

Stock market dips slightly

Semdex	↓	1,634.32	Sem-I0	↓	306.36	Demex	↑	212.91
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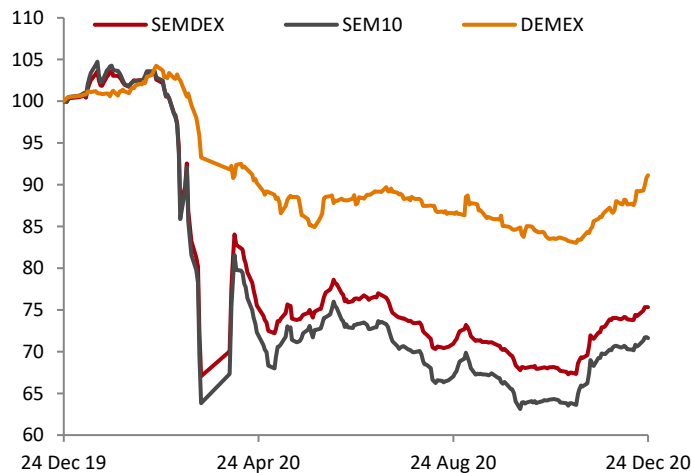
The SEMDEX dips slightly as finance and investment stocks drag the index down during a shorter session closing at 12.00 pm instead of 2.30 pm. **MCBG** falls to Rs238 (-0.4%) on 218k shares. **FINCORP** tumbles to Rs18 (-2.7%), **UTDL** to Rs50 (-1%), **MDIT** to Rs2.33 (-0.4%) and **POLICY** to Rs3.98 (-0.3%). Hotel stocks appreciate with **NMH** ascending to Rs5.26 (+1.2%) and **SUN** to Rs13.75 (+3.8%). The **DEM** finishes up lifted by **C-CARE** mounting to Rs7.46 (+3.6%), **ABC Banking** to Rs17.50 (+0.6%) and **CONSTANCE** to Rs69 (+0.4%).

Leisure: LOTTO mounts to Rs9.40 (+5.2%).
Sugar: OMNICANE to Rs15.10 (+0.7%).

International equity markets: The S&P 500 closed little changed on Wednesday amid year-end profit-taking, while policy uncertainty weighed on sentiment as President Donald Trump picked fights with Congress.

The **SEMDEX** falls to 1,6134.32 (-0.01%), with market value traded (MVT) amounting to Rs56.0m for a total volume traded (TVT) of 1m.

Foreign Investors (FI) are buyer with FIP of Rs5.5m and FIS of Rs3.5m.

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers		Top losers	
LOTTO	5.1%	UTDL	-1.0%
SUN	3.8%	MDIT	-0.4%
NMH.O	1.2%	MCBG	-0.4%
ADBF	0.7%	POLICY	-0.3%
OMNICANE	0.7%	MISB	-0.1%
Most Active (Value)		Key Market Statistics	
UTDL	0.5 m	Market Cap (Rs)	197.7 bn
CIM	0.3 m	Market Cap (USD)	5.0 bn
NIT	0.3 m	Market Div Yield	2.4%
LOTTO	0.2 m	Market P/E	11.5x
MCBGPREF	0.2 m	FI Participation	8.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	1,634.32	-0.01%	4.1%	7.3%	
SEM-ASI	↓	1,635.48	-0.00%	2.6%	4.3%	
SEM-VWAP	↓	1,636.08	-0.02%	2.5%	4.3%	
SEM10	↓	306.36	-0.2%	3.5%	8.3%	
DEMEX	↑	212.91	0.3%	5.8%	7.15%	
Global Indices						
Japan: Nikkei 225	↑	26,524.79	0.3%	3.9%	13.6%	
US: S&P 500	↑	3,690.01	0.1%	3.1%	14.0%	
UK: FTSE 100	↑	6,495.80	0.7%	2.6%	11.4%	
Europe: Euro Stoxx 50	↑	3,539.26	1.2%	2.2%	9.3%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	117,857.0	1.3%	9.8%	23.1%	
Russia: MICEX	↑	3,252.10	0.5%	6.7%	11.5%	
India: SENSEX	↑	46,444.18	1.0%	5.4%	27.1%	
China: Shanghai Comp	↑	3,382.32	0.8%	-0.9%	4.9%	
South Africa: JSE All Share	↑	58,986.72	0.6%	3.2%	8.7%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	51.20	2.2%	-22.9%	USDMUR	→	39.85	-	7.7%
Gold	↑	1,872.08	0.7%	26.0%	EURMUR	↑	48.73	0.2%	18.8%
Platinum	↑	1,014.62	1.3%	8.3%	GBPMUR	↑	54.09	1.1%	13.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	238.00	238.02	7.19	3.5 m	3.6 m	-0.4%	1.3%	12.3%
IBLL	→	47.00	47.00	-	-	-	-	5.7%	6.8%
SBMH	→	3.35	3.35	577.59	0.0003 m	1.6 m	-	-0.9%	-50.7%
TERRA	→	19.50	19.50	16.81	-	-	-	4.0%	0.5%
ENL	→	15.00	15.00	5.30	-	0.02 m	-	9.1%	3.4%
CIEL	→	3.62	3.63	-	-	-	-	16.0%	11.0%
ALTEO	→	21.00	20.73	-	-	-	-	7.7%	41.9%
PBL	→	590.00	590.00	21.75	-	-	-	-	1.2%
ROGERS	→	22.00	22.00	10.00	-	0.022 m	-	11.1%	6.8%
VIVO	→	217.00	217.00	16.40	-	0.01 m	-	-1.4%	-4.4%
DEM Most Active (3-month average)									
SEMARIS	→	1.00	1.00	5.26	0.002 m	0.01 m	-	-	1.0%
ASCENCIA	→	17.45	17.35	20.77	-	0.00 m	-	2.0%	2.6%
ABC Bank	↑	17.50	17.13	11.01	-	-	0.6%	14.0%	-

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20
13-Nov-20	MUA	Official	Dividend	Final	2.02	01-Dec-20	18-Dec-20
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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