

### SEMDEX on the run for fifth green streak

Semdex ↑ 1,550.89      Sem-10 ↑ 289.26      Demex ↑ 202.60

The **SEMDEX** goes green for a fifth straight session, once again fortified by strong banking stocks and hotel stocks rising up in a concerted manner for a third time. **MCBG** jumps to Rs217.50 (+1.2%) on increased volumes of 145k units as its peer **SBMH** climbs to Rs3.44 (+1.2%). **NMH**, on 175k shares, improves to Rs4.50 (+1.1%) as fellow hotelier **SUN** advances to Rs13.20 (+0.4%). **CIEL** makes a considerable drop to Rs3.10 (-3.1%) on 16k shares while another conglomerate **ENL** thrives to Rs16 (+1.6%). Largest dropper for the session is **OMNICANE** erasing 5.2% to Rs13.75 after a good progression to Rs14.50 during the past two sessions. Turning to the DEM, **ASCENCIA** rises to Rs16.90 (+1.81%), singlehandedly lifting the index up, amid **ATTITUDE** contracting to Rs11.40 (-0.9%) along with **MFD** to Rs11 (-2.2%).

**Foreign Investors (FI)** are seller with FIS of Rs28.0m v/s FIP of Rs11.1m.

**Commerce:** INNODIS falls to Rs43.20 (-0.7%).

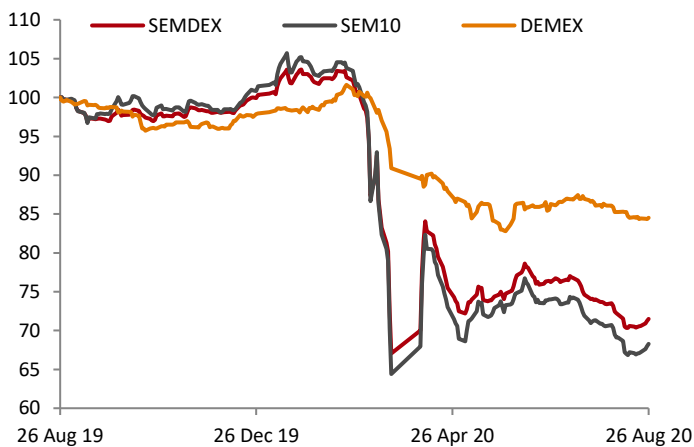
**Investments:** MDIT drops to Rs1.99 (-0.5%), POLICY to Rs4.42 (-0.5%) and MEDINE to Rs38.90 (-0.3%). ALTEO mounts to Rs14.55 (+1%).

**Leisure:** LOTTO tumbles to Rs7.46 (-0.3%).

**International equity markets:** The FTSE 100 dropped on Brexit worries while US stocks were mixed after the US and China signalled progress on trade.

The **SEMDEX** rises to 1,550.89 (+0.3%), with market value traded (MVT) amounting to Rs47.2m for a total volume traded (TVT) of 1.1m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ENL	1.6%	OMNICANE	-5.2%
SBMH	1.2%	CIEL	-3.1%
MCBG	1.2%	GRIT (USD)	-1.3%
NMH.O	1.1%	INNODIS	-0.7%
ALTEO	1.0%	MDIT	-0.5%
Most Active (Value)		Key Market Statistics	
MCBG	31.7 m	Market Cap (Rs)	187.2 bn
MUA	5.4 m	Market Cap (USD)	4.7 bn
MEDINE	2.4 m	Market Div Yield	3.8%
SBMH	1.3 m	Market P/E	11.6x
TERRA	1.1 m	FI Participation	41.4%

