

SEMDEX tanks below 1,500-mark

Semdex ↓ 1,496.88 Sem-10 ↓ 278.09 Demex ↓ 197.67

The **SEMDEX** drops to 1,496.88, its lowest point on record since April 2020 eroded by weak market performance in general especially noted in the finance, commerce and industry sectors. **MCBG** dips to Rs210 (-0.6%) on 130k shares as **MUA** comes down to Rs83 (-7.5%), levels not seen since April 2020. Commerce stock **INNODIS** slowly inches back to Rs42.95 (-0.1%) as **IBL** weakens to Rs43 (-2.3%). Industry stock **MOROIL** falls to Rs20.90 (-5%). On the investments side, with the exception of **MEDINE** rising to Rs30 (+3.4%), **POLICY** loses 2% to finish at Rs3.92 and **TERRA** to Rs19 (-1.8%). On the **DEM**, same morosity observed amongst **LAVASTONE** tumbling to Rs1.30 (-3.7%) and **BEE EQUITY** heading south to Rs22 (-2.7%).

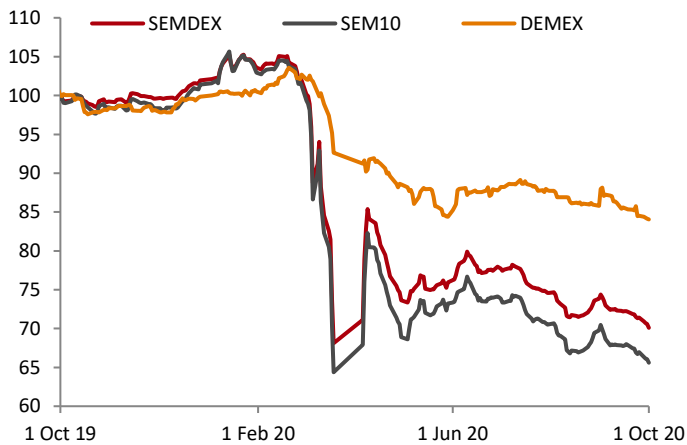
Foreign Investors (FI) are seller with FIS of Rs19.7m vs FIP of Rs0.8m.

Leisure: LOTTO retracts to Rs7.44 (-0.3%).

International equity markets: The FTSE 100 drove down following bleak production forecast from Royal Dutch Shell and losses in consumer stocks.

The **SEMDEX** drops to 1,496.88 (-0.7%), with market value traded (MVT) amounting to Rs51.3m for a total volume traded (TVT) of 1.6m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MEDINE	3.4%	MUA	-7.5%
NEWGOLD	1.0%	MOROIL	-5.0%
MISB	0.5%	IBLL	-2.3%
		POLICY	-2.0%
		TERRA	-1.8%
Most Active (Value)		Key Market Statistics	
MCBG	27.4 m	Market Cap (Rs)	181.1 bn
IBLL	12.6 m	Market Cap (USD)	4.5 bn
ALTEO	4.0 m	Market Div Yield	3.4%
NEWGOLD	2.7 m	Market P/E	12.3x
CIEL	2.0 m	FI Participation	19.9%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,496.88	-0.7%	-5.7%	-9.8%	
SEM-ASI	↓ 1,549.43	-0.5%	-4.0%	-7.0%	
SEM-VWAP	↓ 1,551.27	-0.39%	-3.9%	-6.9%	
SEM10	↓ 278.09	-0.7%	-6.9%	-11.2%	
DEMEX	↓ 197.67	-0.1%	-4.4%	-4.72%	
Global Indices					
Japan: Nikkei 225	↓ 23,185.12	-1.5%	1.3%	4.0%	
US: S&P 500	↑ 3,363.00	0.8%	-4.1%	8.5%	
UK: FTSE 100	↓ 5,866.10	-0.5%	-1.6%	-4.9%	
Europe: Euro Stoxx 50	↓ 3,193.61	-0.6%	-3.7%	-1.3%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 94,603.0	1.1%	-7.4%	-0.5%	
Russia: MICEX	↓ 2,905.81	-0.7%	-2.5%	5.9%	
India: SENSEX	↑ 38,067.93	0.2%	-3.5%	9.0%	
China: Shanghai Comp	↓ 3,218.05	-0.2%	-5.5%	7.8%	
South Africa: JSE All Share	↓ 54,264.96	-0.4%	-3.2%	-0.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	40.95	-0.2%	-30.9%	USDMUR	⇒	40.30	-	8.9%
Gold	↓	1,885.44	-0.6%	28.0%	EURMUR	↑	47.41	0.1%	17.6%
Platinum	↑	888.32	0.5%	0.6%	GBPMUR	↑	52.23	0.7%	14.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-I0									
MCBG	↓	210.00	210.22	6.34	-	11.1 m	-0.6%	-8.7%	-9.3%
IBLL	↓	43.00	43.02	68.25	0.0001 m	-	-2.3%	-1.1%	-13.1%
SBMH	⇒	3.27	3.27	563.79	-	-	-	-13.9%	-51.9%
GRIT (USD)	⇒	0.70	0.70	7.23	-	-	-	-6.7%	-2.8%
ENL	⇒	14.00	14.00	4.95	-	-	-	-11.9%	-20.7%
CIEL	⇒	3.05	3.05	-	0.6 m	1.90 m	-	-5.0%	-11.3%
ALTEO	⇒	14.50	14.50	-	-	3.9 m	-	-2.0%	-5.5%
MEDINE	↑	30.00	30.00	12.24	-	-	3.4%	-22.9%	-32.6%
ROGERS	⇒	20.30	20.30	9.23	-	-	-	-3.3%	-0.2%
VIVO	⇒	227.00	227.00	17.16	-	-	-	-	2.0%
DEM Most Active (3-month average)									
SEMARIS	⇒	0.99	0.99	5.21	-	-	-	-1.0%	-10.0%
LAVASTONE	↓	1.30	1.30	3.71	-	0.01 m	-3.7%	-3.7%	-8.5%
MFDG	⇒	11.00	11.00	27.50	-	-	-	-	-3.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

Latest Announcements

Date	Company	Details
1-Oct-20	CIM	The Board of Directors of CIM Financial Services Ltd ('CFSL') wishes to inform its shareholders and other stakeholders that further to the approval obtained from relevant authorities, the amalgamation of the following wholly owned subsidiaries of CFSL with and into CFSL has been completed and is effective from 01 October 2020: • Cim Finance Ltd • Mauritian Eagle Leasing Company Limited • Cim Agencies Ltd • Cim Management Services Ltd • Cim Shared Services Ltd
21-Sep-20	ENL	The Board of Directors of ENL Limited ("ENL") wishes to inform its shareholders and the public at large that following recent COVID-19 containment measures, there will be a delay in the publication of the abridged audited financial statements for the year ended 30 June 2020 by ENL. ENL has obtained formal approval from the Stock Exchange of Mauritius for the said financial statements to be published by 30 November 2020.

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