

Industry and Investment stocks fuel the market

Semdex ↑ 1,614.18 Sem-10 ↑ 302.92 Demex ↑ 205.87

The **SEMDEX** soars as industry and investment stocks close unanimously in the green. **GAMMA** rises to Rs28.75 (+0.9%), **MOROIL** to Rs20.50 (+2.8%) and **UBP** to Rs120.50 (+0.4%). Investments stocks fly high with **CIEL** soaring by 13.7% to Rs3.98 on whopping volumes of 2m shares changing hands. **MEDINE** follows next with 3.7% gains to Rs42 and **POLICY** up at Rs3.80 (+2.7%) on 225k shares. Hoteliers also follow suit with **LUX** up by 0.2% to Rs26.55 again on large volumes of 690k traded and **SUN** is up at Rs13.50 (+1.9%). The **DEM** also gets a green finish despite the likes of **SEMARIS** tumbling by 9.1% to Rs1 and **LAVASTONE** dropping to Rs1.51 (2.6%).

The **SEMDEX** mounts to 1,614.18 (+0.9%), with market value traded (MVT) amounting to Rs207m for a total volume traded (TVT) of 5.1m.

Foreign Investors (FI) are buyer with FIP of Rs66.9m vs FIS of Rs64.1m.

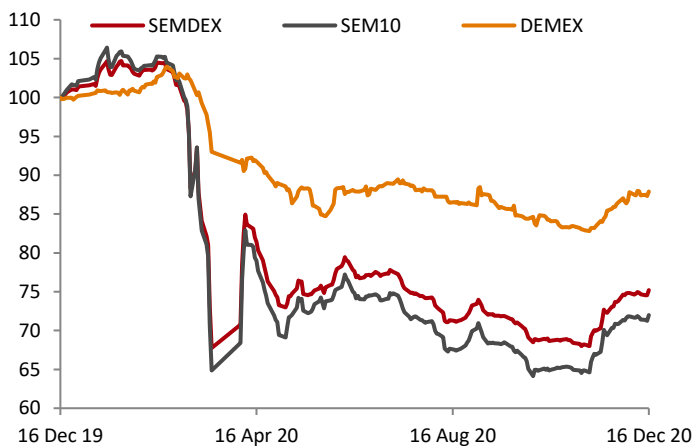
Finance: **MCBG** rises by 0.9% to Rs235 while **SBMH** fall to Rs3.34 (-0.3%) and **MUA** to Rs90 (-0.3%).

Commerce: **INNODIS** drops to Rs42.50 (-0.2%).

Investments: **MDIT** climbs to Rs2.21 (+0.5%) and **ROGERS** to Rs21 (+2.4%).

International equity markets: The S&P 500 rose as updates on the stimulus front out of Washington helped at least temporarily offset concerns over the potential for more virus-related restrictions.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
CIEL	13.7%	SBMH BondA	-2.4%
MEDINE	3.7%	MCB 10Y	-0.9%
MOROIL	2.8%	SBMH	-0.3%
POLICY	2.7%	MUA	-0.3%
ROGERS	2.4%	INNODIS	-0.2%
Most Active (Value)		Key Market Statistics	
MCB 10Y	43.3 m	Market Cap (Rs)	195.3 bn
MCBG	26.3 m	Market Cap (USD)	4.9 bn
LUX	18.3 m	Market Div Yield	2.4%
CIEL	7.3 m	Market P/E	11.8x
PBL	5.9 m	FI Participation	31.6%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,614.18	0.9%	6.9%	4.6%	
SEM-ASI	↑	1,624.11	0.6%	5.1%	2.5%	
SEM-VWAP	↑	1,621.63	0.3%	4.9%	2.3%	
SEM10	↑	302.92	1.0%	7.0%	5.3%	
DEMEX	↑	205.87	0.6%	4.5%	2.39%	
Global Indices						
Japan: Nikkei 225	↑	26,687.84	0.1%	5.1%	13.8%	
US: S&P 500	↑	3,694.62	1.3%	3.1%	8.6%	
UK: FTSE 100	↓	6,513.30	-0.3%	3.1%	8.0%	
Europe: Euro Stoxx 50	↑	3,521.50	0.5%	2.6%	6.2%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	116,146.0	1.0%	11.1%	18.1%	
Russia: MICEX	↓	3,248.11	-0.2%	7.4%	11.6%	
India: SENSEX	↑	46,263.17	0.0%	6.5%	19.1%	
China: Shanghai Comp	↓	3,367.23	-0.1%	1.7%	3.3%	
South Africa: JSE All Share	↓	59,478.26	-0.1%	4.0%	6.0%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	50.76	0.9%	-22.2%	USDMUR	→	40.05	-	8.5%
Gold	↑	1,853.46	1.4%	25.5%	EURMUR	↑	48.80	0.1%	18.8%
Platinum	↑	1,036.50	2.9%	11.6%	GBPMUR	↑	53.95	0.8%	9.2%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	235.00	233.00	7.10	10.1 m	12.4 m	0.9%	6.8%	9.0%
IBLL	→	46.00	46.00	-	-	-	-	4.7%	7.0%
SBMH	↓	3.34	3.35	575.86	-	0.3 m	-0.3%	8.1%	-50.9%
TERRA	→	19.10	19.10	16.47	-	-	-	1.9%	-1.8%
ENL	→	15.00	15.00	5.30	-	0.03 m	-	14.5%	-1.3%
CIEL	↑	3.98	3.50	-	7.21 m	0.01 m	13.7%	27.6%	22.5%
ALTEO	→	19.60	19.60	-	-	-	-	15.3%	30.7%
PBL	→	590.00	590.00	21.75	-	-	-	3.0%	1.4%
ROGERS	↑	21.00	20.50	9.55	-	0.008 m	2.4%	6.1%	-4.5%
VIVO	→	217.00	217.00	16.40	-	-	-	-1.4%	-4.4%

DEM Most Active (3-month average)

SEMARIS	↓	1.00	1.00	5.26	0.022 m	-	-9.1%	4.2%	-
LAVASTONE	↓	1.51	1.51	4.31	-	-	-2.6%	22.8%	7.1%
ASCENCIA	↑	17.30	17.30	20.60	-	-	1.2%	2.7%	0.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20
13-Nov-20	MUA	Official	Dividend	Final	2.02	1-Dec-20	18-Dec-20
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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