

SEMDEX notches up

Semdex ↑ 1,568.22 Sem-10 ↑ 296.13 Demex ↑ 200.71

The stock market appreciates as almost all sectors post impressive gains with the exception of the commerce sector. Banking stocks surge with **MCBG** tilting up to Rs235 (+2.2%) on only 25.8k shares and **SBMH** mounting to Rs3.38 (+5.6%). Leisure stocks post the largest gains with **ASL** rising to Rs81.25 (+7.6%) as **LOTTO** climbs by 1.1% to Rs7.50. Property Development stock **BLUELIFE** prolongs its appreciation to Rs1 (+5.3%) as **GRIT** soars by 7.6% to USD0.71. Commerce sector performance is nevertheless dragged down by **INNODIS** falling to Rs42.50 (-1.2%) on mere 100 units and **IBL** tumbling to Rs44.45 (-0.1%) on simply 245 units. The **DEM** also gets a positive day supported by **C-CARE** up to Rs4.95 (+1.0%) and **LMLC** ascending to Rs250 (+8.2%).

Foreign Investors (FI) are buyer with FIP of Rs8.6m vs FIS of Rs3.9m.

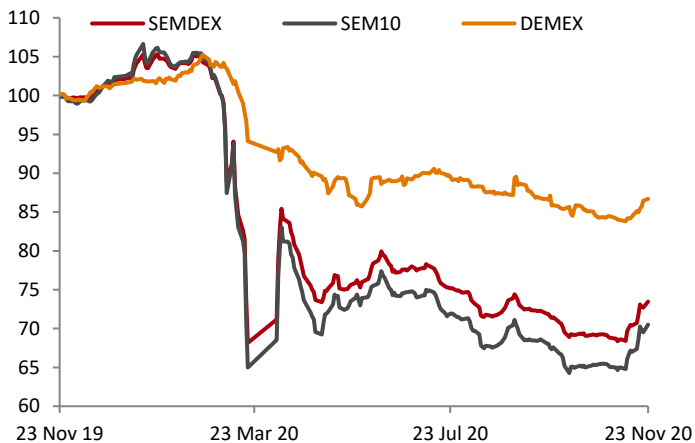
Industry: MCFI climbs to Rs12.45 (+0.4%).

Investments: TERRA rises to Rs18.60 (+0.5%), CIEL to Rs3.14 (+0.6%), FINCORP to Rs15.55 (+1.3%), POLICY to Rs3.70 (+1.7%) and ALTEO to Rs19.50 (+2.6%).

International equity markets: The FTSE 100 finished higher as investors focused on vaccine optimism, hoping a Brexit deal is close to being finalised and better than expected UK retail sales for October.

The **SEMDEX** rises to 1,568.22 (+1.1%), with market value traded (MVT) amounting to Rs46.0m for a total volume traded (TVT) of 2.1m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|---------------------|--------|-----------------------|----------|
| ASL | 7.6% | INNODIS | -1.2% |
| GRIT (USD) | 7.6% | IBLL | -0.1% |
| SBMH | 5.6% | | |
| BLUELIFE | 5.3% | | |
| ALTEO | 2.6% | | |
| Most Active (Value) | | Key Market Statistics | |
| MCB 10Y | 11.5 m | Market Cap (Rs) | 189.7 bn |
| MCB 5Y | 10.7 m | Market Cap (USD) | 4.8 bn |
| MCBG | 6.0 m | Market Div Yield | 3.0% |
| SBMH | 5.8 m | Market P/E | 13.1x |
| IBL NOTE S5 | 4.8 m | FI Participation | 13.6% |

