

MCBG top gainer

Semdex	↑	1,560.76	Sem-10	↑	295.07	Demex	↑	197.78
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The **SEMDEX** presses on its recovery button and appreciates to 1,560.76 as recovery accelerates across major sectors. The banking sector posts impressive gains with **MCBG** leading the top gainers list with 4.4% up at Rs240 on 45k shares while **SBMH** shoots up to Rs3.20 (+3.2%). Investment stocks are largely on the positive side with **ALTEO** rising to Rs17.70 (+3.8%) and conglomerate **ENL** mounting to Rs13.75 (+3.8%). Only **CAUDAN** dips by 2.2% to Rs0.90. IBL is on track on its progression at Rs44.10 (+0.2%) on large volumes of 206k shares traded. Leisure stock **ASL** climbs to Rs75.50 (+0.3%). **ASL** freshly releases its Q3 FY20 results posting higher Net Income of Rs102.4m (Q3 FY19 80.8m) explained by the holding of 16 race meetings during the reporting quarter compared to 12 race meetings during the corresponding 2019's quarter. The profits realised for the quarter reached Rs26.0m compared to Rs19.6m in 2019.

The **SEMDEX** rises to 1,560.76 (+1.8%), with market value traded (MVT) amounting to Rs24.3m for a total volume traded (TVT) of 0.7m.

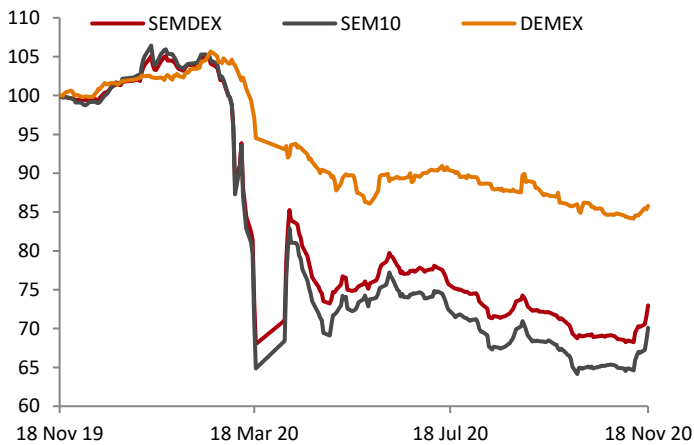
Foreign Investors (FI) are buyer with FIP of Rs1.8m vs FIS of Rs1.6m.

Commerce&Industry: GAMMA ascends to Rs28 (+4.1%) and MCFI falls to Rs12.40 (-0.4%).

Investments: MDIT rises to Rs2.25 (+1.3%), MEDINE to Rs33 (+1.5%), PAD Rs72 (+2.1%) and POLICY to Rs3.88 (+3.5%)

International equity markets: The S&P 500 ended lower, giving back ground a day after it closed at records in a rally fueled by progress toward a Covid-19 vaccine.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MCBG	4.3%	CAUDAN	-2.2%
GAMMA	4.1%	MCFI	-0.4%
ALTEO	3.8%		
ENL	3.8%		
POLICY	3.5%		
Most Active (Value)		Key Market Statistics	
MCBG	10.5 m	Market Cap (Rs)	188.8 bn
IBLL	9.1 m	Market Cap (USD)	4.7 bn
MCBGPREF	1.0 m	Market Div Yield	3.0%
TERRA	0.9 m	Market P/E	13.1x
MCB 10Y	0.4 m	FI Participation	15.0%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↑ 1,560.76	1.8%	5.9%	2.2%	
SEM-ASI	↑ 1,579.87	1.2%	3.7%	0.5%	
SEM-VWAP	↑ 1,571.78	1.3%	3.1%	-0.0%	
SEM10	↑ 295.07	2.3%	8.0%	4.0%	
DEMEX	↑ 197.78	0.5%	0.4%	-2.36%	
Global Indices					
Japan: Nikkei 225	↑ 26,014.62	0.4%	11.1%	12.6%	
US: S&P 500	↓ 3,609.53	-0.5%	3.6%	6.7%	
UK: FTSE 100	↓ 6,365.30	-0.9%	7.5%	3.9%	
Europe: Euro Stoxx 50	↑ 3,468.48	0.1%	6.9%	4.9%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 107,229.0	0.8%	9.1%	7.7%	
Russia: MICEX	↓ 3,052.22	-0.9%	9.0%	-0.0%	
India: SENSEX	↑ 43,952.71	1.2%	9.9%	15.5%	
China: Shanghai Comp	↓ 3,339.90	-0.2%	0.1%	-2.9%	
South Africa: JSE All Share	↓ 57,053.01	-0.4%	3.6%	-0.7%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	43.75	-0.2%	-30.9%	USDMUR	⇒	40.25	-	8.9%
Gold	↓	1,878.60	-0.5%	28.0%	EURMUR	⇒	47.83	-	17.0%
Platinum	↓	925.32	-0.0%	3.9%	GBPMUR	↑	53.46	0.3%	11.9%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	240.00	234.66	7.25	5.7 m	1.4 m	4.3%	16.8%	14.1%
IBLL	↑	44.10	44.00	70.00	0.02 m	-	0.2%	2.6%	1.4%
SBMH	↑	3.20	3.14	551.72	-	0.001 m	3.2%	-1.5%	-52.9%
TERRA	⇒	18.50	18.50	15.95	-	-	-	1.1%	-6.8%
ENL	↑	13.75	13.47	4.86	-	-	3.8%	2.6%	-8.9%
CIEL	⇒	3.12	3.12	-	-	0.05 m	-	2.0%	-2.5%
ALTEO	↑	17.70	17.51	-	0.04 m	-	3.8%	22.1%	22.1%
PBL	⇒	573.00	573.00	21.12	-	-	-	-1.2%	-4.2%
ROGERS	⇒	19.80	19.80	9.00	-	-	-	0.3%	-3.4%
VIVO	⇒	220.00	220.00	16.63	-	-	-	-3.1%	-2.9%

DEM Most Active (3-month average)

SEMARIS	↑	1.00	1.00	5.26	0.02 m	0.01 m	4.2%	1.0%	1.0%
MFDG	↓	11.00	11.00	27.50	-	-	-0.5%	-	-3.1%
ASCENCIA	↑	16.95	16.95	20.18	-	0.04 m	0.6%	0.3%	0.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
13-Nov-20	MUA	Official	Dividend	Final	2.02	1-Dec-20	18-Dec-20
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20
29-Oct-20	NIT	Official	Dividend	Final	1.00	17-Nov-20	11-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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