

Investment stocks drag the SEMDEX

Semdex	↓	1,472.70	Sem-10	↓	274.44	Demex	↑	195.52
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Investment stocks contribute negatively to the **SEMDEX** performance. **POLICY** erases 6.3% to close at Rs3.28, its lowest on record for over five years. **BMH** wipes 5.8% to finish at Rs24.50, a notch behind its lowest level in five years at Rs24. **CIEL** for another time, descends to its all time low of Rs3 (-2%) on 84k units traded. On the other hand, **ALTEO** manages to add 0.7% to Rs15.60 and **ENL** gains 0.8% to Rs13.30. Finance stocks also finish in the red with **MCBG** retracting to Rs206.75 (-0.1%) as **CIM** loses 0.3% to Rs6.02. On the **DEM**, a completely different scenario with **CHSL** mounting to Rs11 (+1.9%) and **LAVASTONE** jumping by 6.4% to Rs1.33.

Industry: PBL falls to Rs575 (-0.9%).

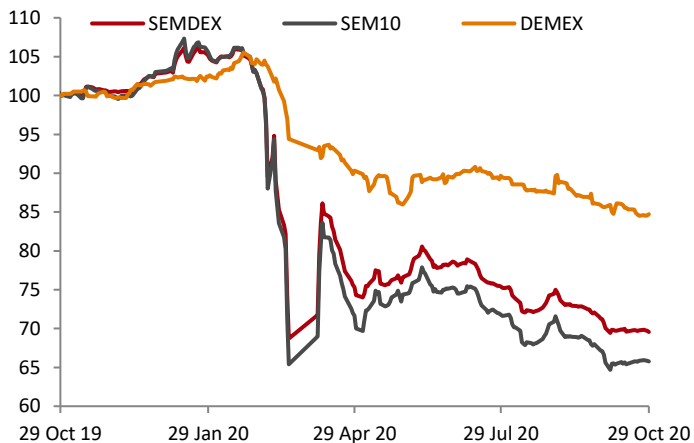
Leisure: LOTO drops to Rs7.10 (+4.1%).

International equity markets: The FTSE 100 hits its 6-month low as rising Covid-19 case numbers in the US, and globally, drove stocks lower and investors worried that the lockdowns in Germany and France will hurt the global recovery.

The **SEMDEX** falls to 1,472.70 (-0.3%), with market value traded (MVT) amounting to Rs15.8m for a total volume traded (TVT) of 0.3m.

Foreign Investors (FI) are buyer with FIP of Rs4.8m vs FIS of Rs4.0m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ENL	0.8%	POLICY	-6.3%
ALTEO	0.6%	BMH	-5.8%
VIVO	0.0%	LOTTO	-4.1%
IBLL	0.0%	CIEL	-2.0%
INNODIS	0.0%	ADBF	-0.9%
Most Active (Value)		Key Market Statistics	
MCBG	7.8 m	Market Cap (Rs)	178.2 bn
PBL	4.6 m	Market Cap (USD)	4.5 bn
MUA	0.9 m	Market Div Yield	3.3%
IBLL	0.7 m	Market P/E	12.3x
CIM	0.3 m	FI Participation	27.7%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,472.70	-0.3%	-2.5%	-7.7%	
SEM-ASI	↓ 1,513.90	-0.2%	-2.8%	-6.7%	
SEM-VWAP	↓ 1,515.36	-0.2%	-2.8%	-6.6%	
SEM10	↓ 274.44	-0.1%	-2.1%	-8.4%	
DEMEX	↑ 195.52	0.2%	-1.3%	-5.51%	
Global Indices					
Japan: Nikkei 225	↓ 23,418.51	-0.3%	-0.4%	3.4%	
US: S&P 500	↓ 3,271.03	-3.5%	-2.4%	1.6%	
UK: FTSE 100	↓ 5,582.80	-2.6%	-5.8%	-8.9%	
Europe: Euro Stoxx 50	↓ 2,963.54	-3.5%	-8.1%	-10.3%	
Emerging Market Indices					
Brazil: IBOVESPA	↓ 95,369.0	-4.3%	0.7%	-8.4%	
Russia: MICEX	↓ 2,693.46	-2.3%	-8.0%	-7.0%	
India: SENSEX	↓ 39,922.46	-0.1%	5.1%	3.7%	
China: Shanghai Comp	↑ 3,269.24	0.5%	1.6%	1.7%	
South Africa: JSE All Share	↓ 52,308.14	-3.28%	-4.4%	-7.4%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	39.12	-5.0%	-36.5%	USDMUR	⇒	40.35	-	9.6%
Gold	↓	1,877.06	-1.3%	25.8%	EURMUR	↓	47.52	-0.2%	16.3%
Platinum	↓	867.50	-1.3%	-5.6%	GBPMUR	↓	52.57	-0.3%	11.1%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	206.75	206.61	6.25	4.8 m	3.1 m	-0.1%	-2.0%	-6.0%
IBLL	⇒	43.00	43.00	68.25	-	0.2 m	-	-2.3%	-10.4%
SBMH	⇒	3.18	3.18	548.28	-	-	-	-2.5%	-53.2%
TERRA	⇒	18.30	18.30	15.78	-	0.1 m	-	-5.7%	-8.3%
ENL	↑	13.30	13.30	4.70	-	0.2 m	0.8%	-1.5%	-16.9%
CIEL	↓	3.00	3.00	-	-	-	-2.0%	-6.3%	-
ALTEO	↑	15.60	15.60	-	-	0.1 m	0.6%	6.5%	4.7%
PBL	↓	575.00	575.00	21.19	-	0.1 m	-0.9%	-0.9%	-4.0%
ROGERS	⇒	19.80	19.80	9.00	-	0.1 m	-	-3.9%	-6.8%
VIVO	⇒	225.00	225.00	17.01	-	-	-	-0.9%	-

DEM Most Active (3-month average)

ABC Bank	⇒	15.00	15.00	9.49	-	-	-	-14.3%	-23.9%
ASCENCIA	⇒	16.80	16.80	8.53	-	0.09 m	-	5.0%	1.8%
PHIN	⇒	370.00	370.00	15.53	-	0.02 m	-	-7.5%	-12.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

Latest Announcements

Date	Company	Details
8-Oct-20	SUN	The Board of Directors of SUN wishes to inform its shareholders and the public in general that it has sought the support of the Mauritius Investment Corporation Ltd ("MIC"), to mitigate the negative impact of COVID-19. Summary terms are as follows: Redeemable and convertible secured bonds each having a nominal value of MUR 10,000,000 to be issued by two of the Company's wholly owned subsidiaries: Anahita Hotel Limited and Long Beach Resort Ltd. The total subscription amount in Bonds is MUR 3,100,000,000, carrying a fixed interest rate with interest payable semi-annually and maturing on the 9th anniversary of the date of issue of the Bonds to MIC
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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For trading please contact:

Ashveen Chummun	T: (+230) 202 5776
Derek Sum Ping	T: (+230) 202 5456
Khamlesh Beeharry	T: (+230) 202 6063

E: mcbsb@mcbscm.mu
 MCB Stockbrokers Ltd
 Sir W. Newton St, Port Louis
 www.mcbscm.mu