

SEMDEX modestly appreciates

Semdex	↑	1,477.87	Sem-10	↑	274.51	Demex	↓	196.88
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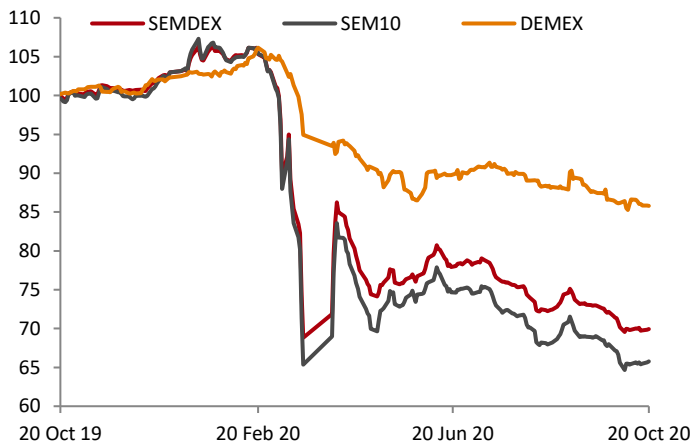
The **SEMDEX** modestly appreciates on the back of **MCBG** rising to Rs207.25 (+0.9%). Support to the index was also provided by **LOTTO** ascending to Rs7.10 (+0.9%) and **LUX** gaining a meagre 0.2% to close at Rs23.60. On the losing side, investments stocks finished largely in the red dragged down by conglomerate **ENL** dipping to Rs13.10 (-2.2%) on large volumes of 111k shares traded. **CIEL** also dropped to Rs3.01 (-1.6%), a notch above its all time low of Rs3. MDIT falls to Rs1.95 (-1.5%) as MEDINE inches down to Rs29.25 (-1%) on 8.1k shares. **ALTEO** joins its peers closing down at Rs14.15 (-0.3%). The **DEM** dropped weighed down by **PHIN** at Rs375 (-3.4%) while **EUDCOS** surges to Rs10.50 (+5%).

Finance: MUA drops to Rs84 (-1.2%)
Leisure and hotels: ASL weakens to Rs78 (-1.3%), NMH to Rs5.16 (-0.4%) and NMHPREF to Rs9.02 (-0.2%)
International equity markets: The FTSE 100 slipped once again over fears over coronavirus and new restrictions.

The **SEMDEX** climbs to 1,477.87 (+0.1%), with market value traded (MVT) amounting to Rs13.2m for a total volume traded (TVT) of 0.7m.

Foreign Investors (FI) are seller with FIS of Rs3.7m vs FIP of Rs0.2m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
LOTTO	0.9%	ENL	-2.2%
MCBG	0.9%	NEWGOLD	-2.1%
LUX	0.2%	CIEL	-1.6%
		MDIT	-1.5%
		ASL	-1.3%
Most Active (Value)		Key Market Statistics	
MCBG	5.7 m	Market Cap (Rs)	178.8 bn
ENL	1.4 m	Market Cap (USD)	4.5 bn
MUA	1.0 m	Market Div Yield	3.2%
NEWGOLD	0.8 m	Market P/E	12.5x
CIEL	0.7 m	FI Participation	14.8%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↑ 1,477.87	0.1%	-4.1%	-8.2%	
SEM-ASI	↑ 1,526.42	0.1%	-3.5%	-6.3%	
SEM-VWAP	↑ 1,527.12	0.1%	-3.6%	-6.3%	
SEM10	↑ 274.51	0.2%	-4.6%	-9.1%	
DEMEX	↓ 196.88	-0.1%	-1.9%	-5.35%	
Global Indices					
Japan: Nikkei 225	↑ 23,671.13	1.1%	1.3%	4.2%	
US: S&P 500	↓ 3,426.92	-1.6%	3.2%	6.3%	
UK: FTSE 100	↓ 5,884.70	-0.6%	-2.0%	-6.4%	
Europe: Euro Stoxx 50	↓ 3,242.51	-0.1%	-1.3%	-3.7%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 98,658.0	0.4%	0.4%	-4.1%	
Russia: MICEX	↓ 2,794.27	-0.2%	-5.3%	0.7%	
India: SENSEX	↑ 40,431.60	1.1%	3.1%	9.2%	
China: Shanghai Comp	↓ 3,312.67	-0.7%	1.3%	3.1%	
South Africa: JSE All Share	↑ 55,161.03	0.2%	0.9%	-1.3%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	42.62	-0.7%	-28.3%	USDMUR	↑	40.25	0.25%	9.2%
Gold	↑	1,904.27	0.3%	27.8%	EURMUR	↑	47.48	0.5%	16.8%
Platinum	↓	856.46	-0.4%	-3.8%	GBPMUR	↓	52.22	-0.2%	11.1%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	207.25	206.45	6.26	0.002 m	1.4 m	0.9%	-3.8%	-6.6%
IBLL	→	43.00	43.00	68.25	-	-	-	-	-12.2%
SBMH	→	3.25	3.25	560.34	-	-	-	-7.1%	-52.2%
TERRA	→	18.30	18.30	15.78	-	0.1 m	-	-5.9%	-8.0%
ENL	↓	13.10	13.01	4.63	0.003 m	-	-2.2%	-12.7%	-15.5%
CIEL	↓	3.01	3.00	-	0.03 m	0.33 m	-1.6%	-7.4%	-2.0%
ALTEO	↓	14.45	14.40	-	-	0.1 m	-0.3%	-2.4%	-4.9%
PBL	→	580.00	580.00	21.38	-	-	-	-0.3%	-3.2%
ROGERS	→	19.75	19.76	8.98	-	-	-	-9.2%	-6.6%
VIVO	→	227.00	227.00	17.16	-	0.3 m	-	-	0.9%

DEM Most Active (3-month average)

ASCENCIA	→	16.90	16.90	8.58	-	0.08 m	-	-0.6%	-0.6%
EUDCOS	↑	10.50	10.35	6.95	-	-	5.0%	2.9%	-6.7%
PHIN	↓	375.00	382.14	15.74	-	-	-3.8%	-6.3%	-11.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

Latest Announcements

Date	Company	Details
8-Oct-20	SUN	The Board of Directors of SUN wishes to inform its shareholders and the public in general that it has sought the support of the Mauritius Investment Corporation Ltd ("MIC"), to mitigate the negative impact of COVID-19. Summary terms are as follows: Redeemable and convertible secured bonds each having a nominal value of MUR 10,000,000 to be issued by two of the Company's wholly owned subsidiaries: Anahita Hotel Limited and Long Beach Resort Ltd. The total subscription amount in Bonds is MUR 3,100,000,000, carrying a fixed interest rate with interest payable semi-annually and maturing on the 9th anniversary of the date of issue of the Bonds to MIC
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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