

SEMDEX barely notches up

Semdex	↑	1,634.42	Sem-10	↑	306.87	Demex	↑	212.25
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The **SEMDEX** makes a slight improvement to 1,634.42 (+0.01%) as the market closed on mixed sentiment. Finance stocks rise to Rs6.40 (+0.3%), **MUA** to Rs90 (+0.6%) while **SWANGEN** dips to Rs300 (-1%). Investment stocks mostly close in the red with **CIEL** down at Rs3.62 (-1.9%), **PAD** at Rs76 (-1.3%), **MEDINE** to Rs42 (-0.7%) while **ALTEO** jumps by 3.5% to Rs21 finishing as top gainer. The **DEM** leaps to 312.04 (+1.4%) boosted by **C-CARE** soaring by 10.8% on 7.3k shares and **ASCENCIA** rises to Rs17.45 (+0.9%). **ATTITUDE** drops to Rs11.40 (-0.9%) and **EUDCOS** tumbles to Rs12.60 (-0.4%).

Industry: MOROIL climbs up to Rs20.70 (+1%).

Investments: MEDINE drops to Rs42 (-0.7%)

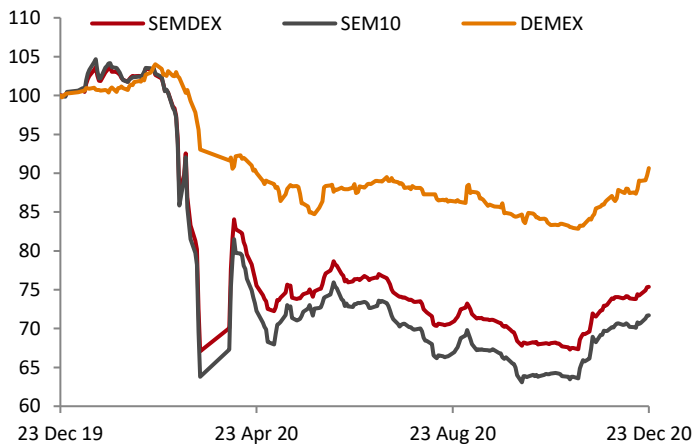
Leisure & Hotels: LOTTO mounts to Rs8.94 (+0.7%) while SUN falls to Rs13.25 (-1.9%).

International equity markets: The S&P 500 fell on Tuesday as concerns over a new variant of the coronavirus and disappointing economic data worried investors.

The **SEMDEX** rises to 1,634.42 (+0.01%), with market value traded (MVT) amounting to Rs111.8m for a total volume traded (TVT) of 0.9m.

Foreign Investors (FI) are buyer with FIP of Rs7.5m and FIS of Rs6.9m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MCBGPREF	3.6%	SUN	-1.9%
ALTEO	3.4%	PAD	-1.3%
MOROIL	1.0%	SWANGEN	-1.0%
LOTTO	0.7%	MEDINE	-0.7%
MUA	0.6%	ADBF	-0.4%
Most Active (Value)		Key Market Statistics	
MEDINE	5.4 m	Market Cap (Rs)	197.7 bn
PBL	3.0 m	Market Cap (USD)	5.0 bn
ALTEO	1.8 m	Market Div Yield	2.4%
TERRA	1.8 m	Market P/E	11.5x
SBMH	0.8 m	FI Participation	6.5%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↑ 1,634.42	0.01%	4.2%	7.1%	
SEM-ASI	↑ 1,635.52	0.03%	3.1%	4.1%	
SEM-VWAP	↑ 1,636.38	0.03%	3.4%	4.2%	
SEM10	↑ 306.87	0.1%	3.6%	8.1%	
DEMEX	↑ 212.25	1.0%	5.7%	5.25%	
Global Indices					
Japan: Nikkei 225	↑ 26,436.39	0.2%	3.6%	13.2%	
US: S&P 500	↓ 3,687.26	-0.2%	3.1%	11.2%	
UK: FTSE 100	↑ 6,453.16	0.6%	1.9%	10.7%	
Europe: Euro Stoxx 50	↑ 3,497.49	1.4%	1.0%	10.5%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 116,348.0	0.3%	8.4%	19.6%	
Russia: MICEX	↑ 3,236.46	1.6%	6.2%	12.2%	
India: SENSEX	↑ 46,006.69	1.0%	4.4%	21.9%	
China: Shanghai Comp	↓ 3,356.78	-1.9%	-1.7%	2.5%	
South Africa: JSE All Share	↓ 58,619.75	-0.2%	2.6%	10.1%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	50.08	-1.6%	-24.3%	USDMUR	↑	39.85	0.13%	7.6%
Gold	↓	1,859.56	-0.9%	25.8%	EURMUR	↓	48.65	-0.2%	18.6%
Platinum	↓	1,002.00	-0.7%	10.0%	GBPMUR	↑	53.50	0.1%	11.1%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	→	239.00	238.88	7.22	5.4 m	4.2 m	-	1.7%	13.3%
IBLL	→	47.00	47.00	-	-	-	-	5.7%	7.9%
SBMH	→	3.35	3.35	577.59	0.0003 m	0.6 m	-	-0.9%	-50.7%
TERRA	→	19.50	19.50	16.81	-	-	-	4.8%	0.5%
ENL	→	15.00	15.00	5.30	-	-	-	9.1%	3.1%
CIEL	↓	3.62	3.63	-	-	-	-1.9%	15.3%	11.0%
ALTEO	↑	21.00	20.73	-	0.2 m	0.2 m	3.4%	7.7%	41.9%
PBL	→	590.00	590.00	21.75	-	-	-	-	1.2%
ROGERS	→	22.00	22.00	10.00	-	-	-	11.1%	6.8%
VIVO	→	217.00	217.21	16.40	-	0.2 m	-	-1.4%	-4.4%
DEM Most Active (3-month average)									
ASCENCIA	↑	17.45	17.35	20.77	-	0.04 m	0.9%	2.0%	2.6%
EUDCOS	↓	12.60	12.60	8.34	-	-	-0.4%	13.0%	23.5%
SEMARIS	→	1.00	1.00	5.26	-	0.01 m	-	-	1.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20
13-Nov-20	MUA	Official	Dividend	Final	2.02	1-Dec-20	18-Dec-20
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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