

### SEMDEX rights the ship

Semdex ↑ 1,478.84      Sem-10 ↑ 273.30      Demex ↓ 196.24

The **SEMDEX** re-gears its position from negative to positive largely anchored by **MCBG**. The banking stock appreciates by 3% to Rs206 on 23k shares as the big chunk of movers finished in the red. Besides **MCBG**, only **MDIT** moves up to Rs2.06 on simple 200 units. Industry and hotel stocks are largely battered with **GAMMA** losing 3.5% to Rs26 while its peer **UBP** contracts to Rs119 (-0.8%) and **PBL** retracting to Rs580 (-0.2%). Hoteliers **LUX** descends to Rs24.10 (-3.6%) while **SUN** paves the way down to Rs14.25 (-1.7%). Leisure stock **LOTTO** falls to Rs7.10 (-2.7%) on 88k shares changing hands. In general, the market ended dry with just Rs10.5m shares traded. On the **DEM**, after a one day jump of 4% to Rs5.20, **C-CARE** erases 13.5% to close back to its one month low of Rs4.50.

**Foreign Investors (FI)** are seller with FIS of Rs1.1m vs FIP of Rs0.2m.

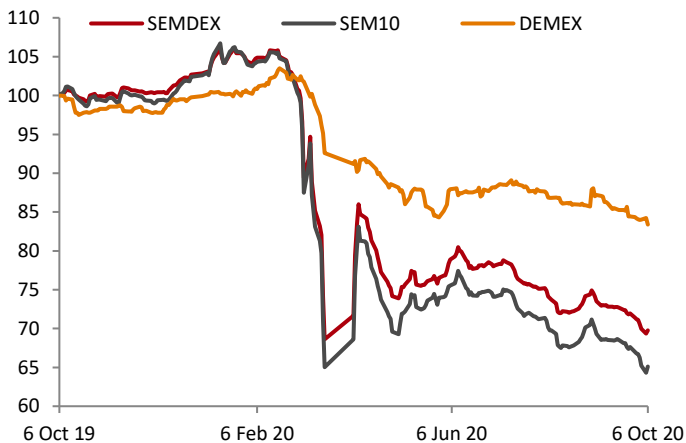
**Finance:** CIM drops to Rs6.04 (-0.3%).

**Investments:** MEDINE falls to Rs32.90 (-0.3%).

**International equity markets:** The FTSE 100 index finished upwards with housebuilders being boosted by comments from Boris Johnson on first-time buyers.

The **SEMDEX** rises to 1,478.84 (+0.6%), with market value traded (MVT) amounting to Rs10.5m for a total volume traded (TVT) of 0.5m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
MCBG	3.0%	LUX	-3.6%
MDIT	3.0%	GAMMA	-3.5%
		LOTTO	-2.7%
		SUN	-1.7%
		UBP	-0.8%
Most Active (Value)		Key Market Statistics	
MCBG	4.8 m	Market Cap (Rs)	178.9 bn
GAMMA	2.2 m	Market Cap (USD)	4.5 bn
MCB 5Y	1.0 m	Market Div Yield	3.4%
LOTTO	0.6 m	Market P/E	12.1x
UBP	0.2 m	FI Participation	6.1%

### Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	1,478.84	0.6%	-5.1%	-11.0%	
SEM-ASI	1,534.82	0.4%	-3.6%	-7.5%	
SEM-VWAP	1,530.71	0.2%	-4.0%	-7.7%	
SEM10	273.30	1.2%	-6.1%	-12.4%	
DEMEX	196.24	-1.0%	-4.4%	-5.86%	
<b>Global Indices</b>					
Japan: Nikkei 225	23,312.14	1.2%	0.5%	4.5%	
US: S&P 500	3,408.60	1.8%	-0.5%	8.9%	
UK: FTSE 100	5,942.90	0.7%	2.5%	-3.5%	
Europe: Euro Stoxx 50	3,220.22	0.9%	-1.2%	-2.3%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	96,089.2	2.2%	-5.1%	-0.7%	
Russia: MICEX	2,881.98	1.0%	-1.4%	2.9%	
India: SENSEX	38,973.70	-0.6%	1.6%	8.2%	
China: Shanghai Comp	3,218.05	-	-4.1%	2.1%	
South Africa: JSE All Share	54,524.05	0.6%	1.2%	0.0%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	41.29	5.1%	-29.3%	USDMUR	↓	40.25	-0.12%	9.0%
Gold	↑	1,912.90	0.7%	27.1%	EURMUR	↑	47.56	0.4%	17.4%
Platinum	↑	896.93	1.7%	1.9%	GBPMUR	↑	52.40	0.2%	15.0%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	206.00	202.10	6.22	-	-	3.0%	-5.9%	-11.8%
IBLL	→	42.00	42.00	66.67	-	-	-	-2.3%	-15.2%
SBMH	→	3.25	3.25	560.34	0.03 m	-	-	-13.1%	-52.2%
GRIT (USD)	↑	0.66	0.66	6.82	-	-	1.5%	-9.6%	-12.0%
ENL	→	13.00	13.09	4.59	0.02 m	-	-	-15.6%	-25.9%
CIEL	→	3.10	3.10	-	-	-	-	-3.7%	-8.8%
ALTEO	→	14.45	14.45	-	-	-	-	-3.7%	-12.4%
MEDINE	↓	32.90	32.90	13.43	-	-	-0.3%	-15.1%	-27.7%
ROGERS	→	20.30	20.30	9.23	-	-	-	-2.4%	-9.4%
VIVO	→	227.00	227.00	17.16	-	-	-	-	2.0%

#### DEM Most Active (3-month average)

EUDCOS	↓	10.00	10.02	11.49	0.1 m	-	-2.0%	-2.0%	-7.4%
LAVASTONE	→	1.30	1.30	3.71	-	-	-	-4.4%	-4.4%
LFL0	→	44.20	44.20	8.02	-	-	-	0.2%	0.5%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

#### Latest Announcements

Date	Company	Details
1-Oct-20	CIM	The Board of Directors of CIM Financial Services Ltd ('CFSL') wishes to inform its shareholders and other stakeholders that further to the approval obtained from relevant authorities, the amalgamation of the following wholly owned subsidiaries of CFSL with and into CFSL has been completed and is effective from 01 October 2020: • Cim Finance Ltd • Mauritian Eagle Leasing Company Limited • Cim Agencies Ltd • Cim Management Services Ltd • Cim Shared Services Ltd
21-Sep-20	ENL	The Board of Directors of ENL Limited ("ENL") wishes to inform its shareholders and the public at large that following recent COVID-19 containment measures, there will be a delay in the publication of the abridged audited financial statements for the year ended 30 June 2020 by ENL. ENL has obtained formal approval from the Stock Exchange of Mauritius for the said financial statements to be published by 30 November 2020.

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