

SEMDEX tilts up

Semdex	↑	1,609.27	Sem-10	↑	302.40	Demex	↑	206.11
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The **SEMDEX** makes its way up to 1,609.27 (+0.3%) benefitting from strong leisure and investment stocks. **ASL** mounts to Rs88 (+1.2%) on 400 units exchanged. Good to note, the leisure stock recently declared a final dividend of Rs5.00 per share in respect of its financial year ending 31 December 2020. **LOTTO** also finishes green at Rs8.14 (+3%) and **NMH** inches up to Rs5.16 (+1.6%) on 200k shares traded. Investment stocks press on higher with conglomerates **ROGERS** ascending to Rs20.70 (+3.8%), **ENL** up at Rs15 (+3.4%) and **CIEL** at Rs3.50 (+1.5%). On the flip, banking stocks walk down with **MCBG** slightly lower at Rs235 (-0.1%) and **SBMH** down at Rs3.47 (-0.9%). Other finance stocks fare better with **CIM** rising to Rs6.22 (+2%) and **SWAN** at Rs300 (+1%).

Foreign Investors (FI) are seller with FIS of Rs8.2m vs FIP of Rs1.4m.

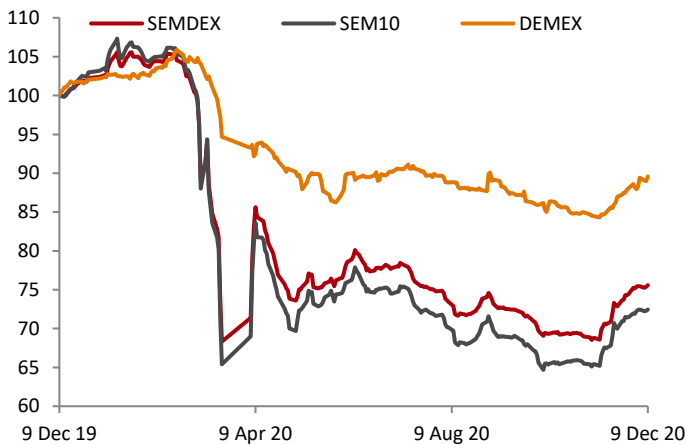
Commerce & Industry: VIVO climbs to Rs220 (+0.2%). GAMMA falls to Rs28.30 (-0.7%).

Investments: POLICY drops to Rs3.65 (-0.3%). ALTEO mounts to Rs19.50 (+0.3%), MDIT to Rs2.15 (+0.5%) and CAUDAN to Rs0.99 (+1%).

International equity markets: The FTSE 100 was imbued with a little more festive cheer on Wednesday as the UK vaccine rollout continued

The **SEMDEX** rises to 1,609.27 (+0.3%), with market value traded (MVT) amounting to Rs90.9m for a total volume traded (TVT) of 2.4m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
ENL	3.4%	MCBGPREF	-2.2%
LOTTO	3.0%	SBMH	-0.9%
CIM	2.0%	SBMH BondA	-0.8%
NMH.O	1.6%	GAMMA	-0.7%
CIEL	1.4%	POLICY	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	41.1 m	Market Cap (Rs)	194.7 bn
MUA	36.5 m	Market Cap (USD)	4.9 bn
CIM	3.3 m	Market Div Yield	2.9%
IBLL	2.3 m	Market P/E	11.6x
NMH.O	1.0 m	FI Participation	5.2%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,609.27	0.3%	10.2%	4.0%	
SEM-ASI	↑	1,616.01	0.03%	7.3%	1.8%	
SEM-VWAP	↑	1,616.93	0.1%	7.3%	1.9%	
SEM10	↑	302.40	0.2%	11.2%	5.1%	
DEMEX	↑	206.11	0.7%	6.2%	1.49%	
Global Indices						
Japan: Nikkei 225	↓	26,467.08	-0.3%	8.8%	13.7%	
US: S&P 500	↑	3,702.25	0.3%	5.5%	11.1%	
UK: FTSE 100	↑	6,558.80	0.1%	11.0%	10.6%	
Europe: Euro Stoxx 50	↓	3,525.87	-0.1%	10.0%	7.9%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	113,571.0	-0.0%	8.2%	13.5%	
Russia: MICEX	↓	3,179.61	-0.5%	9.8%	10.1%	
India: SENSEX	↑	45,608.51	0.4%	8.9%	18.9%	
China: Shanghai Comp	↓	3,410.18	-0.2%	3.0%	2.8%	
South Africa: JSE All Share	↑	59,159.36	0.6%	4.9%	8.7%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	48.84	0.1%	-24.1%	USDMUR	40.00	-0.50%	8.1%
Gold	↑	1,871.36	0.5%	28.2%	EURMUR	48.61	-0.4%	18.9%
Platinum	↓	1,022.50	-0.2%	14.0%	GBPMUR	53.61	-0.4%	10.2%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	235.00	234.99	7.10	0.6 m	7.9 m	-0.1%	13.5%	8.8%
IBLL	→	46.00	46.00	-	0.12 m	-	-	9.5%	7.0%
SBMH	↓	3.47	3.48	598.28	-	0.1 m	-0.9%	9.1%	-49.0%
TERRA	→	19.60	19.60	16.90	-	-	-	7.1%	-0.5%
ENL	↑	15.00	15.00	5.30	-	0.07 m	3.4%	15.4%	-1.3%
CIEL	↑	3.50	3.50	-	-	-	1.4%	23.2%	3.6%
ALTEO	↑	19.50	19.47	-	0.03 m	-	0.3%	21.9%	31.8%
PBL	→	600.00	600.00	22.12	-	-	-	4.7%	1.7%
ROGERS	↑	20.70	20.70	9.41	-	0.004 m	3.8%	6.2%	-0.5%
VIVO	↑	217.00	217.00	16.40	-	-	0.2%	-1.4%	-4.4%

DEM Most Active (3-month average)

LAVASTONE	→	1.56	1.56	4.46	-	-	-	23.8%	14.7%
SEMARIS	↓	1.13	1.10	5.95	0.001 m	-	-1.7%	15.3%	13.0%
LFL.O	→	50.00	50.00	8.83	-	-	-	12.4%	13.5%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
4-Dec-20	ASL	Official	Dividend	Final	5.00	7-Jan-21	4-Feb-21
10-Nov-20	PHIN	DEM	Dividend	Interim	3.36	25-Nov-20	18-Dec-20
10-Nov-20	PBL	Official	Dividend	Interim	4.00	25-Nov-20	16-Dec-20
29-Oct-20	NIT	Official	Dividend	Final	1.00	17-Nov-20	11-Dec-20

Latest Announcements

Date	Company	Details
12-Nov-20	SBMH	SBM Holdings Ltd wishes to inform its shareholders and the public in general that Mr. Parvataneni Venkateshwara Rao has submitted his resignation as Chief Executive Officer of SBMBM effective 01 January 2021. He shall be on garden leave as from 16 November 2020. The Board of Directors of SBMBM has already initiated the search for his replacement. In the interim, Mr. Jorge Stock, who is presently the Chief Operating Officer of SBMBM, has been appointed as Officer-in-Charge and his appointment will take effect as from 16 November 2020.
12-Oct-20	OMNICANE	The Board of Directors ("The Board") of Omnicane Limited ("Omnicane", "The Company") wishes to inform its shareholders and the public at large that it has decided to appoint Mr Harold Mayer as Chairman of the Company in replacement of Mr Didier Maigrot who expressed the wish to step down as Chairman whilst remaining a member of the Board as Non-Executive Director.

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