Summary Market Data	Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>					
SEMDEX	<span style="color: green;">↑</span> 1,550.89	0.3%	-3.4%	-4.7%	
SEM-ASI	<span style="color: green;">↑</span> 1,587.90	0.2%	-2.5%	-3.2%	
SEM-VWAP	<span style="color: green;">↑</span> 1,590.06	0.3%	-2.5%	-3.1%	
SEM10	<span style="color: green;">↑</span> 289.26	0.4%	-4.3%	-7.4%	
DEMEX	<span style="color: green;">↑</span> 202.60	0.2%	-1.8%	1.85%	
<b>Global Indices</b>					
Japan: Nikkei 225	<span style="color: green;">↑</span> 23,296.77	1.4%	2.4%	12.3%	
US: S&P 500	<span style="color: green;">↑</span> 3,443.62	0.4%	7.1%	16.5%	
UK: FTSE 100	<span style="color: red;">↓</span> 6,037.01	-1.1%	-1.4%	0.7%	
Europe: Euro Stoxx 50	<span style="color: red;">↓</span> 3,329.71	-0.1%	0.6%	12.1%	
<b>Emerging Market Indices</b>					
Brazil: IBOVESPA	<span style="color: red;">↓</span> 102,117.6	-0.2%	-0.3%	24.3%	
Russia: MICEX	<span style="color: red;">↓</span> 3,029.05	-0.01%	5.8%	9.8%	
India: SENSEX	<span style="color: green;">↑</span> 38,843.88	0.1%	1.9%	26.6%	
China: Shanghai Comp	<span style="color: red;">↓</span> 3,373.58	-0.4%	5.5%	19.7%	
South Africa: JSE All Share	<span style="color: red;">↓</span> 56,114.23	-0.9%	0.8%	12.1%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	45.86	1.6%	-22.7%	USDMUR	→	40.25	-	10.4%
Gold	↓	1,927.94	-0.2%	26.3%	EURMUR	↑	47.67	0.1%	17.4%
Platinum	↑	927.00	1.2%	8.1%	GBPMUR	↑	52.98	0.2%	18.6%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	217.50	217.12	5.48	9.96 m	23.9 m	1.2%	-2.5%	-3.7%
IBLL	→	43.60	43.89	69.21	-	-	-	-9.2%	-7.2%
SBMH	↑	3.44	3.42	593.10	0.4 m	0.3 m	1.2%	0.6%	-49.4%
GRIT (USD)	↓	0.75	0.53	-	-	-	-1.3%	-2.6%	-3.8%
ENL	↑	16.00	15.77	5.65	0.05 m	0.5 m	1.6%	8.1%	-15.6%
CIEL	↓	3.10	3.09	-	-	-	-3.1%	3.3%	-10.4%
ALTEO	↑	14.55	14.45	-	-	-	1.0%	-3.0%	1.7%
MEDINE	↓	38.90	38.91	15.88	-	-	-0.3%	-14.4%	-11.6%
ROGERS	→	20.50	20.50	9.32	-	-	-	-6.8%	3.8%
VIVO	→	226.50	226.50	17.12	-	-	-	0.7%	3.0%

#### DEM Most Active (3-month average)

SEMARIS	→	0.99	0.99	5.21	0.04 m	-	-	-1.0%	-3.9%
ASCENCIA	↑	16.90	16.90	8.58	-	-	1.8%	2.4%	12.3%
MFDG	↓	11.00	11.00	27.50	-	-	-2.2%	-3.1%	4.8%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
25-Jun-20	EUDCOS	DEM	Dividend	Final	0.25	10-Jul-20	7-Sep-20

#### Latest Announcements

Date	Company	Details
21-Aug-20	ASCENCIA	Further to its communiqué dated 07 July 2020, the board of directors of Ascencia Limited (the 'Company') wishes to inform its shareholders and the public that the Special Meeting of Shareholders of the Company to approve its Bond Programme shall be held on 16 September 2020. The notice of the said meeting will be published on the website of the Company.
14-Aug-20	MUA	The Board of Directors of MUA Ltd wishes to inform its shareholders and the public that it has on this date considered and approved a Rights Issue to existing shareholders, for an amount of MUR415.8 million, representing 5,010,000 of new ordinary shares, in the proportion of 1 new ordinary share for every 9 ordinary shares held, at a price of MUR83.00 per share. The Rights Issue is subject to the approval of the relevant authorities. The purpose of the capital raising is to refinance the acquisition of Saham Assurance Kenya Limited.

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