	The Board of Directors of Sun Limited ("SUN") wishes to inform its shareholders and the public in general that its wholly owned subsidiary, SRL Kanuhura Limited, has entered into a binding sale and purchase agreement with Leisure Oceans Private Limited for the sale of its resort in the Maldives, Kanuhura Resort & Spa. This strategic transaction will enable SUN to concentrate, for the time being, its energy and resources on its core and historical destination, Mauritius and further develop its offers and products as per market evolutions.
31-Mar-21	OMNICANE	In the wake of the Covid-19 pandemic and its aftermath, the business activities of Omnicane Limited ('Omnicane' or the 'Company'), a systemic Group in the Mauritian economy, have and will be adversely impacted. Omnicane has initiated discussions with the Mauritius Investment Corporation Ltd ('MIC') to pursue a financial transaction (the 'Transaction') which shall be subject to the fulfillment of certain conditions precedent.

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