

### SEMDEX makes little progress

Semdex	↑	1,569.43	Sem-10	↑	296.13	Demex	↑	201.31
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The **SEMDEX** slows down its progression as major stocks stay unchanged. Finance stocks stay largely still with only **MUA** rising up to Rs88.50 (+2.9%) on simply 100 shares. Biggest gainer for the day is **GRIT** advancing further to USD0.75 (+5.6%) on mere 600 shares exchanged. Sugar stock **OMNICANE** climbs to Rs13.90 while leisure stock **LOTTO** retracts to Rs7.44 (-0.8%). The DEM strengthens on the basis of three movers being **LMLC** surging the most by 8% to Rs270, **ABC Banking** tilting up to Rs15.55 (+1.3%) and **PCON** inching to Rs27.25 (+0.9%).

The **SEMDEX** rises to 1,569.43 (+0.1%), with market value traded (MVT) amounting to Rs38.3m for a total volume traded (TVT) of 1.4m.

**Industry:** MCFI climbs to Rs12.45 (+0.4%).

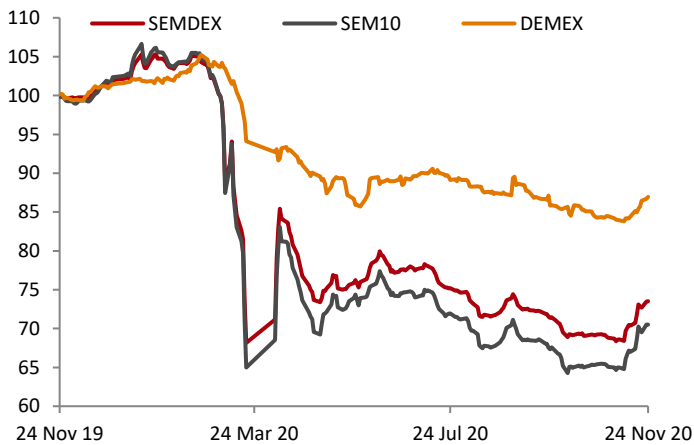
**Investments:** MDIT falls to Rs2.25 (-4.3%) and CIEL falls to Rs3.12. TERRA mounts to Rs18.75 (+0.8%), POLICY to Rs3.80 (+2.7%) and FINCORP up at Rs16 (+2.9%).

**Leisure:** LOTO falls to Rs7.42 (-0.8%).

**International equity markets:** The S&P 500 bounced up after a choppy session, as hopes of a COVID-19 vaccine have increased confidence on the energy and industrial sectors, offsetting declines on the tech sector.

**Foreign Investors (FI)** are buyer with FIP of Rs18.2m vs FIS of Rs15.8m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
GRIT (USD)	5.6%	MDIT	-4.3%
MUA	2.9%	LOTTO	-0.8%
FINCORP	2.9%	NEWGOLD	-0.7%
POLICY	2.7%	CIEL	-0.6%
OMNICANE	1.5%		
Most Active (Value)		Key Market Statistics	
MCBG	20.3 m	Market Cap (Rs)	189.9 bn
MCB 10Y	5.0 m	Market Cap (USD)	4.8 bn
MCB 5Y	3.9 m	Market Div Yield	2.9%
SBMH	3.5 m	Market P/E	13.2x
IBLL	0.9 m	FI Participation	44.4%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,569.43	0.1%	6.2%	2.0%	
SEM-ASI	↑	1,593.77	0.4%	4.4%	0.9%	
SEM-VWAP	↑	1,595.97	0.9%	4.5%	1.0%	
SEM10	↑	296.13	0.0%	7.8%	3.3%	
DEMEX	↑	201.31	0.3%	3.2%	-0.47%	
<b>Global Indices</b>						
Japan: Nikkei 225	→	25,527.37	-	8.0%	11.4%	
US: S&P 500	↑	3,577.59	0.6%	4.1%	5.3%	
UK: FTSE 100	↓	6,333.80	-0.3%	9.6%	5.3%	
Europe: Euro Stoxx 50	↓	3,463.04	-0.1%	8.9%	5.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	107,379.0	0.8%	6.8%	5.8%	
Russia: MICEX	↓	3,047.06	-0.1%	9.5%	1.7%	
India: SENSEX	↑	44,077.15	0.4%	8.3%	14.7%	
China: Shanghai Comp	↑	3,414.49	1.1%	3.1%	1.0%	
South Africa: JSE All Share	↑	57,147.31	0.9%	3.6%	2.1%	

Commodities				Currencies			
	Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	45.80	1.9%	-28.4%	USDMUR	40.30	0.25%	9.0%
Gold	1,835.85	-1.9%	25.4%	EURMUR	47.88	0.1%	17.0%
Platinum	926.21	-2.1%	1.2%	GBPMUR	53.89	0.5%	12.9%

Selected stocks									
	Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ	
<b>SEM-10</b>									
MCBG	235.00	234.98	7.10	16.9 m	13.2 m	-	13.4%	8.0%	→
IBLL	44.45	44.45	70.56	-	-	-	3.4%	1.9%	→
SBMH	3.38	3.41	582.76	1.23 m	2.0 m	-	5.6%	-50.3%	→
TERRA	18.75	18.75	16.16	-	-	0.8%	2.5%	-5.1%	↑
ENL	13.75	13.75	4.86	-	-	-	5.0%	-14.1%	→
CIEL	3.12	3.12	-	0.07 m	-	-0.6%	4.0%	0.6%	↓
ALTEO	19.50	19.63	-	-	-	-	25.8%	34.0%	→
PBL	590.00	590.00	21.75	-	-	-	1.7%	-1.3%	→
ROGERS	19.80	19.80	9.00	-	-	-	-	-3.4%	→
VIVO	220.00	220.00	16.63	-	-	-	-2.2%	-2.9%	→
<b>DEM Most Active (3-month average)</b>									
ASCENCIA	17.10	17.10	20.36	-	-	-	1.2%	3.0%	→
SEMARIS	1.00	1.00	5.26	0.01 m	0.01 m	-	1.0%	1.0%	→
KOLOS	136.00	136.00	20.89	-	-	-	-	-	→

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Nov-20	MUA	Official	Dividend	Final	2.02	1-Dec-20	18-Dec-20
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20
29-Oct-20	NIT	Official	Dividend	Final	1.00	17-Nov-20	11-Dec-20

### Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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