

### New momentum in stock market

Semdex ↑ 1,487.31      Sem-10 ↑ 277.62      Demex ↑ 194.90

The stock market sparks a new wave as sectorial performances turn green adding 1.6% gains to the **SEMDEX**. Finance stocks appreciate as **MCBG** makes a big jump after a month time flirting with the lows. **MCBG** adds 4.5% to close at Rs216.25 on 82k shares as its peer **SBMH** presses on higher at Rs3.20 (+0.6%). **MUA** also joins the winners list mounting to Rs86 (+1.8%) on simply 100 shares. Hoteliers emerge as the biggest winners with **LUX** surging by 12% to Rs27 on 19k shares as its peers **SUN** rises to Rs14.20 (+1.4%) and **NMH** scaling up to Rs4.90 (+3.2%) on large volumes of 120k units. Investment stocks unanimously end up with the most gains recorded by **POLICY** finishing at Rs3.20 (+6%) and the least gains noted on **ALTEO** at Rs16.05 (+0.3%). In terms of financials, **MEDINE** freshly published its Q1 FY21 results posting loss after tax of Rs37m (Q1 FY20: PAT of Rs97m), Over the short term, the group expect continued disruption to its tourism exposed businesses. On the **DEM**, **ABC Banking** puts up 3.5% gains to Rs15 while **RHT** plummets by 19.6% to Rs22.50 after being stagnant for over a month.

**The SEMDEX** rises to 1,487.31 (+1.9%), with market value traded (MVT) amounting to Rs26.3m for a total volume traded (TVT) of 1.7m.

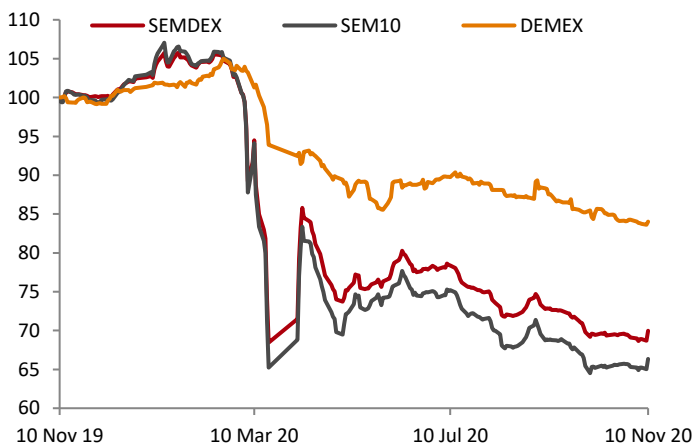
**Foreign Investors (FI)** are seller with FIS of Rs10.2m vs FIP of Rs9.5m.

**Investments:** ENL rises to Rs13.05 (+0.4%), MEDINE to Rs29.25 (+0.5%), PAD to Rs71 (+0.7%), ROGERS to Rs19.80 (+1.5%), TERRA to Rs18.75 (+2.5%) and CIEL to Rs2.92.

**PD and DR:** BLUELIFE descends to Rs0.89 (-1.1%) and AFREXIMBANK to Rs3.25 (-0.9%).

**International equity markets:** The FTSE 100 staged a dramatic recovery yesterday above the 6,000 mark after Pfizer declared it has developed an effective vaccine against Covid-19.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
LUX	12.0%	ICML	-20.0%
GRIT-USD	6.0%	BLUELIFE	-1.1%
POLICY	6.0%	AFREXIMBANK	-0.9%
MCBG	4.5%		
NMH.O	3.2%		

Most Active (Value)		Key Market Statistics	
MCBG	17.5 m	Market Cap (Rs)	180.0 bn
SBMH	3.6 m	Market Cap (USD)	4.5 bn
AFREXIMBAN	0.6 m	Market Div Yield	3.2%
NMH.O	0.6 m	Market P/E	12.5x
POLICY	0.5 m	FI Participation	37.5%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	1,487.31	1.9%	0.7%	-4.2%	
SEM-ASI	1,522.49	1.1%	-0.6%	-4.5%	
SEM-VWAP	1,520.45	0.9%	-0.8%	-4.6%	
SEM10	277.62	2.1%	1.6%	-4.6%	
DEMEX	194.90	0.5%	-1.9%	-4.66%	
<b>Global Indices</b>					
Japan: Nikkei 225	24,839.84	2.1%	5.2%	11.2%	
US: S&P 500	3,550.50	1.17%	2.1%	5.9%	
UK: FTSE 100	6,186.30	4.7%	2.8%	2.6%	
Europe: Euro Stoxx 50	3,407.91	6.4%	4.1%	4.8%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	103,913.0	-1.0%	6.6%	1.1%	
Russia: MICEX	2,987.75	3.2%	5.4%	0.5%	
India: SENSEX	42,597.43	1.7%	5.2%	12.0%	
China: Shanghai Comp	3,373.73	1.9%	3.1%	0.6%	
South Africa: JSE All Share	57,307.49	1.6%	3.8%	1.0%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	42.40	7.5%	-32.2%	USDMUR	↑	40.30	0.12%	9.3%
Gold	↓	1,861.86	-4.6%	27.6%	EURMUR	↓	47.78	-0.4%	17.3%
Platinum	↓	866.41	-2.5%	-2.3%	GBPMUR	↑	53.25	0.1%	12.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	216.25	214.60	6.53	8.0 m	10.0 m	4.5%	5.5%	2.5%
IBLL	→	42.00	42.01	66.67	-	-	-	-	-
SBMH	↑	3.20	3.20	551.72	0.5 m	0.10 m	0.6%	-1.5%	-52.9%
TERRA	↑	18.75	18.57	16.16	-	-	2.5%	-	-5.8%
ENL	↑	13.05	13.01	4.61	-	0.04 m	0.4%	-3.3%	-13.0%
CIEL	↑	2.92	2.92	-	-	-	2.8%	-6.4%	-8.8%
ALTEO	↑	16.05	16.05	-	-	-	0.3%	11.5%	7.0%
PBL	→	573.00	573.00	21.12	-	-	-	-1.2%	-4.2%
ROGERS	↑	19.80	19.69	9.00	-	-	1.5%	-3.4%	-5.7%
VIVO	→	220.00	220.00	16.63	-	-	-	-3.1%	-2.3%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	↓	0.96	0.96	5.05	0.003 m	-	-1.0%	-1.0%	-2.0%
PHIN	→	370.00	370.00	15.53	-	-	-	-5.1%	-12.5%
LMLC.O	→	210.00	210.00	17.75	-	-	-	-	-0.9%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

### Latest Announcements

Date	Company	Details
8-Oct-20	SUN	The Board of Directors of SUN wishes to inform its shareholders and the public in general that it has sought the support of the Mauritius Investment Corporation Ltd ("MIC"), to mitigate the negative impact of COVID-19. Summary terms are as follows: Redeemable and convertible secured bonds each having a nominal value of MUR 10,000,000 to be issued by two of the Company's wholly owned subsidiaries: Anahita Hotel Limited and Long Beach Resort Ltd. The total subscription amount in Bonds is MUR 3,100,000,000, carrying a fixed interest rate with interest payable semi-annually and maturing on the 9th anniversary of the date of issue of the Bonds to MIC
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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