

### SEMDEX steps back

Semdex ↓ 1,554.54      Sem-10 ↓ 293.29      Demex ↑ 198.37

The **SEMDEX** take a few steps back as finance stocks take a U-turn and investment stock finish on a choppy note. **MCBG** drops to Rs233.50 (-2.7%) on 104k shares and **CIM** retracts to Rs6.10 (-0.7%). Investment stock **POLICY** is the top shaker with at Rs3.66 (-5.7%) on 273k shares while **ALTEO** makes its mark as top gainer up at Rs19 (+7.3%). Commerce stock **IBL** advances further to Rs44.50 (+0.9%) and **UBP** appreciates to Rs120 (+4.1%) on just 317 units exchanged. **BLULIFE** makes a comeback with 5.6% gains to Rs0.95 on large volumes of 1.2m shares traded. The **DEM** mounts fuelled by **ABC Banking** rising to Rs16 (+6.7%) and **QBL** soaring by 11.9% to Rs15.

**Investments:** **UTDL** falls to Rs50 (-2%), **ENL** to Rs13.50 (-1.8%) and **PAD** Rs71.25 (-1%). **ROGERS** to Rs19.85 (+0.3%), **NIT** to Rs32 (+0.8%) and **TERRA** to Rs19 (+2.7%).

**Leisure:** **LOTO** ascends to Rs7.48 (+1.9%).

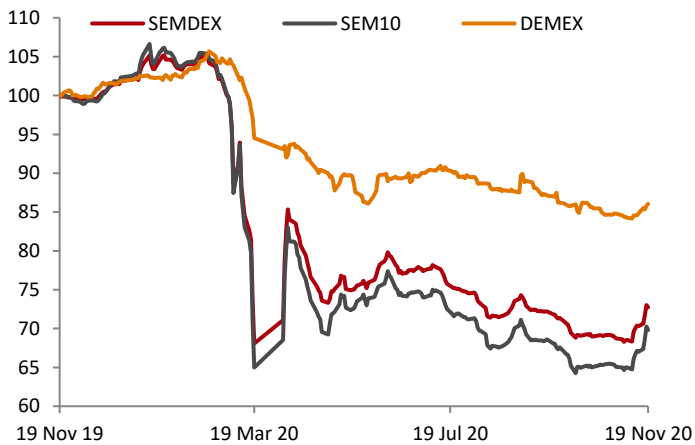
**Sugar:** **OMNICANE** drops to Rs13.70 (-0.7%).

**International equity markets:** The FTSE 100 shrugged off early pessimism on positive news that Pfizer said its vaccine is better than first revealed, with a 95% effectiveness.

The **SEMDEX** drops to 1,554.54 (-0.4%), with market value traded (MVT) amounting to Rs53.5m for a total volume traded (TVT) of 3.6m.

**Foreign Investors (FI)** are buyer with FIP of Rs14.5m vs FIS of Rs8.2m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ALTEO	7.3%	POLICY	-5.7%
BLULIFE	5.6%	NEWGOLD	-3.4%
UBP	4.1%	MCBG	-2.7%
TERRA	2.7%	UTDL	-2.0%
LOTTO	1.9%	ENL	-1.8%
Most Active (Value)		Key Market Statistics	
MCBG	24.6 m	Market Cap (Rs)	188.1 bn
MUA	10.1 m	Market Cap (USD)	4.7 bn
IBLL	5.2 m	Market Div Yield	3.0%
SBMH	4.4 m	Market P/E	13.0x
MCBGPREF	1.6 m	FI Participation	21.0%

### Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	1,554.54	-0.4%	5.3%	1.7%	
SEM-ASI	1,574.47	-0.3%	3.2%	0.1%	
SEM-VWAP	1,579.57	0.5%	3.5%	0.4%	
SEM10	293.29	-0.6%	7.0%	3.2%	
DEMEX	198.37	0.3%	0.7%	-2.21%	
<b>Global Indices</b>					
Japan: Nikkei 225	25,728.14	-1.1%	9.9%	11.6%	
US: S&P 500	3,567.79	-1.2%	2.4%	5.3%	
UK: FTSE 100	6,385.20	0.3%	7.9%	5.1%	
Europe: Euro Stoxx 50	3,482.17	0.4%	7.3%	5.9%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	106,483.0	-0.7%	8.3%	4.3%	
Russia: MICEX	3,080.68	0.9%	10.0%	1.0%	
India: SENSEX	44,180.05	0.5%	10.5%	14.7%	
China: Shanghai Comp	3,347.30	0.2%	0.3%	-3.0%	
South Africa: JSE All Share	57,323.67	0.5%	4.1%	0.5%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	44.34	1.3%	-29.0%	USDMUR	40.20	-0.12%	8.8%
Gold	↓	1,871.41	-0.4%	27.2%	EURMUR	47.71	-0.3%	16.6%
Platinum	↑	942.40	1.8%	5.3%	GBPMUR	53.28	-0.3%	11.3%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	233.50	238.45	7.05	12.8 m	5.0 m	-2.7%	12.7%	10.9%
IBLL	↑	44.50	44.44	70.63	-	-	0.9%	3.5%	2.3%
SBMH	→	3.20	3.20	551.72	0.5 m	0.6 m	-	-1.5%	-52.9%
TERRA	↑	19.00	18.53	16.38	-	2.0 m	2.7%	3.8%	-4.3%
ENL	↓	13.50	13.52	4.77	-	0.1 m	-1.8%	3.1%	-10.6%
CIEL	→	3.12	3.12	-	-	-	-	3.7%	-5.5%
ALTEO	↑	19.00	18.04	-	0.1 m	-	7.3%	31.5%	31.0%
PBL	→	573.00	573.00	21.12	-	-	-	-1.2%	-4.3%
ROGERS	↑	19.85	19.84	9.02	-	-	0.3%	0.5%	-3.2%
VIVO	→	220.00	220.00	16.63	-	-	-	-3.1%	-2.9%
<b>DEM Most Active (3-month average)</b>									
EUDCOS	↑	11.15	11.15	7.38	-	-	0.5%	12.6%	9.3%
ABC Bank	↑	16.00	15.44	10.13	-	0.01 m	6.7%	8.5%	-18.8%
LFL.O	→	50.00	50.04	8.83	-	-	-	13.4%	11.1%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Nov-20	MUA	Official	Dividend	Final	2.02	1-Dec-20	18-Dec-20
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20
29-Oct-20	NIT	Official	Dividend	Final	1.00	17-Nov-20	11-Dec-20

### Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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