

### GAMMA climbs by 5.6%

Semdex ↑ 1,477.35      Sem-10 ↑ 274.77      Demex ↓ 195.11

The **SEMDEX** upticked as it benefitted from the positive contribution of banking, industry and investment stocks. **GAMMA** makes a good move to Rs27.50 (+5.6%) on 2k shares sending the industry stock back to where it stood one month before. **MCBG** inches up to Rs207.25 (+0.2%) on just 11k shares exchanged. **ALTEO** progresses further to Rs15.50 (+3.3%) as **ROGERS** and **FINCORP** add up 0.3% to finish at Rs19.90 and Rs15.05 each. Losers for the day include **POLICY** contracting by 3.6% to Rs3.50 and **ASL** by 3.5% to Rs75.25. The **DEM** remained largely unmoved with the exception of **EUDCOS** trimming 5.8% to close at Rs9.90.

**Investments:** CIEL weakens to Rs3 (-2%) and MEDINE to Rs29.01 (-1.4%).

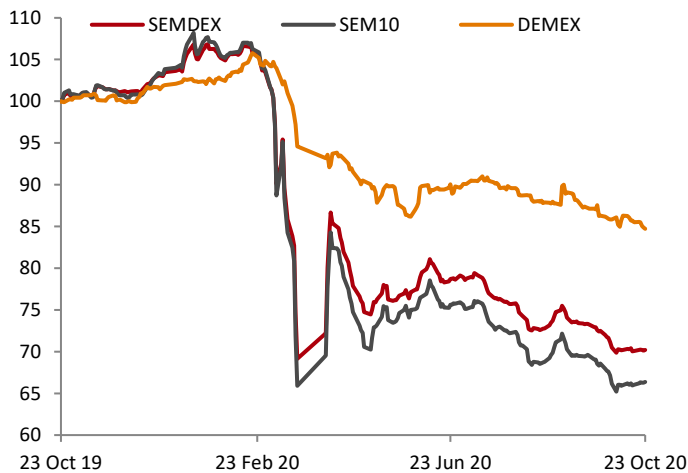
**Leisure:** LOTO falls to Rs7.10 (-1.4%)

**International equity markets:** The FTSE 100 dropped as investors worried over new coronavirus restrictions and the strong pound hurting firms' overseas earnings.

The **SEMDEX** climbs to 1,477.35 (+0.2%), with market value traded (MVT) amounting to Rs17.1m for a total volume traded (TVT) of 2.6m.

**Foreign Investors (FI)** are **buyer** with FIP of Rs5.0m vs FIS of Rs0.7m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
GAMMA	5.6%	POLICY	-3.6%
SBMH BondA	3.8%	ASL	-3.5%
ALTEO	3.3%	CIEL	-2.0%
NEWGOLD	0.8%	LOTTO	-1.4%
ADBF	0.5%	MEDINE	-1.4%
Most Active (Value)		Key Market Statistics	
MCB 5Y	4.0 m	Market Cap (Rs)	178.7 bn
TERRA	3.0 m	Market Cap (USD)	4.5 bn
MCBG	2.4 m	Market Div Yield	3.2%
BLUELIFE	1.8 m	Market P/E	12.5x
ROGERS	1.2 m	FI Participation	16.6%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,477.35	0.2%	-3.2%	-7.9%	
SEM-ASI	↑	1,526.48	0.1%	-2.7%	-6.4%	
SEM-VWAP	↑	1,527.75	0.1%	-2.7%	-6.3%	
SEM10	↑	274.77	0.1%	-3.2%	-9.0%	
DEMEX	↓	195.11	-0.2%	-3.2%	-5.90%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	23,639.46	0.3%	1.2%	3.3%	
US: S&P 500	↓	3,435.56	-0.2%	4.7%	5.5%	
UK: FTSE 100	↓	5,776.50	-1.9%	-0.5%	-7.9%	
Europe: Euro Stoxx 50	↓	3,180.70	-1.5%	0.6%	-6.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	100,552.0	0.01%	3.7%	-3.6%	
Russia: MICEX	↓	2,782.36	-0.7%	-2.8%	-1.5%	
India: SENSEX	↓	40,707.31	-0.6%	7.0%	7.3%	
China: Shanghai Comp	↓	3,312.50	-0.1%	-0.8%	-0.3%	
South Africa: JSE All Share	↑	55,345.49	0.1%	2.0%	-1.3%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↓	41.73	-3.3%	-29.2%	USDMUR	→	40.25	-	9.7%
Gold	↑	1,924.49	0.9%	29.6%	EURMUR	↓	47.76	-0.0%	16.7%
Platinum	↑	886.25	1.7%	-0.3%	GBPMUR	↑	52.93	1.2%	11.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	207.25	206.88	6.26	0.4 m	-	0.2%	-2.1%	-7.0%
IBLL	→	43.00	43.01	68.25	-	-	-	-1.3%	-12.2%
SBMH	→	3.20	3.20	551.72	0.0 m	-	-	-7.2%	-52.9%
TERRA	→	18.30	18.30	15.78	-	-	-	-5.9%	-8.0%
ENL	→	13.10	13.10	4.63	-	-	-	-11.8%	-12.7%
CIEL	↓	3.00	3.00	-	-	-	-2.0%	-7.7%	-2.3%
ALTEO	↑	15.50	15.47	-	0.2 m	-	3.3%	4.7%	3.3%
PBL	→	580.00	580.00	21.38	-	-	-	-0.3%	-3.2%
ROGERS	↑	19.80	19.80	9.00	-	-	0.3%	-4.3%	-10.0%
VIVO	→	225.00	225.00	17.01	-	-	-	-0.9%	-
<b>DEM Most Active (3-month average)</b>									
EUDCOS	↓	9.90	9.91	6.56	-	-	-5.7%	-2.9%	-12.0%
ATTITUDE	→	11.60	11.43	15.26	0.03 m	-	-	5.5%	-
PHIN	→	370.00	370.00	15.53	-	-	-	-7.5%	-12.9%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	07-Oct-20	23-Oct-20

### Latest Announcements

Date	Company	Details
8-Oct-20	SUN	The Board of Directors of SUN wishes to inform its shareholders and the public in general that it has sought the support of the Mauritius Investment Corporation Ltd (“MIC”), to mitigate the negative impact of COVID-19. Summary terms are as follows: Redeemable and convertible secured bonds each having a nominal value of MUR 10,000,000 to be issued by two of the Company’s wholly owned subsidiaries: Anahita Hotel Limited and Long Beach Resort Ltd. The total subscription amount in Bonds is MUR 3,100,000,000, carrying a fixed interest rate
12-Oct-20	OMNICANE	The Board of Directors (“The Board”) of Omnicane Limited (“Omnicane”, “The Company”) wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maignot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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