

### Stock Market appreciates amid weak finance sector

Semdex	↑	1,503.65	Sem-10	↑	282.08	Demex	↑	194.91
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The **SEMDEX** keeps on its foot on the gas rising to Rs1,503.65 (+0.5%) despite weak finance stocks. **CIM** descends to Rs6.02 (-0.3%) on 202k shares and **SBMH** loses steam to Rs3.15 (-1.6%). Both insurance players dip with **MUA** falling to Rs85.50 (-0.6%) and **SWANGEN** closing at Rs297 (-0.3%) on 415 units. Only **MCBG** manages to post small gain of 0.2% to Rs218.50. Hotel stocks are mixed with **LUX** tumbling to Rs26 (-3.7%) while **SUN** mounts to Rs13.10 (+0.8%). Commerce stocks are positive with **IBL** progressing to Rs44 (+3.5%) and **INNODIS** rising to Rs43.10 (+0.2%). The **DEM** witnessed big swings with **EUDCOS** surging by 6.1% while **LAVASTONE** moves down to by 4.0% to Rs1.21.

**Industry:** UBP rises to Rs115.25 (+0.9%).

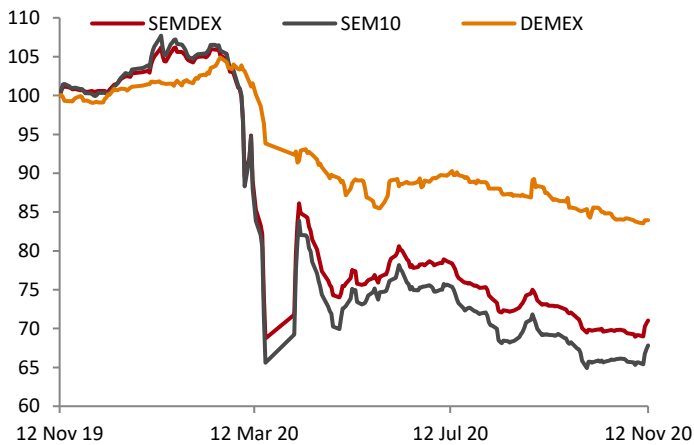
**Investments:** CIEL falls to Rs3.02 (-1.3%). MEDINE rises to Rs31.50 (+1.6%), MDIT to Rs2.02 and POLICY to Rs3.30 (+4.8%).

**International equity markets:** The FTSE 100 continued to rise as vaccine optimism continues to lift stocks, despite Christine Lagarde's concerns that the UK and eurozone economies will suffer from their current lockdown.

The **SEMDEX** rises to 1,503.65 (+0.5%), with market value traded (MVT) amounting to Rs30.8m for a total volume traded (TVT) of 1.3m.

**Foreign Investors (FI)** are buyer with FIP of Rs18.4m vs FIS of Rs6.8m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
POLICY	4.8%	LUX	-3.7%
MDIT	4.1%	SBMH	-1.6%
GRIT (USD)	3.8%	CIEL	-1.3%
IBLL	3.5%	MUA	-0.6%
NEWGOLD	2.7%	MCBGPREF	-0.4%
Most Active (Value)		Key Market Statistics	
MCBG	23.8 m	Market Cap (Rs)	181.9 bn
SBMH	2.1 m	Market Cap (USD)	4.5 bn
CIM	1.2 m	Market Div Yield	3.2%
TERRA	1.1 m	Market P/E	12.7x
MUA	0.5 m	FI Participation	41.0%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,503.65	0.5%	1.6%	-1.5%	
SEM-ASI	↑	1,535.57	0.4%	0.1%	-2.6%	
SEM-VWAP	↑	1,539.69	0.9%	0.2%	-2.4%	
SEM10	↑	282.08	0.7%	2.9%	-0.7%	
DEMEX	↑	194.91	0.002%	-1.9%	-4.61%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	25,349.60	1.8%	7.3%	11.4%	
US: S&P 500	↑	3,572.66	0.8%	2.7%	7.2%	
UK: FTSE 100	↑	6,382.10	1.4%	6.1%	3.7%	
Europe: Euro Stoxx 50	↑	3,467.30	0.7%	5.9%	4.1%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	104,532.0	-0.8%	7.2%	2.3%	
Russia: MICEX	↑	3,015.03	0.5%	6.4%	0.3%	
India: SENSEX	↑	43,331.66	0.1%	7.0%	12.8%	
China: Shanghai Comp	↓	3,342.20	-0.5%	2.1%	0.1%	
South Africa: JSE All Share	↓	57,607.30	-0.1%	4.4%	0.8%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	43.80	0.4%	-29.6%	USDMUR	40.40	0.12%	9.4%
Gold	↓	1,864.71	-0.6%	28.1%	EURMUR	47.66	-0.3%	17.0%
Platinum	↓	865.13	-2.0%	-1.2%	GBPMUR	53.49	-0.3%	12.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	218.50	219.97	6.60	18.4 m	6.6 m	0.2%	7.2%	4.0%
IBLL	↑	44.00	44.00	69.84	-	-	3.5%	2.3%	1.1%
SBMH	↓	3.15	3.17	543.10	-	0.1 m	-1.6%	-1.6%	-53.7%
TERRA	→	18.75	18.75	16.16	-	-	-	1.6%	-5.8%
ENL	→	13.10	13.09	4.63	-	0.01 m	-	-1.5%	-12.7%
CIEL	↓	3.02	3.05	-	-	-	-1.3%	-3.8%	-5.6%
ALTEO	→	16.50	16.51	-	-	-	-	15.0%	10.0%
PBL	→	573.00	573.00	21.12	-	-	-	-1.2%	-4.2%
ROGERS	→	19.85	19.85	9.02	-	-	-	-2.2%	-5.0%
VIVO	→	220.00	220.00	16.63	-	-	-	-3.1%	-2.3%

#### DEM Most Active (3-month average)

EUDCOS	↑	10.50	10.50	6.95	-	-	6.1%	6.1%	2.4%
SEMARIS	→	0.96	0.96	5.05	0.00 m	-	-	-3.0%	-4.0%
ABC Bank	→	15.00	15.00	9.49	-	-	-	-8.5%	-23.9%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

#### Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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