

### Conglomerates on the rise

Semdex	↓	1,475.10	Sem-10	↓	274.36	Demex	↓	195.46
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The **SEMDEX** saw some positive moves from the part of conglomerates yet did not suffice to finish the day in the green. **CIEL** ascends to Rs3.06 (+1.7%) on 174k shares traded as **ENL** inches up by 0.4% to Rs13.10. **ALTEO** makes its way upwards by 1% to Rs15 on just 400 shares. Banking stocks dip with **SBMH** erasing the most by 1.2% to Rs3.20 on large volumes of 3.5m shares and **MCBG** losing 0.1% to end at Rs206.75 on meagre volumes of 6.7k units. Investments stocks are the largest droppers for the session with **CAUDAN** erasing 5.3% to Rs0.90 on 58k shares as **UTDL** marches down to Rs51 (-4.7%) and **PAD** to Rs75 (-3.9%), both on tiny volumes of 200 and 300 shares each. The **DEM** also does not find the way up as **UTIN** falls to Rs4.02 (-10.7%) and **CHSL** drives down to Rs10.80 (-1.8%).

**Foreign Investors (FI)** are buyer with FIP of Rs1.53m vs FIS of Rs1.51m.

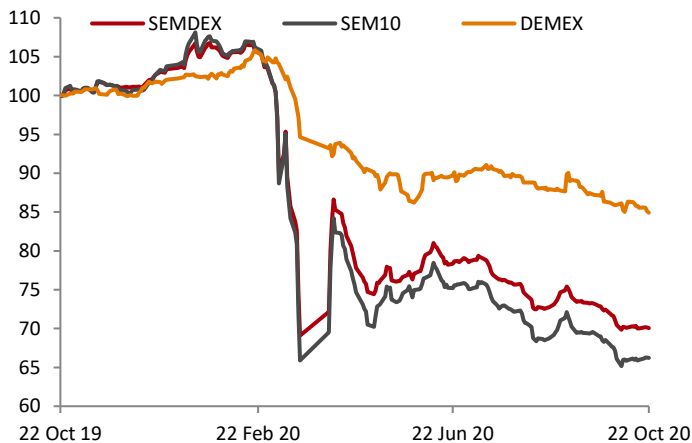
**Investments:** POLICY mounts to Rs3.63 (+0.3%) and MEDINE to Rs29.50 (+0.9%).

**Hotels:** NMH drops to Rs5.12 (-0.4%) while LUX jumps to Rs24 (+1.7%).

**International equity markets:** The FTSE 100 tumbled as investors worried about coronavirus cases spreading across Europe and new restrictions, while talks over US stimulus continued.

The **SEMDEX** falls to 1,475.10 (-0.1%), with market value traded (MVT) amounting to Rs15.8m for a total volume traded (TVT) of 3.9m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ADBF	3.8%	CAUDAN	-5.3%
LUX	1.7%	UTDL	-4.7%
CIEL	1.7%	PAD	-3.8%
ALTEO	1.0%	SBMH	-1.2%
MEDINE	0.9%	NMH.O	-0.4%
Most Active (Value)		Key Market Statistics	
SBMH	11.2 m	Market Cap (Rs)	178.5 bn
MCBG	1.4 m	Market Cap (USD)	4.5 bn
ENL	1.3 m	Market Div Yield	3.2%
CIEL	0.5 m	Market P/E	12.4x
VIVO	0.2 m	FI Participation	9.7%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	↓ 1,475.10	-0.1%	-3.8%	-8.2%	
SEM-ASI	↓ 1,524.79	-0.1%	-3.1%	-6.4%	
SEM-VWAP	↓ 1,526.86	-0.1%	-3.1%	-6.3%	
SEM10	↓ 274.36	-0.02%	-4.0%	-9.0%	
DEMEX	↓ 195.46	-0.2%	-2.5%	-5.94%	
<b>Global Indices</b>					
Japan: Nikkei 225	↑ 23,639.46	0.3%	1.2%	3.3%	
US: S&P 500	↓ 3,435.56	-0.2%	4.7%	5.5%	
UK: FTSE 100	↓ 5,776.50	-1.9%	-0.5%	-7.9%	
Europe: Euro Stoxx 50	↓ 3,180.70	-1.5%	0.6%	-6.6%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	↑ 100,552.0	0.01%	3.7%	-3.6%	
Russia: MICEX	↓ 2,782.36	-0.7%	-2.8%	-1.5%	
India: SENSEX	↓ 40,707.31	-0.6%	7.0%	7.3%	
China: Shanghai Comp	↓ 3,312.50	-0.1%	-0.8%	-0.3%	
South Africa: JSE All Share	↑ 55,345.49	0.1%	2.0%	-1.3%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	41.73	-3.3%	-29.2%	USDMUR	⇒	40.25	-	9.7%
Gold	↑	1,924.49	0.9%	29.6%	EURMUR	↓	47.76	-0.0%	16.7%
Platinum	↑	886.25	1.7%	-0.3%	GBPMUR	↑	52.93	1.2%	11.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	206.75	206.76	6.25	1.1 m	-	-0.1%	-3.4%	-7.2%
IBLL	⇒	43.00	43.00	68.25	-	-	-	-1.3%	-12.2%
SBMH	↓	3.20	3.20	551.72	0.2 m	0.82 m	-1.2%	-8.6%	-52.9%
TERRA	⇒	18.30	18.30	15.78	-	-	-	-5.9%	-8.0%
ENL	↑	13.10	13.05	4.63	-	0.01 m	0.4%	-11.8%	-12.7%
CIEL	↑	3.06	3.06	-	-	0.53 m	1.7%	-5.8%	-0.3%
ALTEO	↑	15.00	15.00	-	0.006 m	-	1.0%	1.4%	-
PBL	⇒	580.00	580.00	21.38	-	-	-	-0.3%	-3.2%
ROGERS	⇒	19.75	19.76	8.98	-	-	-	-4.6%	-10.2%
VIVO	⇒	225.00	225.00	17.01	0.02 m	-	-	-0.9%	-

#### DEM Most Active (3-month average)

SEMARIS	⇒	0.99	370.00	15.53	0.003 m	-	-	-	-2.0%
LFLO	↑	44.50	0.99	5.21	-	-	0.7%	0.9%	-
ATTITUDE	↑	11.60	1.30	3.71	-	-	0.9%	3.6%	-

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

#### Latest Announcements

Date	Company	Details
8-Oct-20	SUN	The Board of Directors of SUN wishes to inform its shareholders and the public in general that it has sought the support of the Mauritius Investment Corporation Ltd ("MIC"), to mitigate the negative impact of COVID-19. Summary terms are as follows: Redeemable and convertible secured bonds each having a nominal value of MUR 10,000,000 to be issued by two of the Company's wholly owned subsidiaries: Anahita Hotel Limited and Long Beach Resort Ltd. The total subscription amount in Bonds is MUR 3,100,000,000, carrying a fixed interest rate with interest payable semi-annually and maturing on the 9th anniversary of the date of issue of the Bonds to MIC
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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