

GRIT presses on higher gains

Semdex ↓ 1,600.82 Sem-10 ↓ 300.37 Demex ↑ 204.92

GRIT finishes the day on higher gains of 4.2% to USD0.75 on only 522 shares exchanged. Investment stocks close largely weak with **MEDINE** descending to Rs40.50 (-4.1%), **CIEL** down at Rs3.40 (-2.9%) and **TERRA** at Rs19.05 (-2.8%). Property development player **BLUELIFE** dwindles to Rs0.99 (-1%) while sugar stock **OMNICANE** drops to Rs15 (-2.6%). Banking stocks end on contrasting performances with **MCBG** slightly up by 0.4% to Rs233 while **SBMH** contracts to Rs3.44 (-1.2%). CIM recovers from its weak Friday to Rs6.26 (+2%) on again 100 shares as **SWANGEN** regains 0.3% to Rs303. On the DEM, **ABC Banking** jumps to Rs16 (+3.2%) and **SEMARIS** loses to Rs1.10 (-1.8%).

Foreign Investors (FI) are seller with FIS of Rs21.3m vs FIP of Rs12.3m.

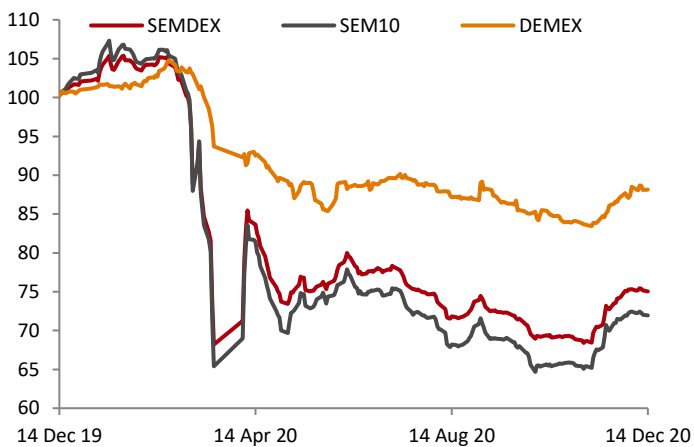
Investments: CAUDAN drops to Rs0.98 (-2%), UTDL to Rs50 (-2%) and BMH to Rs24 (-1%). ALTEO mounts to Rs19.50 (+0.1%), NIT to Rs32.50 (+1.6%) and MDIT to Rs2.20 (+2.3%).

Leisure: ASL jumps to Rs88.25 (+0.3%), LOTTO to Rs8.20 (+0.7%) and SUN tumbles to Rs13.25 (-0.4%).

International equity markets: The FTSE 100 closed in the red on Friday, as no-deal Brexit talk surged and shares in big banks took a hit.

The **SEMDEX** falls to 1,600.82 (-0.1%), with market value traded (MVT) amounting to Rs27.4m for a total volume traded (TVT) of 0.6m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
GRIT (USD)	4.2%	MEDINE	-4.1%
MDIT	2.3%	CIEL	-2.9%
CIM	2.0%	TERRA	-2.8%
NIT	1.6%	OMNICANE	-2.6%
ALTEO	1.3%	CAUDAN	-2.0%
Most Active (Value)		Key Market Statistics	
SBMH	0.8 m	Market Cap (Rs)	193.7 bn
LUX	0.8 m	Market Cap (USD)	4.9 bn
SWANGEN	0.7 m	Market Div Yield	2.9%
PBL	0.6 m	Market P/E	11.6x
MDIT	0.3 m	FI Participation	61.4%

Summary Market Data

	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius					
SEMDEX	↓ 1,600.82	-0.1%	6.6%	3.7%	
SEM-ASI	↑ 1,614.76	0.05%	4.8%	1.8%	
SEM-VWAP	↓ 1,614.84	-0.3%	4.7%	1.8%	
SEM10	↓ 300.37	-0.1%	6.7%	4.5%	
DEMEX	↑ 204.92	0.1%	4.8%	1.98%	
Global Indices					
Japan: Nikkei 225	↓ 26,801.25	-3.4%	5.7%	14.5%	
US: S&P 500	↓ 3,663.46	-0.1%	2.5%	9.7%	
UK: FTSE 100	↓ 6,546.80	-0.8%	2.6%	8.5%	
Europe: Euro Stoxx 50	↓ 3,485.84	-1.0%	0.5%	5.1%	
Emerging Market Indices					
Brazil: IBOVESPA	↑ 115,323.0	0.3%	10.3%	17.2%	
Russia: MICEX	↑ 3,276.58	0.6%	8.7%	12.6%	
India: SENSEX	↑ 46,099.01	0.3%	6.4%	18.6%	
China: Shanghai Comp	↓ 3,347.19	-0.8%	0.1%	2.7%	
South Africa: JSE All Share	→ 59,412.61	-	3.1%	5.9%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	49.97	-0.6%	-21.6%	USDMUR	40.05	0.12%	8.8%
Gold	↑	1,839.03	0.2%	24.7%	EURMUR	48.68	-0.1%	18.4%
Platinum	↓	1,008.89	-1.7%	7.3%	GBPMUR	53.48	0.2%	8.0%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	233.00	232.86	7.04	12.302 m	19.9 m	0.4%	6.8%	8.2%
IBLL	→	46.00	46.00	-	-	-	-	4.5%	7.0%
SBMH	↓	3.44	3.45	593.10	-	0.5 m	-1.1%	11.0%	-49.4%
TERRA	↓	19.05	19.12	16.42	-	-	-2.8%	1.6%	-2.1%
ENL	→	15.00	15.00	5.30	-	0.02 m	-	15.4%	-1.3%
CIEL	↓	3.40	3.40	-	-	-	-2.9%	13.3%	4.6%
ALTEO	↑	19.50	19.51	-	-	0.01 m	1.3%	17.5%	31.8%
PBL	→	590.00	590.00	21.75	-	-	-	3.0%	1.4%
ROGERS	→	21.00	21.00	9.55	-	0.008 m	-	6.1%	1.0%
VIVO	→	217.00	217.00	16.40	-	-	-	-1.4%	-4.4%
DEM Most Active (3-month average)									
SEMARIS	↓	1.10	1.07	5.79	0.013 m	-	-1.8%	14.6%	10.0%
LAVASTONE	→	1.60	1.60	4.57	-	-	-	30.1%	17.6%
LFL.O	→	51.50	51.50	9.10	-	-	-	15.7%	16.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
3-Dec-20	IBLL	Official	Dividend	Interim	0.11	18-Dec-20	30-Dec-20
13-Nov-20	MUA	Official	Dividend	Final	2.02	1-Dec-20	18-Dec-20
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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