

Trading activity on the low side as stock market delays opening

Semdex	↑	1,481.43	Sem-10	↑	273.97	Demex	↓	197.45
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The **SEMDEX** inches up slightly as the trading session was of a short duration due to a technical issue experienced by the SEM. With only Rs7.2m shares traded, the market moved up primarily supported by **SBMH**, **BLUELIFE**, **ALTEO** and **ENL**. **SBMH** recovers to Rs3.30 (+3.1%) on just 53k shares traded as **MCBG** adds yet another day down at Rs203.50 (-0.1%) on 6.6k shares. **BLUELIFE** attains Rs1 (+5.3%) on simply 200 shares. **ALTEO** mounts to Rs14.40 (+0.4%) on 153k shares while its peer **ENL** appreciates to Rs13.40 on 100 units. On the DEM, a slightly different picture with **C-CARE** losing 5% to close at Rs4.75 as **ABC Banking** pursues its regression to Rs14.75 (-1.7%).

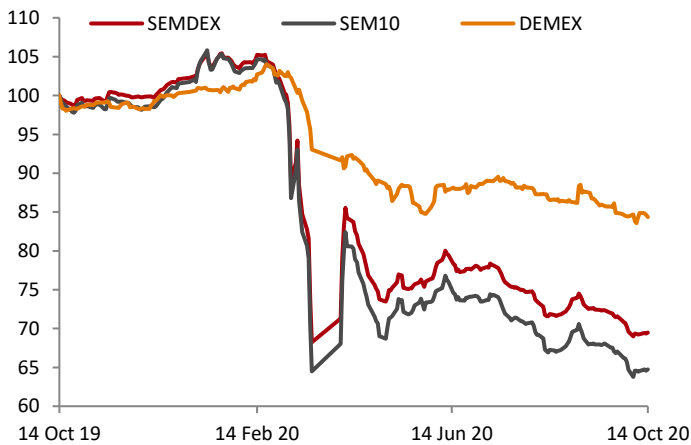
Investments: MDIT falls to Rs1.98 (-0.5%).

International equity markets: Both the FTSE 100 and S&P 500 end lower on coronavirus concerns as investors wary about a second-wave

The **SEMDEX** rises to 1,481.43 (+0.2%), with market value traded (MVT) amounting to Rs7.2 m for a total volume traded (TVT) of 0.3m.

Foreign Investors (FI) are buyer with FIP of Rs0.1m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
SBMH	3.1%	ADBF	-0.9%
ENL	0.8%	MDIT	-0.5%
ALTEO	0.3%	MCBG	-0.1%
		MISB	-0.1%

Most Active (Value)		Key Market Statistics	
ALTEO	2.2 m	Market Cap (Rs)	179.2 bn
MUA	2.1 m	Market Cap (USD)	4.5 bn
MCBG	1.3 m	Market Div Yield	3.4%
TERRA	0.4 m	Market P/E	12.1x
SBMH	0.2 m	FI Participation	4.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	I year trend
Mauritius						
SEMDEX	↑	1,481.43	0.2%	-4.0%	-10.3%	
SEM-ASI	↑	1,533.35	0.01%	-3.2%	-7.5%	
SEM-VWAP	↓	1,533.81	-0.1%	-3.3%	-7.5%	
SEM10	↑	273.97	0.2%	-4.7%	-12.2%	
DEMEX	↓	197.45	-0.4%	-1.7%	-5.26%	
Global Indices						
Japan: Nikkei 225	↑	23,601.78	0.2%	0.2%	4.5%	
US: S&P 500	↓	3,511.93	-0.6%	3.8%	9.8%	
UK: FTSE 100	↓	5,969.70	-0.5%	-0.9%	-3.4%	
Europe: Euro Stoxx 50	↓	3,279.19	-0.6%	-1.1%	-1.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	98,503.0	1.0%	-1.8%	-1.9%	
Russia: MICEX	↓	2,829.23	-0.6%	-3.4%	3.1%	
India: SENSEX	↑	40,625.51	0.1%	4.8%	10.6%	
China: Shanghai Comp	↑	3,359.75	0.0%	2.5%	-0.8%	
South Africa: JSE All Share	↓	55,054.53	-0.9%	-2.3%	-0.9%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	42.45	1.7%	-28.5%	USDMUR	40.15	-0.12%	8.9%
Gold	↓	1,890.82	-1.6%	26.6%	EURMUR	47.25	-0.5%	16.2%
Platinum	↓	865.00	-0.9%	-3.2%	GBPMUR	52.04	-0.9%	11.9%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	203.50	203.63	6.15	0.1 m	-	-0.1%	-5.5%	-9.6%
IBLL	→	43.00	43.00	68.25	-	-	-	-	-13.1%
SBMH	↑	3.30	3.28	568.97	-	-	3.1%	-6.0%	-51.5%
TERRA	→	18.45	18.45	15.91	-	-	-	-5.4%	-7.8%
ENL	↑	13.40	13.40	4.73	-	-	0.8%	-12.1%	-21.2%
CIEL	→	3.14	3.14	-	-	-	-	-4.8%	1.3%
ALTEO	↑	14.40	14.35	-	-	-	0.3%	-2.7%	-10.0%
PBL	→	580.00	580.00	15.08	-	-	-	-0.3%	-3.2%
ROGERS	→	20.30	20.30	9.23	-	-	-	-2.4%	-5.6%
VIVO	→	227.00	227.00	17.16	-	-	-	-	1.6%

DEM Most Active (3-month average)

ABC Bank	↓	14.75	14.87	9.34	0.03 m	-	-1.7%	-22.4%	-24.7%
LFL.O	↑	44.00	44.00	7.99	-	0.02 m	0.3%	-0.2%	-0.7%
SEMARIS	→	0.99	0.99	5.21	0.00 m	-	-	-1.0%	-10.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

Latest Announcements

Date	Company	Details
8-Oct-20	SUN	The Board of Directors of SUN wishes to inform its shareholders and the public in general that it has sought the support of the Mauritius Investment Corporation Ltd ("MIC"), to mitigate the negative impact of COVID-19. Summary terms are as follows: Redeemable and convertible secured bonds each having a nominal value of MUR 10,000,000 to be issued by two of the Company's wholly owned subsidiaries: Anahita Hotel Limited and Long Beach Resort Ltd. The total subscription amount in Bonds is MUR 3,100,000,000, carrying a fixed interest rate with interest payable semi-annually and maturing on the 9th anniversary of the date of issue of the Bonds to MIC
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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