

Friday cheers for SEMDEX

Semdex ↑ 1,476.59 Sem-10 ↑ 273.22 Demex ↑ 198.75

The stock market closes the week on a late but cheerful note lifted largely by conglomerates and sugar stock **OMNICANE** which dominates the top gainers list. **CIEL** makes a meagre but positive progress to Rs3.12 (+0.7%) on 3.4k shares, **ALTEO** moves up to Rs14.40 (+1.4%) while **ENL** recovers from its low levels and inches up to Rs13.50 (+3.4%) on large volumes of 254k units traded. **OMNICANE** takes the lead in terms of appreciation at Rs13.80 (+6.2%) but on just 200 shares exchanged. Besides these few movers, trading activity on the market still sags with low participation levels from foreign investors on a market trading only Rs14.8m today. The **DEM** also earns a sweet spot in the green territory boosted by only one appreciating stock being **C-CARE** jumping by 11.1% to Rs5.

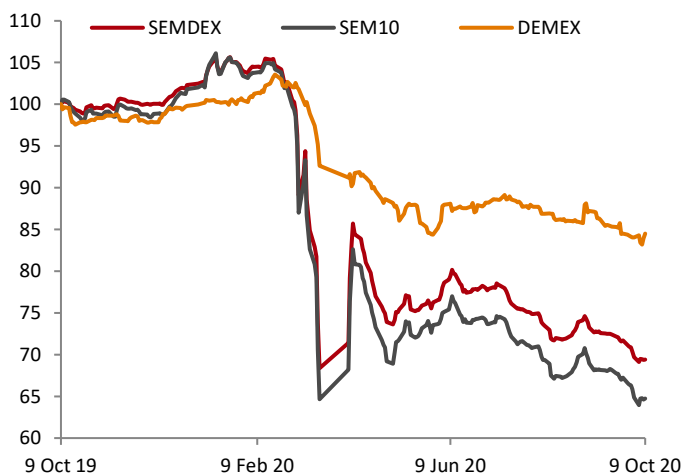
Investments: CAUDAN weakens to Rs0.95 (-4%), MEDINE to Rs29 (-3.3%) and TERRA to Rs18.75 (-1.3%). FINCORP rises to Rs16.10 (+3.2%)

Hotels: NMH falls to Rs5.18 (-0.4%)

International equity markets: The FTSE 100 ended the day up as equity markets are showing decent gains on renewed hopes of a stimulus package in the US.

The **SEMDEX** climbs to 1,476.59 (+0.1%), with market value traded (MVT) amounting to Rs14.8m for a total volume traded (TVT) of 1.0m.

Foreign Investors (FI) are seller with FIS of Rs4.4m vs FIP of Rs0.3m.



Top gainers		Top losers	
OMNICANE	6.2%	CAUDAN	-4.0%
ENL	3.4%	ADBF	-3.5%
FINCORP	3.2%	MEDINE	-3.3%
ALTEO	1.4%	TERRA	-1.3%
CIEL	0.6%	MUA	-0.6%
Most Active (Value)		Key Market Statistics	
TERRA	4.0 m	Market Cap (Rs)	178.7 bn
MCBG	3.6 m	Market Cap (USD)	4.5 bn
ENL	3.3 m	Market Div Yield	3.4%
ADBF	0.6 m	Market P/E	12.1x
MUA	0.6 m	FI Participation	15.7%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,476.59	0.1%	-4.6%	-11.5%	
SEM-ASI	↑	1,531.76	0.04%	-3.5%	-8.1%	
SEM-VWAP	↓	1,532.03	-0.03%	-3.5%	-8.1%	
SEM10	↑	273.22	0.2%	-5.0%	-13.0%	
DEMEX	↑	198.75	0.7%	-2.1%	-4.59%	
Global Indices						
Japan: Nikkei 225	↑	23,647.07	1.0%	1.6%	5.4%	
US: S&P 500	↑	3,446.83	0.8%	3.5%	8.7%	
UK: FTSE 100	↑	5,978.00	0.5%	0.8%	-2.9%	
Europe: Euro Stoxx 50	↑	3,255.76	0.7%	-0.4%	-0.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	97,920.0	2.5%	-2.1%	-1.9%	
Russia: MICEX	↑	2,846.39	0.1%	-1.5%	1.1%	
India: SENSEX	↑	40,182.67	0.8%	4.7%	10.6%	
China: Shanghai Comp	→	3,218.05	-	-3.0%	-5.4%	
South Africa: JSE All Share	↓	54,554.85	-0.4%	0.2%	-2.4%	

Commodities				Currencies			
	Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ
Oil (Brent)	43.34	3.2%	-25.6%	USDMUR	40.20	-	8.7%
Gold	1,893.09	0.3%	25.7%	EURMUR	47.44	0.1%	17.0%
Platinum	862.17	-0.2%	-3.1%	GBPMUR	52.18	0.2%	15.5%

Selected stocks								
	Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
SEM-10								
MCBG	205.00	205.01	6.19	-	2.3 m	-	-5.0%	-12.4%
IBLL	42.00	42.00	66.67	-	-	-	-2.3%	-16.0%
SBMH	3.25	3.25	560.34	-	-	-	-5.5%	-52.2%
TERRA	18.75	18.75	16.16	-	1.9 m	-1.3%	-4.8%	-5.1%
ENL	13.50	13.00	4.77	0.001 m	-	3.4%	-11.8%	-22.9%
CIEL	3.12	3.11	-	-	-	0.6%	-7.7%	-7.7%
ALTEO	14.40	14.40	-	-	-	1.4%	-2.7%	-12.7%
PBL	580.00	580.00	15.08	-	-	-	-1.7%	-3.0%
ROGERS	20.50	20.50	9.32	-	-	-	-1.4%	-3.1%
VIVO	227.00	227.00	17.16	-	-	-	-	2.0%
DEM Most Active (3-month average)								
SEMARIS	0.99	0.99	5.21	0.005 m	-	-	-1.0%	-16.8%
LFL.O	44.20	44.20	8.02	-	-	-	0.3%	-0.2%
LAVASTONE	1.30	1.30	3.71	-	-	-	-4.4%	-7.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	07-Oct-20	23-Oct-20

Latest Announcements

Date	Company	Details
8-Oct-20	SUN	The Board of Directors of SUN wishes to inform its shareholders and the public in general that it has sought the support of the Mauritius Investment Corporation Ltd ("MIC"), to mitigate the negative impact of COVID-19. Summary terms are as follows: Redeemable and convertible secured bonds each having a nominal value of MUR 10,000,000 to be issued by two of the Company's wholly owned subsidiaries: Anahita Hotel Limited and Long Beach Resort Ltd. The total subscription amount in Bonds is MUR 3,100,000,000, carrying a fixed interest rate
7-Oct-20	SEM	The Index Management Committee met on October 06, 2020 and selected the constituents of the SEM-10 Index and of the Reserve List for the fourth quarter starting October 07, 2020 as follows: MCB Group Limited, IBL Ltd, SBM Holdings Ltd, Phoenix Beverages Ltd, Vivo Energy Mauritius Ltd, ENL Limited, CIEL Limited, Rogers & Company Limited, Alteo Limited and Terra Mauricia Ltd

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