

Hoteliers move in catch up rally

Semdex	↓	1,617.60	Sem-10	↓	309.55	Demex	↑	198.95
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After a brief period, hotel stocks make headlines by ending as one of the best performer for the day. On just 315 shares, **LUX** shoots up by 8.3% to Rs22.20 while its peer **NMH** lights up to Rs5.50 (+3.8%) on 24k shares. After a consecutive rally over the last six trading sessions, **MCBG** show slight signs of tiredness and ends lower at Rs230 (-2.5%) on 47k shares exchanged. Sugar stock **OMNICANE** swings once again, this time to the upside at Rs14.50 (+2.8%). Other big movers for the day include **UTDL** which mounts on small volumes of 100 shares to Rs53 (+6%). On the DEM, while **ASCENCIA** moves a notch up to Rs14.65 (+0.3%), **SEMARIS** dives to its lowest level at Rs1 on 258k shares.

Finance: CIM rises to Rs5.60 (+0.4%).

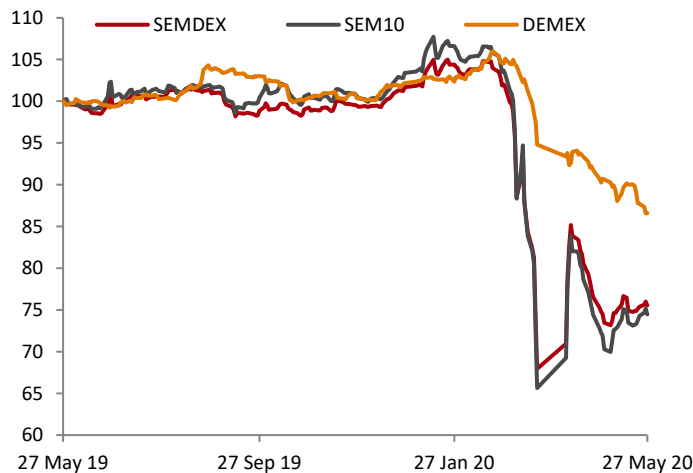
Industry: UBP drops to Rs100 (-4.8%)

Investments: ROGERS descends to Rs19.75 (-1.7%) while ENL surges to Rs18.95 (+0.3%) and MDIT to Rs2.60.

International equity markets: The FTSE 100 rose as countries around the world begin reopening their economies as the health emergency shows signs of gradually easing. Airline, holiday firms, pubs and cinema groups were among the biggest risers as UK plans to open up shops in mid-June.

The **SEMDEX** dips to 1,617.60 (-0.6%), with market value traded (MVT) amounting to Rs20.4m for a total volume traded (TVT) of 0.3m.

Foreign Investors (FI) are buyer with FIP of Rs3.4 m v/s FIS of Rs0.1m



Top gainers		Top losers	
LUX	8.3%	UBP	-4.8%
UTDL	6.0%	MCBG	-2.5%
NMH.O	3.8%	ROGERS	-1.7%
OMNICANE	2.8%		
MDIT	1.6%		

Most Active (Value)		Key Market Statistics	
MCBG	11.0 m	Market Cap (Rs)	196.2 bn
ROGERS	1.8 m	Market Cap (USD)	4.9 bn
MEDINE	0.2 m	Market Div Yield	4.2%
OMNICANE	0.2 m	Market P/E	12.0x
SBMH	0.2 m	FI Participation	8.6%

Summary Market Data		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	1,617.60	-0.6%	0.4%	-25.9%	
SEM-ASI	↓	1,636.98	-0.4%	0.7%	-19.0%	
SEM-VWAP	↓	1,636.95	-0.3%	0.5%	-19.0%	
SEM10	↓	309.55	-0.9%	2.2%	-28.2%	
DEMEX	↑	198.95	0.0%	-4.6%	-17.14%	
Global Indices						
Japan: Nikkei 225	↑	21,271.17	2.6%	10.4%	-5.2%	
US: S&P 500	↑	2,991.77	1.2%	5.5%	-4.0%	
UK: FTSE 100	↑	6,067.76	1.2%	5.5%	-13.8%	
Europe: Euro Stoxx 50	↑	2,999.65	1.0%	6.8%	-16.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	85,468.91	4.0%	13.5%	-19.2%	
Russia: MICEX	↓	2,754.04	-0.1%	7.5%	-8.7%	
India: SENSEX	↓	30,609.30	-0.2%	-2.3%	-23.3%	
China: Shanghai Comp	↑	2,846.55	1.0%	1.4%	-4.7%	
South Africa: JSE All Share	↑	50,617.00	1.1%	2.2%	-8.0%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	36.17	1.8%	-47.3%	USDMUR	→	40.35	-	12.2%
Gold	↓	1,712.45	-1.0%	33.3%	EURMUR	↑	44.31	0.4%	10.0%
Platinum	↓	832.68	-1.3%	3.4%	GBPMUR	↑	49.79	0.8%	8.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	→	230.00	231.61	5.79	0.3 m	-	-	11.1%	-30.7%
IBLL	→	47.00	47.00	74.60	-	-	-	-1.1%	-15.7%
SBMH	→	4.00	3.98	689.66	-	-	-	-9.1%	-41.2%
GRIT (USD)	→	0.80	0.80	8.26	-	-	-	6.7%	-29.2%
ENL	↑	18.95	18.95	6.70	-	-	0.3%	-2.8%	-19.5%
CIEL	→	3.50	3.50	-	-	-	-	-12.5%	-34.5%
PBL	→	595.00	595.00	15.47	-	-	-	3.1%	-4.8%
NMH.O	↑	5.50	5.50	91.67	-	-	3.8%	-15.4%	-49.1%
ROGERS	↓	19.75	19.98	8.98	0.2 m	-	-1.7%	-1.3%	-45.1%
VIVO	→	220.00	220.00	16.63	-	-	-	-0.1%	-7.8%
DEM Most Active (3-month average)									
SEMARIS	↓	1.00	1.00	5.26	0.12 m	0.1 m	-2.0%	-13.8%	-37.9%
ATTITUDE	→	10.10	10.23	13.29	-	-	-	1.0%	-29.9%
ABC Bank	→	20.00	20.01	6.80	-	0.1 m	-	-11.1%	-25.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
25-May-20	POLICY	Official	Dividend	Interim	0.07	09-Jun-20	02-Jul-20
18-Mar-20	LOTTO	Official	Dividend	Final	0.32	17-Apr-20	30-Jun-20
15-May-20	MCBG PREF	Official	Dividend	Pref	0.1583836	16-Jun-20	30-Jun-20
20-Mar-20	GAMMA	Official	Dividend	Final	1.50	21-Apr-20	30-Jun-20
15-May-20	MUA	Official	Dividend	Interim	0.80	01-Jun-20	19-Jun-20
28-Mar-20	VIVO	Official	Dividend	Final	3.83	05-May-20	22-May-20

Latest Announcements

Date	Company	Details
11-May-20	AIRM	Following the publication of recent press articles regarding a partnership between a major African airline and Air Mauritius, the joint administrators would like to inform all stakeholders and the public in general that that no such discussions are ongoing presently. The administration process is progressing following the positive creditors meeting which was held on Monday, 4th May 2020.

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For trading please contact:

Ashveen Chummun T: (+230) 202 5776
Derek Sum Ping T: (+230) 202 5456
Khamlesh Beeharry T: (+230) 202 6063

E: mcbsb@mcbscm.mu
MCB Stockbrokers Ltd
Sir W. Newton St, Port Louis
www.mcbscm.mu