

SEMDEX takes a dive

Semdex	↓	1,470.35	Sem-10	↓	269.95	Demex	↑	198.27
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The **SEMDEX** slumps at close of market pressured by contraction observed amongst almost all sectors. The banking sector descends with **MCBG** trimming 2.4% to finish at Rs200 on 64k shares as its contemporary **SBMH** drills down to Rs3.25 (-1.5%) on 157k shares. Industry players also put the reverse gear with **GAMMA** inching down to Rs26.95 (-0.7%) and **MOROIL** slipping to Rs20.85 (-0.2%). **ENL** rock bottoms to its lowest reached level on record at Rs13 (-3.7%) on 221k shares. Sugar stock **OMNICANE** also embraces the same steps as the former, tanking to its all time low at Rs13 (-4.4%). In the same trend **BLUELIFE** almost flirts with its all time low closing at Rs0.96 on only 500 shares. The **DEM** differs from the main market, almost stagnant with the exception of **C-CARE** which recovers to Rs5.20 (+4%).

Foreign Investors (FI) are seller with FIS of Rs3.1m vs FIP of Rs0.3m.

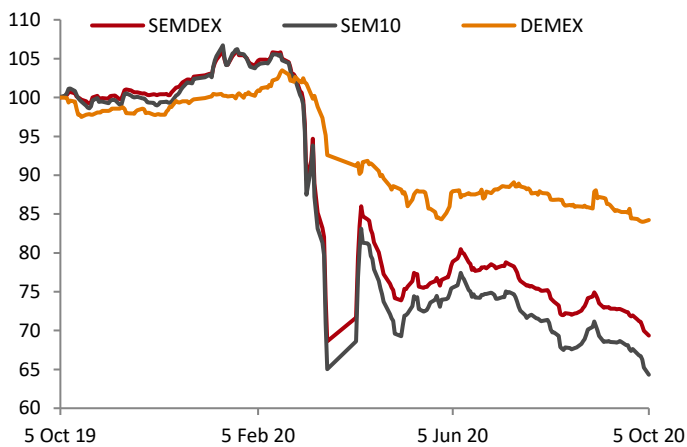
Investments: POLICY falls to Rs4 (-2.4%).

Leisure: LOTTO descends to Rs7.30 (-1.9%) as LUX weakens to Rs25 (-0.8%).

International equity markets: After trading in the red after the news that US President Donald Trump has tested positive for Covid-19, the FTSE 100 rallied late afternoon.

The **SEMDEX** drops to 1,470.35 (-0.9%), with market value traded (MVT) amounting to Rs20.2m for a total volume traded (TVT) of 0.7m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MUA	3.6%	OMNICANE	-4.4%
ADBF	0.6%	BLUELIFE	-4.0%
		ENL	-3.7%
		GRIT (USD)	-3.0%
		MCBG	-2.4%
Most Active (Value)		Key Market Statistics	
MCBG	12.8 m	Market Cap (Rs)	177.9 bn
ENL	2.9 m	Market Cap (USD)	4.5 bn
GAMMA	1.7 m	Market Div Yield	3.4%
SBMH	0.5 m	Market P/E	12.1x
MCBGPREF	0.5 m	FI Participation	8.4%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,470.35	-0.9%	-5.7%	-11.3%	
SEM-ASI	↓ 1,527.96	-0.7%	-4.0%	-7.7%	
SEM-VWAP	↓ 1,527.85	-0.8%	-4.2%	-7.7%	
SEM10	↓ 269.95	-1.4%	-7.2%	-13.2%	
DEMEX	↑ 198.27	0.28%	-3.4%	-4.43%	
Global Indices					
Japan: Nikkei 225	↓ 23,029.90	-0.7%	-0.9%	4.0%	
US: S&P 500	↓ 3,348.44	-1.0%	-6.5%	7.0%	
UK: FTSE 100	↑ 5,902.12	0.4%	-0.7%	-5.4%	
Europe: Euro Stoxx 50	↓ 3,190.93	-0.10%	-4.4%	-3.9%	
Emerging Market Indices					
Brazil: IBOVESPA	↓ 94,015.7	-1.5%	-7.7%	-2.3%	
Russia: MICEX	↓ 2,852.42	-1.3%	-3.5%	2.3%	
India: SENSEX	↑ 39,198.36	1.3%	0.3%	9.4%	
China: Shanghai Comp	→ 3,218.05	-	-5.6%	6.3%	
South Africa: JSE All Share	↓ 54,219.24	-0.4%	-2.9%	-0.7%	

Commodities				Currencies			
	Closing	ID Δ	12M Δ		Closing	ID Δ	12M Δ
Oil (Brent)	↓ 39.27	-4.1%	-31.9%	USDMUR	⇒ 40.30	-	9.1%
Gold	↓ 1,898.70	-0.3%	26.6%	EURMUR	↑ 47.37	0.1%	16.9%
Platinum	↓ 882.00	-1.6%	-0.6%	GBPMUR	↑ 52.27	0.7%	14.8%

Selected stocks								
	Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10								
MCBG	↓ 200.00	200.22	6.04	0.1 m	0.4 m	-2.4%	-8.7%	-13.4%
IBLL	⇒ 42.00	42.00	66.67	-	-	-	-2.3%	-15.2%
SBMH	↓ 3.25	3.26	560.34	-	-	-1.5%	-13.1%	-52.2%
GRIT (USD)	↓ 0.65	0.65	6.71	-	-	-3.0%	-11.0%	-9.7%
ENL	↓ 13.00	13.01	4.59	0.01 m	2.60 m	-3.7%	-15.6%	-26.1%
CIEL	⇒ 3.10	3.10	-	-	-	-	-3.7%	-8.8%
ALTEO	⇒ 14.45	14.45	-	-	-	-	-3.7%	-6.5%
MEDINE	⇒ 33.00	30.50	13.47	-	-	-	-14.8%	-25.8%
ROGERS	⇒ 20.30	20.30	9.23	-	-	-	-2.4%	-9.4%
VIVO	⇒ 227.00	227.00	17.16	-	-	-	-	2.0%

DEM Most Active (3-month average)

EUDCOS	⇒ 10.20	10.20	11.72	0.1 m	-	-	-	-5.6%
ABC Bank	⇒ 17.00	17.00	10.76	-	-	-	-8.1%	-15.0%
ASCENCIA	⇒ 16.00	16.00	8.12	-	-	-	-11.1%	-5.9%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

Latest Announcements

Date	Company	Details
1-Oct-20	CIM	The Board of Directors of CIM Financial Services Ltd ('CFSL') wishes to inform its shareholders and other stakeholders that further to the approval obtained from relevant authorities, the amalgamation of the following wholly owned subsidiaries of CFSL with and into CFSL has been completed and is effective from 01 October 2020: • Cim Finance Ltd • Mauritian Eagle Leasing Company Limited • Cim Agencies Ltd • Cim Management Services Ltd • Cim Shared Services Ltd
21-Sep-20	ENL	The Board of Directors of ENL Limited ("ENL") wishes to inform its shareholders and the public at large that following recent COVID-19 containment measures, there will be a delay in the publication of the abridged audited financial statements for the year ended 30 June 2020 by ENL. ENL has obtained formal approval from the Stock Exchange of Mauritius for the said financial statements to be published by 30 November 2020.

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