

### Finance stocks recover

Semdex 1,460.16      Sem-10 272.02      Demex 194.00

Finance stocks collectively post gains by close of day. **CIM** rises to Rs6.04 (+0.3%) on 30k shares. Banking stock **MCBG** hikes to Rs207 (+0.2%) on just 15k shares as **SBMH** progresses with its recovery to Rs3.18 (+1%). Large conglomerates are negative with **IBL** contracting to Rs42 (-2.3%) on 366k shares while **CIEL** aggravates its position to Rs2.84 (-0.4%). **POLICY** comes down as the top shaker to Rs3.02 (-5.6%) on 197k shares. **POLICY** released its 9 months financial results ending 30 Sep 2020 with a loss after tax of Rs2.5m as the NAV of **POLICY** fell by 7.3% to Rs4.66 due to the significant drop in values of stock markets following the economic recession caused by the impact of Covid-19. Leisure stocks outperform with **LOTO** appreciating by 0.3% to Rs7.34 as **LUX** climbs to Rs24.10 (+0.4%). On the **DEM**, the weak performances still prevail with **SEMARIS** inching down to Rs0.96 (-2.0%) and **ASCENCIA** falling to Rs16.50 (-0.6%).

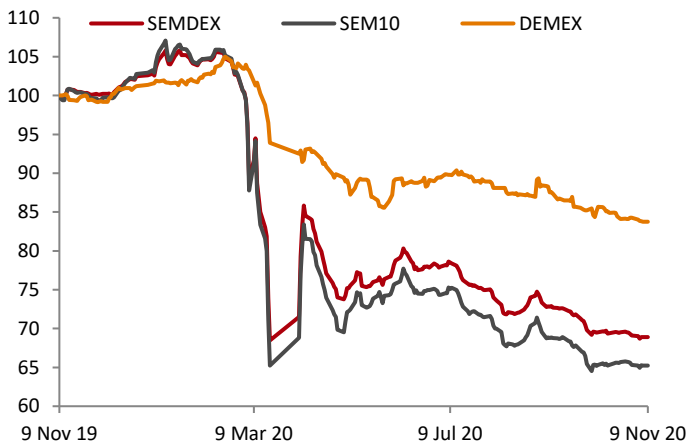
**Foreign Investors (FI)** are seller with FIS of Rs7.6m vs FIP of Rs1.6m.

**Investments:** MEDINE rises to Rs29.10 (+0.3%), ALTEO to Rs16 (+0.6%) and CAUDAN to Rs0.92.

**International equity markets:** The FTSE 100 rose as investors snapped up big tech and sold government bonds and the dollar in response to the ongoing US presidential election.

The **SEMDEX** falls to 1,460.16 (-0.3%), with market value traded (MVT) amounting to Rs40.2m for a total volume traded (TVT) of 2.0m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
CAUDAN	2.2%	POLICY	-5.6%
SBMH	1.0%	IBL	-2.3%
ALTEO	0.6%	PAD	-2.1%
LUX	0.4%	IEL	-0.4%
MEDINE	0.3%		
Most Active (Value)		Key Market Statistics	
IBL	15.4 m	Market Cap (Rs)	176.7 bn
PAD	7.1 m	Market Cap (USD)	4.4 bn
MCBG PREF	3.1 m	Market Div Yield	3.2%
MCBG PREF	2.0 m	Market P/E	12.3x
CIEL	1.5 m	FI Participation	11.0%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	1,460.16	-0.3%	-1.1%	-6.6%	
SEM-ASI	1,506.35	-0.1%	-1.7%	-5.9%	
SEM-VWAP	1,507.54	-0.1%	-1.6%	-5.9%	
SEM10	272.02	-0.4%	-0.4%	-7.1%	
DEMEX	194.00	-0.1%	-2.4%	-5.07%	
<b>Global Indices</b>					
Japan: Nikkei 225	24,325.23	0.9%	3.8%	8.5%	
US: S&P 500	3,509.44	-0.03%	4.4%	5.5%	
UK: FTSE 100	5,910.00	0.1%	-0.7%	-1.9%	
Europe: Euro Stoxx 50	3,204.05	-0.4%	-0.9%	-1.1%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	105,001.9	4.2%	9.8%	0.8%	
Russia: MICEX	2,895.62	1.2%	0.1%	-3.1%	
India: SENSEX	41,893.06	1.3%	5.3%	10.2%	
China: Shanghai Comp	3,312.16	-0.2%	2.9%	-2.2%	
South Africa: JSE All Share	56,387.04	2.1%	3.4%	-2.2%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	39.45	-3.6%	-36.1%	USDMUR	↓	40.25	-0.12%	9.1%
Gold	↑	1,951.51	0.2%	30.9%	EURMUR	↑	47.97	0.5%	17.7%
Platinum	↓	889.00	-0.4%	-4.4%	GBPMUR	↑	53.18	0.3%	12.5%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	207.00	206.85	6.25	1.6 m	-	0.2%	1.0%	-3.3%
IBLL	↓	42.00	42.01	66.67	-	-	-2.3%	-	-
SBMH	↑	3.18	3.17	548.28	-	-	1.0%	-2.2%	-53.2%
TERRA	→	18.30	18.30	15.78	-	-	-	-2.4%	-8.0%
ENL	→	13.00	13.00	4.59	-	0.0 m	-	-3.7%	-13.3%
CIEL	↓	2.84	2.85	-	-	1.42 m	-0.4%	-9.0%	-5.6%
ALTEO	↑	16.00	16.00	-	-	-	0.6%	11.1%	6.7%
PBL	→	573.00	573.00	21.12	-	-	-	-1.2%	-4.2%
ROGERS	→	19.50	19.50	8.86	-	-	-	-4.9%	-6.3%
VIVO	→	220.00	220.00	16.63	-	0.0 m	-	-3.1%	-2.2%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	↓	0.96	0.98	5.05	-	-	-2.0%	-3.0%	-4.0%
PHIN	→	370.00	370.00	15.53	-	-	-	-5.1%	-12.5%
LMLC.O	→	210.00	210.25	17.75	-	-	-	-	-0.9%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
22-Sep-20	C-CARE	DEM	Dividend	Final	0.20	7-Oct-20	23-Oct-20

### Latest Announcements

Date	Company	Details
8-Oct-20	SUN	The Board of Directors of SUN wishes to inform its shareholders and the public in general that it has sought the support of the Mauritius Investment Corporation Ltd ("MIC"), to mitigate the negative impact of COVID-19. Summary terms are as follows: Redeemable and convertible secured bonds each having a nominal value of MUR 10,000,000 to be issued by two of the Company's wholly owned subsidiaries: Anahita Hotel Limited and Long Beach Resort Ltd. The total subscription amount in Bonds is MUR 3,100,000,000, carrying a fixed interest rate with interest payable semi-annually and maturing on the 9th anniversary of the date of issue of the Bonds to MIC
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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