

### Stock market slides on weak finance stocks

Semdex	↓	1,602.92	Sem-10	↓	300.57	Demex	↓	204.79
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The **SEMDEX** prolongs its contraction as finance stock finish broadly lower. **MCBG** dips to Rs232 (-0.9%) on 35k shares traded, **CIM** falls to Rs6.14 (-1.9%) on only 100 shares and **SWANGEN** steps back to Rs302 (-0.7%). Only **SBMH** gets a heads up to Rs3.48 (+0.3%). Leisure stocks grip on to positive performances with **LOTTO** up at Rs8.14 (+0.3%) and **SUN** rising to Rs13.30 (+1.5%), its second rise for the month of December. Investment stocks end mixed with **PAD** rising the most to Rs77 (+2.7%) and **ALTEO** tumbling to Rs19.25. Good to mention, **ALTEO** freshly announced an interim dividend of Rs0.32 per share in respect of its financial year ending June 30, 2021.

**Commerce:** INNODIS rises to Rs42.60 (+0.1%).

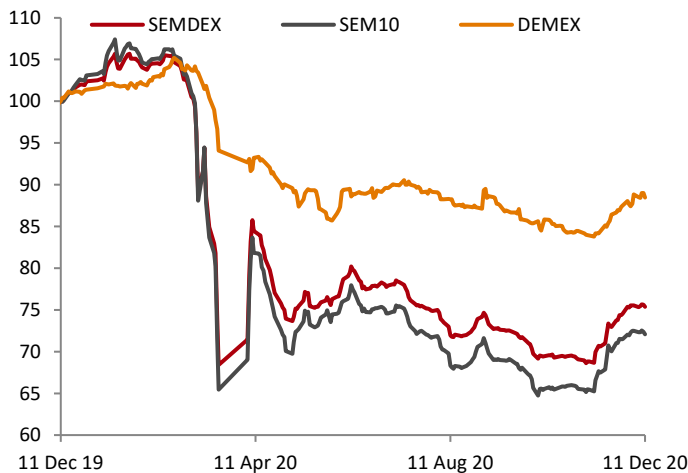
**Investment:** CAUDAN contracts to Rs1 (-2.9%) and BMH to Rs24.25 (-1%). MDIT mounts to Rs2.15 (+0.5%) and UTDL to Rs51 (+2%).

**International equity markets:** The FTSE closed higher as the lack of progress in Brexit talks continued to pressure the pound after being given a Sunday deadline.

The **SEMDEX** drops to 1,602.92 (-0.3%), with market value traded (MVT) amounting to Rs22.8m for a total volume traded (TVT) of 1.2m.

**Foreign Investors (FI)** are buyer with FIP of Rs7.1m vs FIS of Rs5.3m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
PAD	2.7%	CAUDAN	-2.9%
UTDL	2.0%	CIM	-1.9%
SUN	1.5%	ALTEO	-1.8%
MDIT	0.5%	BMH	-1.0%
SBMH	0.3%	MCBG	-0.9%
Most Active (Value)		Key Market Statistics	
GAMMA	8.9 m	Market Cap (Rs)	193.9 bn
MCBG	8.1 m	Market Cap (USD)	4.9 bn
SBMH	1.7 m	Market Div Yield	2.9%
SWANGEN	0.6 m	Market P/E	11.6x
SBMH BondA	0.6 m	FI Participation	27.2%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	1,602.92	-0.3%	7.1%	3.8%	
SEM-ASI	↓	1,614.01	-0.2%	5.5%	1.7%	
SEM-VWAP	↓	1,619.16	-0.0%	6.1%	2.1%	
SEM10	↓	300.57	-0.4%	7.3%	4.5%	
DEMEX	↓	204.79	-0.6%	5.1%	1.03%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	27,756.24	3.5%	11.4%	19.5%	
US: S&P 500	↓	3,668.10	-0.1%	3.5%	9.8%	
UK: FTSE 100	↑	6,599.80	0.5%	4.8%	9.9%	
Europe: Euro Stoxx 50	↓	3,522.31	-0.2%	2.3%	6.3%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	114,992.0	2.0%	9.2%	16.3%	
Russia: MICEX	↑	3,258.31	1.5%	8.7%	12.5%	
India: SENSEX	↓	45,959.88	-0.3%	6.2%	18.3%	
China: Shanghai Comp	↑	3,373.28	0.0%	0.4%	4.3%	
South Africa: JSE All Share	↑	59,412.61	0.2%	3.0%	6.2%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↑	50.25	2.8%	-21.9%	USDMUR	↓	40.00	-0.12%	8.3%
Gold	↓	1,835.31	-0.2%	25.3%	EURMUR	↑	48.72	0.4%	18.9%
Platinum	↑	1,026.46	2.6%	11.3%	GBPMUR	↓	53.38	-0.5%	10.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	232.00	232.99	7.01	6.5 m	4.7 m	-0.9%	6.4%	7.4%
IBLL	→	46.00	46.00	-	-	-	-	8.2%	7.0%
SBMH	↑	3.48	3.48	600.00	-	-	0.3%	8.7%	-48.8%
TERRA	→	19.60	19.60	16.90	-	-	-	4.5%	-0.5%
ENL	→	15.00	15.00	5.30	-	0.003 m	-	14.5%	-1.3%
CIEL	→	3.50	3.50	-	-	-	-	14.4%	7.7%
ALTEO	↓	19.25	19.85	-	-	0.02 m	-1.8%	16.7%	30.1%
PBL	→	590.00	590.00	21.75	-	-	-	3.0%	1.4%
ROGERS	→	21.00	21.00	9.55	-	0.004 m	-	5.8%	1.0%
VIVO	→	217.00	217.00	16.40	-	-	-	-1.4%	-4.4%
<b>DEM Most Active (3-month average)</b>									
EUDCOS	↑	12.50	12.50	8.28	-	-	1.6%	26.3%	22.5%
SEMARIS	→	1.12	1.08	5.89	0.0002 m	-	-	16.7%	12.0%
LFL.O	↑	51.50	51.50	9.10	-	-	3.0%	15.7%	16.8%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
4-Dec-20	ASL	Official	Dividend	Final	5.00	07-Jan-21	04-Feb-21
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20
29-Oct-20	NIT	Official	Dividend	Final	1.00	17-Nov-20	11-Dec-20

### Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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