

MEDINE upsurges by 10.3%

Semdex ↓ 1,478.73 Sem-10 ↓ 273.33 Demex ↓ 198.20

The day was marked by a big swing observed on **MEDINE**. The investment stock soars by 10.3% to Rs32 on 5.2k shares. Nevertheless, the stock market has not been helped from this dose of appreciation and retreats slightly as banking stocks weigh more on the downside. **MCBG** weakens to Rs203.75 (-0.6%) on relatively low volumes of 17k as its peer **SBMH** dips to its all time low in more than five years at Rs3.20 (-1.2%) on large units of 1.1m shares traded. Leisure stocks continue to decline with **LOTO** contracting to Rs7.04 (-0.8%) as **LUX** descends to Rs24 (-0.4%). Same fate for **ABC Banking** on the **DEM** with the banking stock retracting by 6.3% to Rs15 as **LFL** dips to Rs43.85 (-0.8%).

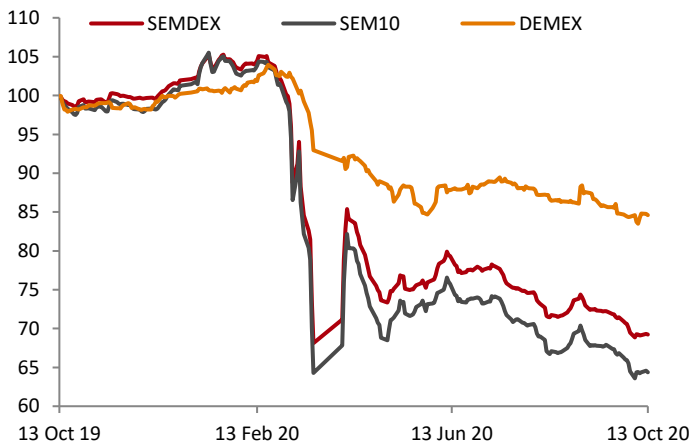
Investments: PAD slips to Rs78 (-2.5%), POLICY to Rs3.92 (-2%) and TERRA to Rs18.45 (-0.3%). ALTEO climbs to Rs14.35 (+0.4%) and CIEL to Rs3.14 (+1.3%).

International equity markets: Shares in Apple climbed by 6.4% on Wall Street and alone lifted a quarter of the S&P 500 rise.

The **SEMDEX** drops to 1,478.73 (-0.1%), with market value traded (MVT) amounting to Rs53.8 m for a total volume traded (TVT) of 1.7m.

Foreign Investors (FI) are seller with FIS of Rs0.4m vs FIP of Rs0.3m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MEDINE	10.3%	PAD	-2.5%
CIEL	1.3%	POLICY	-2.0%
ADBF	0.7%	GRIT (USD)	-1.5%
MUA	0.6%	SBMH	-1.2%
MCBGPREF	0.4%	LOTTO	-0.8%
Most Active (Value)		Key Market Statistics	
ADBF	39.8 m	Market Cap (Rs)	178.9 bn
SBMH	3.4 m	Market Cap (USD)	4.5 bn
MCBG	3.4 m	Market Div Yield	3.4%
ALTEO	1.2 m	Market P/E	12.1x
VIVO	1.1 m	FI Participation	0.7%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,478.73	-0.1%	-4.2%	-10.9%	
SEM-ASI	↓ 1,533.17	-0.1%	-3.2%	-7.7%	
SEM-VWAP	↓ 1,534.70	-0.1%	-3.3%	-7.6%	
SEM10	↓ 273.33	-0.3%	-5.0%	-12.8%	
DEMEX	↓ 198.20	-0.2%	-2.2%	-5.45%	
Global Indices					
Japan: Nikkei 225	↓ 23,558.69	-0.3%	1.4%	5.7%	
US: S&P 500	↑ 3,534.22	1.6%	5.8%	11.0%	
UK: FTSE 100	↓ 6,001.40	-0.3%	-0.0%	-1.5%	
Europe: Euro Stoxx 50	↑ 3,298.12	0.8%	-0.4%	0.1%	
Emerging Market Indices					
Brazil: IBOVESPA	→ 97,483.0	-	-1.4%	-2.5%	
Russia: MICEX	↑ 2,846.14	0.4%	-1.8%	1.6%	
India: SENSEX	↑ 40,593.80	0.2%	4.5%	10.9%	
China: Shanghai Comp	↑ 3,358.47	2.6%	3.8%	-0.7%	
South Africa: JSE All Share	↑ 55,552.35	0.7%	-0.7%	0.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	41.72	-2.6%	-29.4%	USDMUR	⇒	40.20	-	8.9%
Gold	↓	1,921.95	-0.4%	28.6%	EURMUR	↓	47.49	-0.2%	16.9%
Platinum	↓	873.25	-1.4%	-2.9%	GBPMUR	↑	52.53	0.1%	14.5%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-I0									
MCBG	↓	203.75	204.07	6.16	-	0.3 m	-0.6%	-5.7%	-10.8%
IBLL	⇒	43.00	43.00	68.25	-	-	-	-	-13.1%
SBMH	↓	3.20	3.20	551.72	-	-	-1.2%	-8.8%	-52.9%
TERRA	↓	18.45	18.45	15.91	-	-	-0.3%	-6.3%	-7.8%
ENL	⇒	13.30	13.38	4.70	0.0003 m	-	-	-12.5%	-21.8%
CIEL	↑	3.14	3.14	-	-	-	1.3%	-3.4%	-3.7%
ALTEO	↑	14.35	14.35	-	-	-	0.3%	-3.0%	-10.3%
PBL	⇒	580.00	580.00	15.08	-	-	-	-0.3%	-3.2%
ROGERS	⇒	20.30	20.30	9.23	-	-	-	-2.4%	-6.0%
VIVO	⇒	227.00	227.00	17.16	-	-	-	-	1.6%

DEM Most Active (3-month average)

ABC Bank	↓	15.00	15.09	9.49	0.03 m	-	-6.3%	-21.1%	-23.7%
SEMARIS	⇒	0.99	0.99	5.21	0.004 m	-	-	-1.0%	-11.6%
LAVASTONE	⇒	1.33	1.33	3.80	-	-	-	-2.2%	-7.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

Latest Announcements

Date	Company	Details
8-Oct-20	SUN	The Board of Directors of SUN wishes to inform its shareholders and the public in general that it has sought the support of the Mauritius Investment Corporation Ltd ("MIC"), to mitigate the negative impact of COVID-19. Summary terms are as follows: Redeemable and convertible secured bonds each having a nominal value of MUR 10,000,000 to be issued by two of the Company's wholly owned subsidiaries: Anahita Hotel Limited and Long Beach Resort Ltd. The total subscription amount in Bonds is MUR 3,100,000,000, carrying a fixed interest rate with interest payable semi-annually and maturing on the 9th anniversary of the date of issue of the Bonds to MIC
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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