

MEDINE up by 6.1%

Semdex	↓	1,551.51	Sem-10	↓	292.03	Demex	↑	200.09
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The stock market finishes down weakened by the decline from Index heavy **MCBG** while **MEDINE** emerges as the top gainer with 6.1% increase to Rs35. **MCBG** drops by 1.5% to Rs230 on 26k shares. Industry stock **PBL** progresses up at Rs590 (+3%). Investment stocks close mixed with **TERRA** falling to Rs18.50 (-2.6%), **POLICY** to Rs3.64 (-0.6%) and **ROGERS** retracting to Rs19.80 (-0.3%). Conglomerate **ENL** strengthens to Rs13.75 (+1.9%). **GRIT** makes a strong move to USD0.66 (+3.1%). The DEM was pumped up with a series of strong performers with **LAVASTONE** soaring by 20% to Rs1.50, **UTIN** by 14.3% to Rs4.80, **SEMARIS** by 3.1% to Rs1 and **ATTITUDE** up by 1.4% to Rs11.20.

Foreign Investors (FI) are seller with FIS of Rs5.1m vs FIP of Rs3.7m.

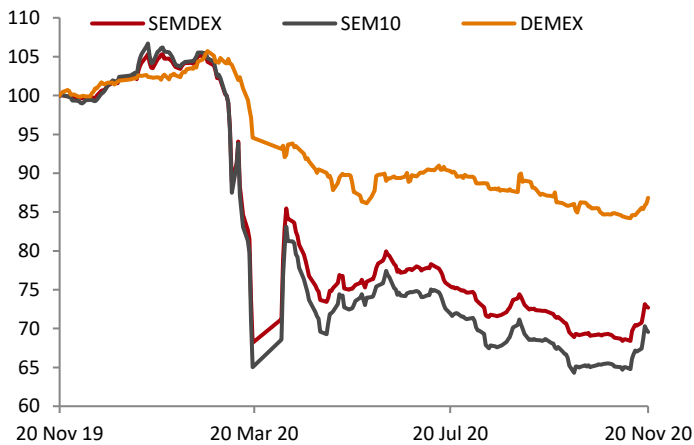
Investments: UTDL rises to Rs50.50 (+1%) and FINCORP to Rs15.35 (+2%).

Leisure: LOTO falls to Rs7.42 (-0.8%).

International equity markets: The FTSE 100 slipped as worries surrounding the economic impact of coronavirus take a stronger hold.

The **SEMDEX** drops to 1,551.51 (-0.2%), with market value traded (MVT) amounting to Rs25.6m for a total volume traded (TVT) of 4.9m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MEDINE	6.1%	GOLIFE	-50.0%
GRIT (USD)	3.1%	TERRA	-2.6%
PBL	3.0%	MCBG	-1.5%
NEWGOLD	2.3%	LOTTO	-0.8%
FINCORP	2.0%	POLICY	-0.5%
Most Active (Value)		Key Market Statistics	
SBMH	13.4 m	Market Cap (Rs)	187.7 bn
MCBG	5.9 m	Market Cap (USD)	4.7 bn
CIM	1.5 m	Market Div Yield	3.0%
ALTEO	1.1 m	Market P/E	12.9x
TERRA	0.5 m	FI Participation	17.4%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,551.51	-0.2%	5.0%	1.4%	
SEM-ASI	↓ 1,572.30	-0.1%	3.0%	-0.3%	
SEM-VWAP	↓ 1,574.43	-0.3%	3.1%	-0.1%	
SEM10	↓ 292.03	-0.4%	6.4%	2.7%	
DEMEX	↑ 200.09	0.9%	1.6%	-1.02%	
Global Indices					
Japan: Nikkei 225	↓ 25,634.34	-0.4%	8.3%	10.9%	
US: S&P 500	↑ 3,581.87	0.4%	4.5%	6.1%	
UK: FTSE 100	↓ 6,334.40	-0.8%	7.6%	3.6%	
Europe: Euro Stoxx 50	↓ 3,451.97	-0.9%	6.5%	4.0%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 106,517.0	0.0%	8.0%	5.6%	
Russia: MICEX	↓ 3,046.49	-1.1%	9.0%	-0.3%	
India: SENSEX	↓ 43,599.96	-1.3%	7.8%	12.9%	
China: Shanghai Comp	↑ 3,363.09	0.5%	1.5%	-1.3%	
South Africa: JSE All Share	↓ 56,753.49	-1.0%	2.9%	0.6%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	44.20	-0.3%	-27.4%	USDMUR	→	40.20	-	8.8%
Gold	↓	1,867.37	-0.2%	26.8%	EURMUR	↑	47.83	0.3%	16.9%
Platinum	↑	951.37	1.0%	4.4%	GBPMUR	↑	53.44	0.3%	12.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	230.00	230.96	6.95	3.6 m	3.2 m	-1.5%	11.1%	9.3%
IBLL	→	44.50	44.51	70.63	-	-	-	3.5%	2.3%
SBMH	→	3.20	3.20	551.72	0.02 m	0.4 m	-	-1.2%	-52.9%
TERRA	↓	18.50	18.59	15.95	0.02 m	-	-2.6%	1.1%	-6.8%
ENL	↑	13.75	13.75	4.86	-	-	1.9%	5.4%	-8.9%
CIEL	→	3.12	3.12	-	-	-	-	3.7%	-5.5%
ALTEO	→	19.00	19.05	-	-	0.0 m	-	27.9%	31.0%
PBL	↑	590.00	590.00	21.75	-	-	3.0%	1.7%	-1.5%
ROGERS	↓	19.80	19.84	9.00	-	-	-0.3%	0.3%	-3.4%
VIVO	→	220.00	220.00	16.63	-	-	-	-2.2%	-2.9%
DEM Most Active (3-month average)									
SEMARIS	↑	1.00	1.00	5.26	0.03 m	-	3.1%	1.0%	1.0%
EUDCOS	→	11.15	11.15	7.38	-	-	-	11.5%	9.3%
ABC Bank	↓	15.35	15.31	9.72	-	-	-4.1%	2.3%	-21.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Nov-20	MUA	Official	Dividend	Final	2.02	1-Dec-20	18-Dec-20
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20
29-Oct-20	NIT	Official	Dividend	Final	1.00	17-Nov-20	11-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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