

### BLUELIFE: All time low

Semdex ↓ 1,476.88      Sem-10 ↓ 274.43      Demex ↓ 195.91

The stock market mood has been mostly negative today with finance and property development stocks undermining **SEMDEX** performance. **BLUELIFE** skids to its all time low position at Rs0.90 (-8.2%) on 76k shares exchanged. Banking giant **MCBG** retreats slightly to Rs207 (-0.1%) on 141 units traded as **SBMH** drifts to Rs3.24 (-0.3%). **CIM** goes down to Rs6.02 (-0.3%). Hoteliers have been erasing value with **NMH** popping 0.4% to Rs5.14 On 26k shares as **SUN** closes down to Rs14.75 (-0.3%). Some interesting movements have been observed on the **DEM** with **CHSL** wiping out 8.3% to finish at Rs11, **LAVASTONE** falling to Rs1.30 (-2.3%) while **C-CARE** manages to get an upside to Rs4.76 (+0.2%).

**Commerce & Industry:** VIVO drops to Rs227 (-0.9%) and UBP to Rs117 (-0.9%).

**Investments:** POLICY falls to Rs3.62 (-4.7%), MDIT to Rs1.93 (-1%), FINCORP to Rs15 (-0.7%) and ENL to Rs13.05 (-0.4%). ALTEO appreciates to Rs14.85 (+2.8%) and CAUDAN to Rs0.95 (+3.3%)

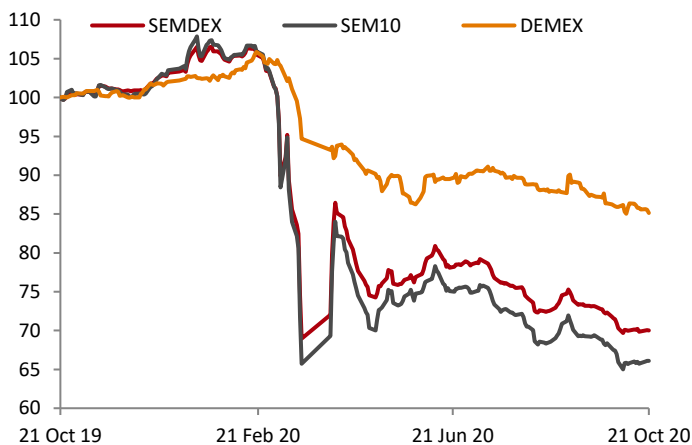
**Leisure:** LOTTO mounts to Rs7.20 (+1.4%).

**International equity markets:** The S&P 500 recouped some of its loss as technology, communication and financial stocks powered most of the gains, while household goods makers fell.

The **SEMDEX** falls to 1,476.88 (-0.1%), with market value traded (MVT) amounting to Rs47.4m for a total volume traded (TVT) of 0.8m.

**Foreign Investors (FI)** are seller with FIS of Rs10.0m vs FIP of Rs9.2m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
CAUDAN	3.3%	BLUELIFE	-8.2%
ALTEO	2.8%	POLICY	-4.7%
LOTTO	1.4%	MCBGPREF	-2.2%
		MDIT	-1.0%
		VIVO	-0.9%
Most Active (Value)		Key Market Statistics	
MCBG	29.0 m	Market Cap (Rs)	178.7 bn
MSE FX 5Y	5.0 m	Market Cap (USD)	4.5 bn
UBP	3.4 m	Market Div Yield	3.2%
MCB 5Y	1.6 m	Market P/E	12.5x
LUX	1.3 m	FI Participation	20.2%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	<span style="color:red">↓</span> 1,476.88	-0.1%	-3.8%	-8.1%	
SEM-ASI	<span style="color:red">↓</span> 1,526.24	-0.01%	-3.1%	-6.2%	
SEM-VWAP	<span style="color:green">↑</span> 1,527.84	0.0%	-3.3%	-6.1%	
SEM10	<span style="color:red">↓</span> 274.43	-0.03%	-4.0%	-8.7%	
DEMEX	<span style="color:red">↓</span> 195.91	-0.5%	-2.4%	-5.61%	
<b>Global Indices</b>					
Japan: Nikkei 225	<span style="color:red">↓</span> 23,567.04	-0.4%	0.9%	3.7%	
US: S&P 500	<span style="color:green">↑</span> 3,443.12	0.5%	3.7%	5.9%	
UK: FTSE 100	<span style="color:green">↑</span> 5,889.20	0.1%	-2.0%	-5.9%	
Europe: Euro Stoxx 50	<span style="color:red">↓</span> 3,227.87	-0.5%	-1.7%	-4.7%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	<span style="color:green">↑</span> 100,540.0	1.9%	2.3%	-3.7%	
Russia: MICEX	<span style="color:green">↑</span> 2,803.06	0.3%	-5.0%	0.0%	
India: SENSEX	<span style="color:green">↑</span> 40,961.04	1.3%	4.5%	9.5%	
China: Shanghai Comp	<span style="color:green">↑</span> 3,316.95	0.1%	1.4%	0.1%	
South Africa: JSE All Share	<span style="color:green">↑</span> 55,271.75	0.2%	3.8%	-1.0%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	43.16	1.3%	-27.4%	USDMUR	⇒	40.25	-	9.7%
Gold	↑	1,906.39	0.1%	27.9%	EURMUR	↑	47.77	0.6%	16.7%
Platinum	↑	871.01	1.7%	-2.2%	GBPMUR	↑	52.31	0.2%	10.5%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	207.00	206.77	6.25	8.953 m	7.4 m	-0.1%	-3.7%	-7.0%
IBLL	⇒	43.00	43.00	68.25	0.0001 m	-	-	-	-12.2%
SBMH	↓	3.24	3.24	558.62	-	-	-0.3%	-7.4%	-52.4%
TERRA	⇒	18.30	18.30	15.78	-	-	-	-5.9%	-8.0%
ENL	↓	13.05	13.05	4.61	-	0.03 m	-0.4%	-12.4%	-14.7%
CIEL	⇒	3.01	3.01	-	-	-	-	-7.4%	-2.0%
ALTEO	↑	14.85	14.68	-	0.066 m	-	2.8%	0.3%	-1.3%
PBL	⇒	580.00	580.00	21.38	-	-	-	-0.3%	-3.2%
ROGERS	⇒	19.75	19.76	8.98	-	-	-	-4.6%	-6.6%
VIVO	↓	225.00	225.00	17.01	-	-	-0.9%	-0.9%	-

#### DEM Most Active (3-month average)

PHIN	↓	370.00	370.00	15.53	-	-	-1.3%	-7.5%	-12.9%
SEMARIS	⇒	0.99	0.99	5.21	0.005 m	-	-	-1.0%	-4.8%
LAVASTONE	↓	1.30	1.30	3.71	-	-	-2.3%	-9.7%	-9.1%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

#### Latest Announcements

Date	Company	Details
8-Oct-20	SUN	The Board of Directors of SUN wishes to inform its shareholders and the public in general that it has sought the support of the Mauritius Investment Corporation Ltd ("MIC"), to mitigate the negative impact of COVID-19. Summary terms are as follows: Redeemable and convertible secured bonds each having a nominal value of MUR 10,000,000 to be issued by two of the Company's wholly owned subsidiaries: Anahita Hotel Limited and Long Beach Resort Ltd. The total subscription amount in Bonds is MUR 3,100,000,000, carrying a fixed interest rate with interest payable semi-annually and maturing on the 9th anniversary of the date of issue of the Bonds to MIC
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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