

SEMDEX takes a step back

Semdex	↓	1,607.81	Sem-10	↓	301.77	Demex	↓	206.05
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The stock market contracts as a handful of stocks close lower, yet dragging the index along. **LOTTO** drops by Rs8.12 (-0.3%) on 1.8k shares and **NMH** falls to Rs5.08 (-1.6%) on 281k shares. Banking stock **MCBG** continues to drop Rs234 (-0.4%) on small volumes of 8.6k shares, since touching its three months best at Rs240. Activity levels on banking stocks are on the low side with **SBMH** trading only 67k shares while closing the day flat. Other finance stocks, **CIM** appreciates to Rs6.26 (+0.6%) as **SWANGEN** mounts to Rs304 (+1.3%). Good performance was noted from **GRIT** climbing to USD0.72, whilst being the top gainer for the day. **OMNICANE** also drives up to Rs15.40 (+2.7%) on only 200 shares.

The **SEMDEX** falls to 1,607.81 (-0.1%), with market value traded (MVT) amounting to Rs35.7m for a total volume traded (TVT) of 0.9m.

Foreign Investors (FI) are seller with FIS of Rs1.2m vs FIS of Rs0.8m.

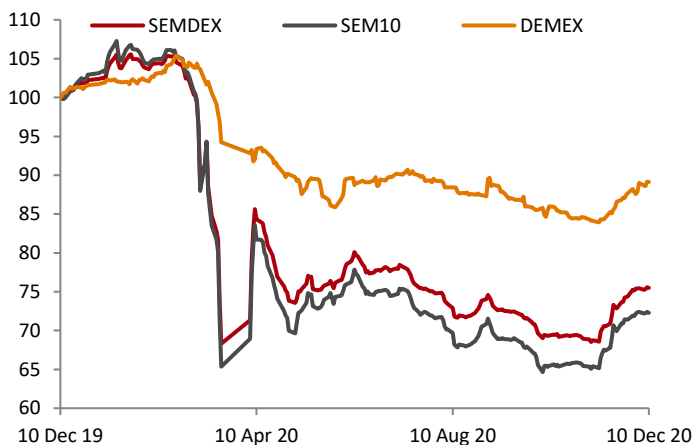
Commerce & Industry: **INNODIS** climbs to Rs42.55 (+0.1%). **GAMMA** recovers to Rs28.50 (+0.7%) while **PBL** falls to Rs590 (-1.7%).

Investments: **NIT** drops to Rs32 (-3%) and **MDIT** to Rs2.14 (-0.5%). **MEDINE** mounts to Rs42.25 (+0.1%), **ALTEO** to Rs19.60 (+0.5%), **ROGERS** to Rs21 (+1.5%) and **CAUDAN** to Rs1.03 (+4%).

DR: **AFREXIM** tumbles to USD3.25 (-0.6%).

International equity markets: The FTSE 100 continued its ascent as Brexit uncertainty helped the index outperform European markets, as a tumbling pound boosted the index.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
GRIT (USD)	4.3%	NIT	-3.0%
CAUDAN	4.0%	PBL	-1.7%
OMNICANE	2.7%	NMH.O	-1.6%
ROGERS	1.4%	AFREXIM	-0.6%
SWANGEN	1.3%	MDIT	-0.5%
Most Active (Value)		Key Market Statistics	
MCBG	2.0 m	Market Cap (Rs)	194.5 bn
NIT	1.6 m	Market Cap (USD)	4.9 bn
NMH.O	1.4 m	Market Div Yield	2.9%
POLICY	1.3 m	Market P/E	11.6x
ADBF	0.8 m	FI Participation	2.8%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	1,607.81	-0.1%	8.1%	3.8%	
SEM-ASI	↑	1,617.13	0.1%	6.2%	1.8%	
SEM-VWAP	↑	1,619.31	0.1%	6.5%	2.0%	
SEM10	↓	301.77	-0.2%	8.7%	4.7%	
DEMEX	↓	206.05	-0.0%	5.7%	1.45%	
Global Indices						
Japan: Nikkei 225	↑	26,817.94	1.3%	8.0%	16.4%	
US: S&P 500	↓	3,672.82	-0.8%	3.4%	8.1%	
UK: FTSE 100	↑	6,564.30	0.1%	6.1%	9.2%	
Europe: Euro Stoxx 50	↑	3,529.02	0.1%	3.6%	7.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	112,722.0	-0.7%	8.5%	11.3%	
Russia: MICEX	↑	3,211.66	1.0%	7.5%	11.7%	
India: SENSEX	↑	46,103.50	1.1%	8.2%	20.7%	
China: Shanghai Comp	↓	3,371.96	-1.1%	-0.1%	3.6%	
South Africa: JSE All Share	↑	59,291.75	0.2%	3.5%	7.4%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	48.86	0.0%	-24.0%	USDMUR	40.05	0.12%	10.9%
Gold	↓	1,839.11	-1.7%	25.8%	EURMUR	48.53	-0.2%	18.5%
Platinum	↓	1,000.71	-2.1%	11.8%	GBPMUR	53.64	0.1%	10.2%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	234.00	234.02	7.07	0.002 m	-	-0.4%	8.2%	8.3%
IBLL	→	46.00	46.00	-	-	-	-	9.5%	7.0%
SBMH	→	3.47	3.48	598.28	0.0003 m	0.1 m	-	8.4%	-49.0%
TERRA	→	19.60	19.60	16.90	-	-	-	4.5%	-0.5%
ENL	→	15.00	15.03	5.30	-	-	-	14.9%	-1.3%
CIEL	→	3.50	3.50	-	-	-	-	19.9%	7.7%
ALTEO	↑	19.60	19.57	-	-	-	0.5%	22.1%	32.4%
PBL	↓	590.00	590.00	21.75	-	-	-1.7%	3.0%	1.4%
ROGERS	↑	21.00	21.00	9.55	-	-	1.4%	6.1%	1.0%
VIVO	→	217.00	217.00	16.40	-	-	-	-1.4%	-4.4%

DEM Most Active (3-month average)

SEMARIS	↓	1.12	1.00	5.89	0.001 m	-	-0.9%	16.7%	12.0%
ABC Bank	↓	15.50	15.50	9.81	-	-	-0.3%	6.9%	-16.2%
LAVASTONE	↑	1.60	1.60	4.57	-	-	2.6%	27.0%	17.6%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20
29-Oct-20	NIT	Official	Dividend	Final	1.00	17-Nov-20	11-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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