

MEDINE contracts by 6.3%

Semdex	↓	1,473.78	Sem-10	↓	272.96	Demex	→	197.45
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The stocks market tanks as negative performers take the lead across all sectors. On the investments side, **MEDINE** takes a toll by 6.3% to close back to Rs30 on just 400 shares, followed by **CAUDAN** erasing to Rs0.92 (-3.2%), **POLICY** to Rs3.80 (-3.1%), **ENL** contracting once again to its lowest reached level on record at Rs13 (-13%), **CIEL** inching close to record low at Rs3.06 (-2.6%) and **TERRA** to Rs18.30 (-0.8%). Hotel stock **LUX** also dips to Rs23.55 (-1.9%) on 405 shares as sugar stock **OMNICANE** follows same trend and finishes at its all time low of Rs13 (-5.8%). To add to the weakening **SEMDEX**, **SBMH** wipes off 1.5% to Rs3.25 on 3.5m shares changing hands.

Finance: CIM falls to Rs6.02 (-0.3%).

Industry: MOROIL tumbles to Rs19.95 (-0.3%) and UBP to Rs18 (-0.8%)

Investments: MDIT falls to Rs1.98 (-0.5%).

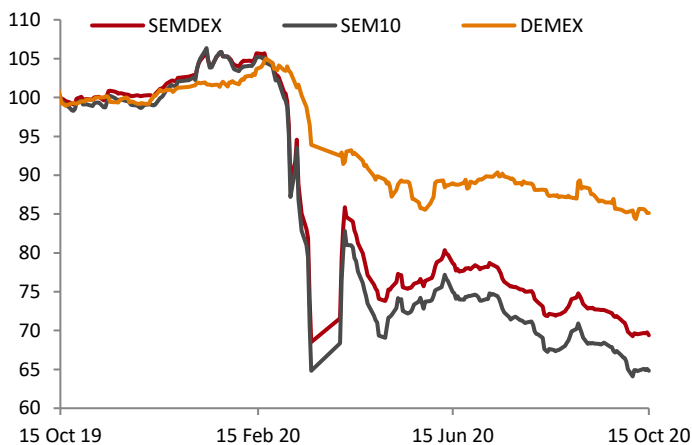
Hotel: NMHPREF rises to Rs9.04 (+0.2%)

International equity markets: The FTSE 100 slipped into the red along with US stocks as investors negatively assessed the coronavirus pandemic, company earnings, and geopolitics.

The **SEMDEX** dips to 1,473.78 (-0.5%), with market value traded (MVT) amounting to Rs63.6 m for a total volume traded (TVT) of 4.4m.

Foreign Investors (FI) are seller with FIS of Rs19.1m v/s FIP of Rs2.0m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MISB	0.3%	MEDINE	-6.3%
NMH.P	0.2%	OMNICANE	-5.8%
		LIGHTHOUSE	-3.8%
		CAUDAN	-3.2%
		POLICY	-3.1%
Most Active (Value)		Key Market Statistics	
MCBG	31.7 m	Market Cap (Rs)	178.3 bn
SBMH	11.3 m	Market Cap (USD)	4.5 bn
MOROIL	4.6 m	Market Div Yield	3.4%
NMHNOTES	3.8 m	Market P/E	12.2x
#N/A	3.3 m	FI Participation	16.6%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,473.78	-0.5%	-4.4%	-10.3%	
SEM-ASI	↓ 1,522.15	-0.7%	-3.9%	-7.8%	
SEM-VWAP	↓ 1,524.65	-0.6%	-3.9%	-7.7%	
SEM10	↓ 272.96	-0.4%	-5.0%	-11.8%	
DEMEX	→ 197.45	-	-1.9%	-5.27%	
Global Indices					
Japan: Nikkei 225	↑ 23,626.73	0.1%	0.7%	3.0%	
US: S&P 500	↓ 3,488.67	-0.7%	2.6%	8.1%	
UK: FTSE 100	↓ 5,935.10	-0.6%	-2.8%	-5.7%	
Europe: Euro Stoxx 50	↓ 3,273.28	-0.2%	-1.8%	-3.1%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 99,334.0	0.8%	-1.0%	-2.4%	
Russia: MICEX	↑ 2,856.08	0.9%	-4.2%	3.9%	
India: SENSEX	↑ 40,794.74	0.4%	4.5%	13.2%	
China: Shanghai Comp	↓ 3,336.85	-0.7%	1.2%	-0.7%	
South Africa: JSE All Share	↑ 55,394.23	0.6%	-1.3%	-1.0%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	43.32	2.0%	-26.3%	USDMUR	⇒	40.15	-	8.9%
Gold	↑	1,900.89	0.5%	28.4%	EURMUR	↑	47.26	0.0%	16.2%
Platinum	↓	857.05	-0.9%	-3.2%	GBPMUR	↑	52.33	0.6%	14.7%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	203.50	203.50	6.15	-	16.5 m	-	-5.5%	-9.6%
IBLL	⇒	43.00	43.00	68.25	-	-	-	-	-13.1%
SBMH	↓	3.25	3.25	560.34	-	1.63 m	-1.5%	-7.1%	-52.2%
TERRA	↓	18.30	18.30	15.78	-	-	-0.8%	-5.9%	-8.5%
ENL	↓	13.00	13.00	4.59	-	-	-3.0%	-14.5%	-16.1%
CIEL	↓	3.06	3.10	-	-	-	-2.5%	-5.8%	0.7%
ALTEO	⇒	14.40	14.40	-	-	-	-	-2.7%	-7.4%
PBL	⇒	580.00	580.00	21.38	-	-	-	-0.3%	-3.2%
ROGERS	⇒	20.30	20.30	9.23	-	-	-	-2.4%	-5.6%
VIVO	⇒	227.00	227.00	17.16	-	-	-	-	1.6%

DEM Most Active (3-month average)

ABC Bank	⇒	14.75	14.84	9.34	0.15 m	-	-	-18.1%	-25.1%
SEMARIS	⇒	0.99	0.99	5.21	0.002 m	0.03 m	-	-1.0%	-8.3%
LFL.O	⇒	44.00	44.00	7.99	-	-	-	-0.2%	-0.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

Latest Announcements

Date	Company	Details
8-Oct-20	SUN	The Board of Directors of SUN wishes to inform its shareholders and the public in general that it has sought the support of the Mauritius Investment Corporation Ltd ("MIC"), to mitigate the negative impact of COVID-19. Summary terms are as follows: Redeemable and convertible secured bonds each having a nominal value of MUR 10,000,000 to be issued by two of the Company's wholly owned subsidiaries: Anahita Hotel Limited and Long Beach Resort Ltd. The total subscription amount in Bonds is MUR 3,100,000,000, carrying a fixed interest rate with interest payable semi-annually and maturing on the 9th anniversary of the date of issue of the Bonds to MIC
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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