Summary Market Data

| | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|-----------|-------|------|--------|--------------|
| Mauritius | | | | | |
| SEMDEX | 1,568.22 | 1.1% | 6.2% | 2.4% | |
| SEM-ASI | 1,586.99 | 0.9% | 4.0% | 0.6% | |
| SEM-VWAP | 1,582.44 | 0.5% | 3.6% | 0.3% | |
| SEM10 | 296.13 | 1.4% | 7.8% | 4.0% | |
| DEMEX | 200.71 | 0.3% | 2.9% | -0.84% | |
| Global Indices | | | | | |
| Japan: Nikkei 225 | 25,527.37 | -0.4% | 8.3% | 11.6% | |
| US: S&P 500 | 3,557.54 | -0.7% | 3.3% | 5.1% | |
| UK: FTSE 100 | 6,351.50 | 0.3% | 7.8% | 5.6% | |
| Europe: Euro Stoxx 50 | 3,467.60 | 0.5% | 7.4% | 5.9% | |
| Emerging Market Indices | | | | | |
| Brazil: IBOVESPA | 106,517.0 | - | 5.9% | 5.0% | |
| Russia: MICEX | 3,051.04 | 0.1% | 8.8% | 1.9% | |
| India: SENSEX | 43,882.25 | 0.6% | 7.1% | 14.8% | |
| China: Shanghai Comp | 3,377.73 | 0.4% | 1.8% | 0.4% | |
| South Africa: JSE All Share | 56,615.28 | -0.2% | 2.6% | 1.8% | |

| Commodities | | | | Currencies | | | | | |
|-------------|---|----------|-------|------------|--------|---------|-------|-------|-------|
| | | Closing | ID Δ | I2M Δ | | Closing | ID Δ | I2M Δ | |
| Oil (Brent) | ↑ | 44.96 | 1.7% | -27.9% | USDMUR | → | 40.20 | - | 8.7% |
| Gold | ↑ | 1,870.49 | 0.2% | 27.1% | EURMUR | ↓ | 47.82 | -0.0% | 16.9% |
| Platinum | ↓ | 945.83 | -0.6% | 3.1% | GBPMUR | ↑ | 53.63 | 0.4% | 12.3% |

| Selected stocks | | | | | | | | | |
|-----------------|---|---------|--------|--------|--------|--------|-------|-------|--------|
| | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
| SEM-10 | | | | | | | | | |
| MCBG | ↑ | 235.00 | 231.10 | 7.10 | 3.3 m | - | 2.2% | 13.4% | 9.3% |
| IBLL | ↓ | 44.45 | 44.45 | 70.56 | 0.01 m | - | -0.1% | 3.4% | 1.9% |
| SBMH | ↑ | 3.38 | 3.25 | 582.76 | 5.14 m | 2.6 m | 5.6% | 5.6% | -50.3% |
| TERRA | ↑ | 18.60 | 18.60 | 16.03 | - | - | 0.5% | 1.6% | -5.8% |
| ENL | → | 13.75 | 13.70 | 4.86 | 0.05 m | 0.05 m | - | 5.0% | -12.7% |
| CIEL | ↑ | 3.14 | 3.13 | - | 0.07 m | 0.02 m | 0.6% | 4.7% | -1.9% |
| ALTEO | ↑ | 19.50 | 19.23 | - | - | - | 2.6% | 25.8% | 35.4% |
| PBL | → | 590.00 | 590.00 | 21.75 | - | - | - | 1.7% | -1.3% |
| ROGERS | → | 19.80 | 19.80 | 9.00 | - | - | - | - | -3.4% |
| VIVO | → | 220.00 | 220.00 | 16.63 | - | - | - | -2.2% | -2.9% |

DEM Most Active (3-month average)

| | | | | | | | | | |
|---------|---|--------|--------|-------|--------|---|---|-------|-------|
| SEMARIS | → | 1.00 | 1.00 | 5.26 | 0.01 m | - | - | 1.0% | 1.0% |
| KOLOS | → | 136.00 | 136.00 | 20.89 | - | - | - | - | - |
| LFL.O | → | 50.00 | 50.00 | 8.83 | - | - | - | 12.4% | 11.1% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|---------|----------|----------|---------|----------|-----------|--------------|
| 13-Nov-20 | MUA | Official | Dividend | Final | 2.02 | 1-Dec-20 | 18-Dec-20 |
| 10-Nov-20 | PHIN | DEM | Dividend | Interim | 3.36 | 25-Nov-20 | 18-Dec-20 |
| 10-Nov-20 | PBL | Official | Dividend | Interim | 4.00 | 25-Nov-20 | 16-Dec-20 |
| 29-Oct-20 | NIT | Official | Dividend | Final | 1.00 | 17-Nov-20 | 11-Dec-20 |

Latest Announcements

| Date | Company | Details |
|-----------|----------|---|
| 12-Nov-20 | SBMH | SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020. |
| 12-Oct-20 | OMNICANE | The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director. |

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