

### LOTTO: Top gainer

Semdex	↓	1,600.35	Sem-10	↓	299.97	Demex	↓	204.57
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**LOTTO** finishes the session as the top performer at Rs8.60 (+4.9%) with 10.3k shares traded. The **SEMDEX** slightly inches down to 1,600.35 as index heavy constituents **SBMH** and **ROGERS** drag on performance. **SBMH** dips by 2.6% to Rs3.35 on large volumes of 1.1m units traded and **ROGERS** descends to Rs20.50 (-2.4%) on 7.8 shares. **MUA** jumps by 1.4% to Rs90.25 on 100k shares and **POLICY** appreciates to Rs3.70. **POLICY** published its NAV as at 30 Nov 2020 at Rs4.97 per share. **BLUELIFE** recovers to Rs1 (+1%). The **DEM** finishes on a negative note with **ABC** contracting to Rs15.50 (-3.1%) and **LAVASTONE** to Rs1.55 (-3.1%).

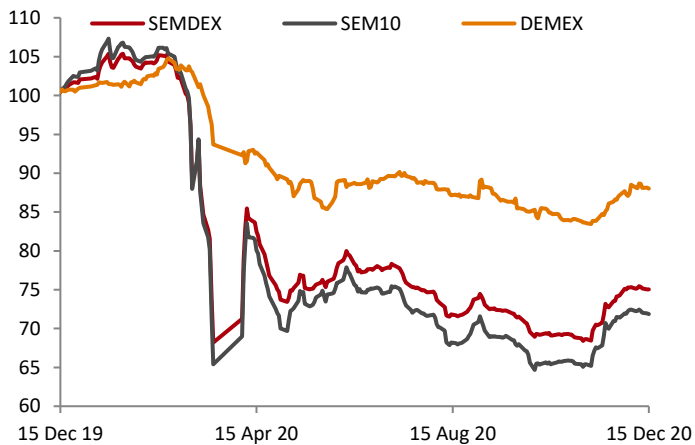
**Foreign Investors (FI)** are seller with FIS of Rs5.3m vs FIP of Rs0.3m.

**Investments:** FINCORP drops to Rs17.55 (-2.5%) and CAUDAN to Rs0.96 (-2%). TERRA appreciates to Rs19.10 (+0.3%), ALTEO to Rs19.60 (+0.5%) and CIEL to Rs3.50 (+2.9%).

**International equity markets:** The FTSE 100 finished in the red as it emerged London would be placed into the strictest COVID tier as of Wednesday.

The **SEMDEX** falls to 1,600.35 (-0.03%), with market value traded (MVT) amounting to Rs22.2m for a total volume traded (TVT) of 2.1m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
LOTTO	4.9%	SBMH	-2.6%
CIEL	2.9%	FINCORP	-2.5%
MUA	1.4%	ROGERS	-2.4%
POLICY	1.4%	CAUDAN	-2.0%
BLUELIFE	1.0%	ADBF	-1.3%
Most Active (Value)		Key Market Statistics	
NEWGOLD	2.1 m	Market Cap (Rs)	193.6 bn
TERRA	1.7 m	Market Cap (USD)	4.9 bn
ALTEO	1.1 m	Market Div Yield	2.4%
NIT	0.6 m	Market P/E	11.8x
MCBG	0.6 m	FI Participation	12.7%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	1,600.35	-0.03%	6.5%	3.8%	
SEM-ASI	↓	1,614.53	-0.01%	4.8%	1.8%	
SEM-VWAP	↑	1,617.36	0.2%	4.9%	2.0%	
SEM10	↓	299.97	-0.1%	6.6%	4.4%	
DEMEX	↓	204.57	-0.2%	4.7%	1.65%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	26,662.84	-0.5%	4.5%	13.9%	
US: S&P 500	↓	3,647.49	-0.4%	3.1%	9.2%	
UK: FTSE 100	↓	6,531.80	-0.2%	3.0%	8.3%	
Europe: Euro Stoxx 50	↑	3,503.96	0.5%	2.2%	5.7%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	114,975.0	-0.3%	12.5%	16.9%	
Russia: MICEX	↓	3,254.83	-0.7%	7.6%	11.8%	
India: SENSEX	↑	46,253.46	0.3%	6.7%	19.0%	
China: Shanghai Comp	↑	3,369.12	0.7%	0.9%	3.3%	
South Africa: JSE All Share	↑	59,508.80	0.2%	4.3%	6.1%	

Commodities				Currencies			
	Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	50.29	0.6%	-21.7%	USDMUR	40.05	-	8.8%
Gold	1,827.17	-0.6%	24.3%	EURMUR	48.76	0.2%	18.6%
Platinum	1,007.36	-0.2%	6.6%	GBPMUR	53.53	0.1%	8.1%

Selected stocks									
	Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ	
<b>SEM-10</b>									
MCBG	233.00	233.08	7.04	0.2 m	-	-	6.8%	8.2%	
IBLL	46.00	46.00	-	-	-	-	4.5%	7.0%	
SBMH	3.35	3.36	577.59	0.03 m	1.5 m	-2.6%	8.1%	-50.7%	
TERRA	19.10	19.10	16.47	-	-	0.3%	1.9%	-1.8%	
ENL	15.00	15.00	5.30	-	0.1 m	-	15.4%	-1.3%	
CIEL	3.50	3.50	-	-	-	2.9%	16.7%	7.7%	
ALTEO	19.60	19.59	-	-	-	0.5%	18.1%	32.4%	
PBL	590.00	590.00	21.75	-	-	-	3.0%	1.4%	
ROGERS	20.50	20.93	9.32	-	-	-2.4%	3.5%	-1.4%	
VIVO	217.00	217.00	16.40	-	-	-	-1.4%	-4.4%	
<b>DEM Most Active (3-month average)</b>									
ABC Bank	15.50	15.51	9.81	-	-	-3.1%	3.3%	-13.9%	
LAVASTONE	1.55	1.55	4.43	-	0.01 m	-3.1%	26.0%	14.0%	
KOLOS	136.00	136.00	20.89	0.003 m	-	-	-	-	

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20
13-Nov-20	MUA	Official	Dividend	Final	2.02	1-Dec-20	18-Dec-20
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20

### Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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