

Stocks up in thin trading

Semdex ↑ 1,479.88 Sem-10 ↑ 274.07 Demex ↓ 198.62

The bourse finishes up on thin trading with only Rs11.6m shares traded. **Investments:** TERRA slips to Rs18.50 (-1.3%), ALTEO to Rs14.30 and MDIT to Rs1.99 (-0.5%).

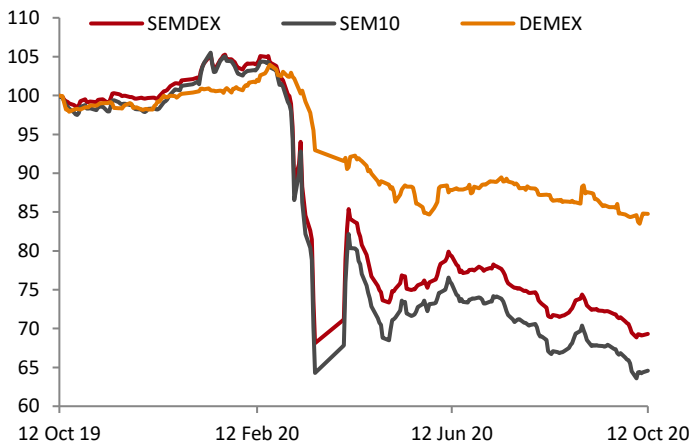
The **SEMDEX** inches up meagrely supported by index heavy **IBL** adding 2.4% on only 131 shares exchanged. The conglomerate's peers unanimously lost value with **ENL** slipping to Rs13.30 (-1.5%), **ROGERS** to Rs20.30 (-1%) and **CIEL** to Rs3.10 (-0.6%), once again venturing towards the negative territory. Banking stock **SBMH** descends to Rs3.24 (-0.3%) after flatlining at Rs3.25 for four consecutive sessions. On the **DEM**, **ABC Banking** sheds 2.4% to arrive at Rs16, **APL** falls to Rs11.50 (-0.9%) while **LAVASTONE** appreciates to Rs1.33 (+2.3%).

International equity markets: The FTSE 100 ended the week on a high note as stimulus package in the US has lifted sentiment and Rolls-Royce fuelled the index

The **SEMDEX** rises to 1,479.88 (+0.2%), with market value traded (MVT) amounting to Rs11.6 m for a total volume traded (TVT) of 0.9m.

Foreign Investors (FI) are seller with FIS of Rs6.7m vs FIP of Rs2.4m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
IBLL	2.4%	ENL	-1.5%
NEWGOLD	1.0%	TERRA	-1.3%
MCBGPREF	0.4%	ROGERS	-1.0%
ADBF	0.4%	ALTEO	-0.7%
		CIEL	-0.6%
Most Active (Value)		Key Market Statistics	
MCBG	4.9 m	Market Cap (Rs)	179.1 bn
ROGERS	1.9 m	Market Cap (USD)	4.5 bn
TERRA	1.4 m	Market Div Yield	3.4%
NEWGOLD	0.7 m	Market P/E	12.1x
MCBGPREF	0.5 m	FI Participation	29.0%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,479.88	0.2%	-4.2%	-11.1%	
SEM-ASI	↑	1,534.77	0.2%	-3.1%	-7.9%	
SEM-VWAP	↑	1,536.18	0.3%	-3.2%	-7.8%	
SEM10	↑	274.07	0.3%	-4.7%	-12.9%	
DEMEX	↓	198.62	-0.1%	-2.0%	-4.62%	
Global Indices						
Japan: Nikkei 225	↓	23,619.69	-0.1%	2.5%	4.8%	
US: S&P 500	↑	3,477.14	0.9%	2.3%	10.3%	
UK: FTSE 100	↑	6,016.70	0.6%	0.1%	-0.5%	
Europe: Euro Stoxx 50	↑	3,273.12	0.5%	-0.6%	0.4%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	97,483.0	-0.4%	-3.8%	-2.3%	
Russia: MICEX	↓	2,834.09	-0.4%	-1.5%	1.9%	
India: SENSEX	↑	40,509.49	0.8%	6.1%	10.3%	
China: Shanghai Comp	↑	3,272.08	1.7%	0.5%	-5.2%	
South Africa: JSE All Share	↑	55,182.99	1.2%	-0.1%	-1.1%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	42.85	-1.1%	-26.5%	USDMUR	⇒	40.20	-	8.9%
Gold	↑	1,929.43	1.9%	28.2%	EURMUR	↑	47.60	18.4%	17.1%
Platinum	↑	886.00	2.8%	-0.7%	GBPMUR	↑	52.50	0.6%	14.4%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⇒	205.00	205.00	6.19	-	4.1 m	-	-5.1%	-11.0%
IBLL	↑	43.00	43.00	68.25	-	-	2.4%	-	-13.1%
SBMH	↓	3.24	3.24	558.62	-	-	-0.3%	-7.7%	-52.4%
TERRA	↓	18.50	18.50	15.95	-	-	-1.3%	-6.1%	-7.5%
ENL	↓	13.30	13.38	4.70	-	-	-1.5%	-12.5%	-23.8%
CIEL	↓	3.10	3.10	-	-	-	-0.6%	-4.6%	-6.6%
ALTEO	↓	14.30	14.20	-	-	-	-0.7%	-3.4%	-12.3%
PBL	⇒	580.00	580.00	15.08	-	-	-	-0.3%	-3.2%
ROGERS	↓	20.30	20.30	9.23	-	1.93 m	-1.0%	-2.4%	-7.5%
VIVO	⇒	227.00	227.00	17.16	-	-	-	-	2.0%

DEM Most Active (3-month average)

ABC Bank	↓	16.00	16.00	10.13	0.0 m	-	-2.4%	-15.8%	-18.6%
ATTITUDE	↓	11.50	11.50	15.13	-	-	-0.9%	2.7%	-0.9%
LAVASTONE	↑	1.33	1.32	3.80	-	-	2.3%	-2.2%	-7.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

Latest Announcements

Date	Company	Details
8-Oct-20	SUN	The Board of Directors of SUN wishes to inform its shareholders and the public in general that it has sought the support of the Mauritius Investment Corporation Ltd ("MIC"), to mitigate the negative impact of COVID-19. Summary terms are as follows: Redeemable and convertible secured bonds each having a nominal value of MUR 10,000,000 to be issued by two of the Company's wholly owned subsidiaries: Anahita Hotel Limited and Long Beach Resort Ltd. The total subscription amount in Bonds is MUR 3,100,000,000, carrying a fixed interest rate with interest payable semi-annually and maturing on the 9th anniversary of the date of issue of the Bonds to MIC
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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For trading please contact:

Ashveen Chummun T: (+230) 202 5776

Derek Sum Ping T: (+230) 202 5456

Khamlesh Beeharry T: (+230) 202 6063

E: mcbsb@mcbsb.mu
 MCB Stockbrokers Ltd
 Sir W. Newton St, Port Louis
 www.mcbsb.mu