

### Hoteliers come in stronger

Semdex	↑	1,634.20	Sem-10	↑	306.64	Demex	↑	210.11
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Hotelier trio **NMH**, **SUN** and **LUX** post strong performances at close of session. **NMH** rises to Rs5.20 (+2%) on 2.1k shares, **SUN** up at Rs13.50 (+1.9%) and **LUX** climbing by 0.2% to Rs26.60. Leisure stock **LOTTO** makes a commendable performance as top riser at Rs8.88 (+2.8%). Commerce stocks close mixed with **INNODIS** dipping by 43.50 (-0.6%) while **IBL** jumps by 2.2% to Rs47. Investment stocks also play a positive note with **CIEL** up at Rs3.69 (+2.5%) and **BMH** increasing by 2.1% to Rs24.50. Amongst the negative performers, **ALTEO** tumbles by 1% to Rs20.30, **OMNICANE** to Rs15 (-0.3%) and **MUA** to Rs89.50 (-0.6%).

The **SEMDEX** rises to 1,6134.20 (+0.5%), with market value traded (MVT) amounting to Rs26.9m for a total volume traded (TVT) of 0.4m.

**Foreign Investors (FI)** are buyer with FIP of Rs11.6m and FIS of Rs9.9m.

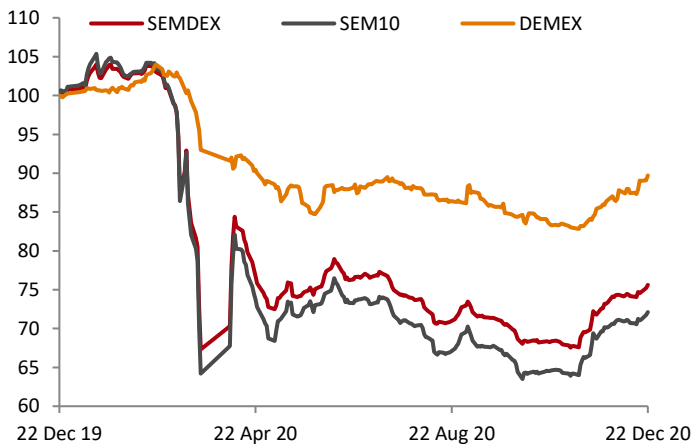
**Finance:** CIM rises to Rs6.38 (+1.6%)

**Commerce & Industry:** MEDINE climbs up to Rs42.30 (+0.2%), CAUDAN to Rs0.97 (+1%) and POLICY to Rs3.99 (+1.8%), while MCFI mounts to Rs12.95 (+1.6%).

**Investments:** ALTEO increases to Rs20.50 (+1%), TERRA to Rs19.50 (+2.1%) and POLCY to Rs3.92 (+1.8%).

**International equity markets:** Tesla was the biggest drag on the S&P 500 Index in its first day of trading on the benchmark. The electric-vehicle maker, which now represents 1.6% of the index ended the day as its sixth heaviest-weighted stock.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
LOTTO	2.8%	ADBF	-0.9%
CIEL	2.5%	INNODIS	-0.6%
IBLL	2.2%	MUA	-0.6%
BMH	2.1%	OMNICANE	-0.3%
NMH.O	2.0%		
Most Active (Value)		Key Market Statistics	
MUA	1.4 m	Market Cap (Rs)	197.7 bn
SUN FRN5Y	0.5 m	Market Cap (USD)	5.0 bn
ALTEO	0.4 m	Market Div Yield	2.4%
CIM	0.4 m	Market P/E	11.5x
NIT	0.3 m	FI Participation	39.9%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	1,634.20	0.5%	5.3%	6.5%	
SEM-ASI	↑	1,635.05	0.4%	4.0%	3.8%	
SEM-VWAP	↑	1,635.89	0.6%	3.9%	3.9%	
SEM10	↑	306.64	0.5%	5.0%	7.3%	
DEMEX	↑	210.11	0.7%	5.0%	4.83%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	26,385.82	-1.4%	3.4%	13.0%	
US: S&P 500	↓	3,694.92	-0.4%	3.3%	12.6%	
UK: FTSE 100	↓	6,416.30	-1.7%	1.3%	10.5%	
Europe: Euro Stoxx 50	↓	3,448.68	-2.7%	-0.4%	9.1%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	116,016.0	-1.4%	8.0%	19.6%	
Russia: MICEX	↓	3,186.38	-2.7%	4.6%	11.3%	
India: SENSEX	↓	45,553.96	-3.0%	3.4%	19.8%	
China: Shanghai Comp	↑	3,420.57	0.8%	0.2%	2.5%	
South Africa: JSE All Share	↓	58,714.87	-1.8%	2.7%	10.1%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	50.91	-2.6%	-23.0%	USDMUR	↓	39.80	-0.13%	7.7%
Gold	↓	1,876.21	-0.2%	26.9%	EURMUR	↑	48.75	0.2%	18.7%
Platinum	↓	1,009.26	-2.6%	10.8%	GBPMUR	↑	53.43	0.2%	11.1%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	→	239.00	239.61	7.22	11.6 m	9.2 m	-	3.9%	12.9%
IBLL	↑	47.00	47.00	-	-	-	2.2%	5.6%	7.9%
SBMH	→	3.35	3.35	577.59	-	-	-	4.7%	-50.7%
TERRA	→	19.50	19.50	16.81	-	-	-	5.4%	0.3%
ENL	→	15.00	15.00	5.30	-	-	-	9.1%	1.0%
CIEL	↑	3.69	3.64	-	-	-	2.5%	18.3%	13.5%
ALTEO	↓	20.30	20.30	-	-	-	-1.0%	6.8%	37.2%
PBL	→	590.00	590.00	21.75	-	-	-	-	1.4%
ROGERS	→	22.00	22.00	10.00	-	0.023 m	-	11.1%	6.3%
VIVO	→	217.00	217.00	16.40	-	-	-	-1.4%	-4.4%

#### DEM Most Active (3-month average)

ASCENCIA	→	17.30	17.30	20.60	-	-	-	1.2%	1.8%
SEMARIS	→	1.00	1.00	5.26	0.02 m	-	-	-	1.0%
LAVASTONE	↑	1.60	1.59	-	-	0.005 m	1.9%	6.7%	11.1%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20
13-Nov-20	MUA	Official	Dividend	Final	2.02	1-Dec-20	18-Dec-20
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20

#### Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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