

Banks and Hotels lift the index again

Semdex ↑ 1,545.58 **Sem-10** ↑ 288.05 **Demex** ↓ 202.16

The **SEMDEX** witnesses same positive contributors as yesterday. The **SEMDEX** has been largely supported for a second day by banking stocks with **MCBG** climbing to Rs215 (+0.9%) on just 30k shares and **SBMH** mounting to Rs3.40 (+0.6%) on 433k shares. Adding to this positive influence, hoteliers come in strong with **NMH** ascending to Rs4.45 (+3.5%) as **SUN** posts 0.4% gain to Rs13.15. Amongst the detractors, **CAUDAN** dips back to Rs0.99 (-1%) and **MDIT** and **TERRA** each erasing 0.5% to finish at Rs2 and Rs29.75 respectively. The **DEM** still in the red with **ABC** inching down to Rs19.30 (-0.8%), **ATTITUDE** to Rs11.50 (-0.9%) while **LIVESTOCK** comes in positive at Rs45.20 (+0.4%).

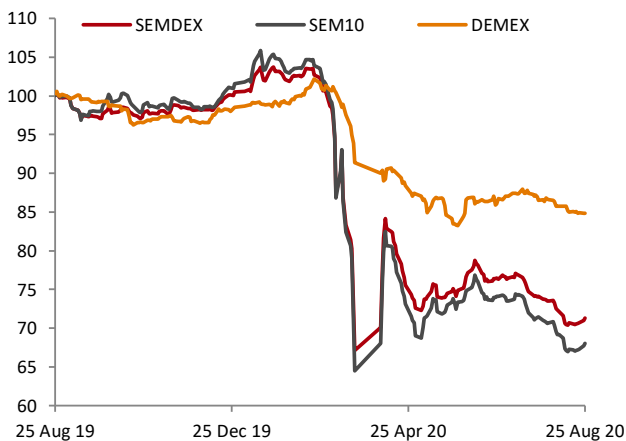
Foreign Investors (FI) are seller with FIS of Rs5.7m v/s FIP of Rs1.0m.

Commerce: IBL rises to Rs43.60 (+.2%).
Industry: PBL drops to Rs598 (-0.2%).
Investments: ENL appreciates to Rs15.75 (+3.3%).
Leisure: LOTTO tumbles to Rs7.48 (-0.3%).

International equity markets: The FTSE 100 rose on Monday after US health regulators authorised a Covid-19 treatment over the weekend

The **SEMDEX** rises to 1,545.58 (+0.4%), with market value traded (MVT) amounting to Rs13.1m for a total volume traded (TVT) of 0.7m.

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
NMH.O	3.5%	GRIT (USD)	-1.3%
ENL	3.3%	NEWGOLD	-1.2%
MISB	1.2%	CAUDAN	-1.0%
MCBG	0.9%	TERRA	-0.5%
SBMH	0.6%	MDIT	-0.5%
Most Active (Value)		Key Market Statistics	
MCBG	6.6 m	Market Cap (Rs)	186.6 bn
SBMH	1.5 m	Market Cap (USD)	4.7 bn
GRIT (USD)	0.9 m	Market Div Yield	3.9%
PBL	0.9 m	Market P/E	11.6x
IBLL	0.5 m	FI Participation	25.3%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	1,545.58	0.4%	-3.7%	-4.5%	
SEM-ASI	↑	1,584.88	0.3%	-2.7%	-2.9%	
SEM-VWAP	↑	1,585.19	0.3%	-2.8%	-2.8%	
SEM10	↑	288.05	0.5%	-4.7%	-7.2%	
DEMEX	↓	202.16	-0.1%	-2.0%	0.74%	
Global Indices						
Japan: Nikkei 225	↑	22,985.51	0.3%	1.0%	12.7%	
US: S&P 500	↑	3,431.28	1.0%	4.7%	16.1%	
UK: FTSE 100	↑	6,104.73	1.5%	-1.6%	1.9%	
Europe: Euro Stoxx 50	↑	3,331.74	1.9%	-1.2%	15.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	102,298.0	0.8%	-1.9%	24.5%	
Russia: MICEX	↑	3,029.42	1.1%	6.9%	11.8%	
India: SENSEX	↑	38,799.08	0.9%	2.4%	26.5%	
China: Shanghai Comp	↑	3,385.64	0.1%	1.6%	20.3%	
South Africa: JSE All Share	↑	56,625.42	1.2%	1.4%	12.9%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	45.13	1.8%	-24.7%	USDMUR	⇒	40.25	-	10.0%
Gold	↓	1,932.45	-0.4%	29.0%	EURMUR	↑	47.61	0.1%	17.9%
Platinum	↓	915.80	-0.3%	6.7%	GBPMUR	↑	52.85	0.1%	18.2%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	215.00	213.78	5.41	0.01 m	4.8 m	0.9%	-3.5%	-6.5%
IBLL	↑	43.60	43.89	69.21	-	-	0.2%	-11.0%	-7.2%
SBMH	↑	3.40	3.40	586.21	0.003 m	0.5 m	0.6%	-1.2%	-50.0%
GRIT (USD)	↓	0.76	0.53	-	0.9 m	-	-1.3%	-1.3%	-5.0%
ENL	↑	15.75	15.50	5.57	-	-	3.3%	5.0%	-16.9%
CIEL	⇒	3.20	3.20	-	-	-	-	4.2%	-8.6%
ALTEO	⇒	14.40	14.40	-	-	-	-	-4.0%	1.1%
MEDINE	⇒	39.00	39.00	15.92	-	-	-	-14.2%	-13.3%
ROGERS	⇒	20.50	20.50	9.32	-	-	-	-6.8%	3.8%
VIVO	⇒	226.50	226.50	17.12	-	-	-	0.7%	3.0%
DEM Most Active (3-month average)									
SEMARIS	⇒	0.99	0.99	5.21	0.01 m	-	-	-1.0%	-4.8%
EUDCOS	⇒	10.25	10.25	11.78	0.010 m	-	-	-6.8%	1.0%
ABC Bank	↓	19.30	19.39	6.56	0.01 m	0.01 m	-0.8%	-2.0%	-8.1%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
25-Jun-20	EUDCOS	DEM	Dividend	Final	0.25	10-Jul-20	7-Sep-20

Latest Announcements

Date	Company	Details
21-Aug-20	ASCENCIA	Further to its communiqué dated 07 July 2020, the board of directors of Ascencia Limited (the 'Company') wishes to inform its shareholders and the public that the Special Meeting of Shareholders of the Company to approve its Bond Programme shall be held on 16 September 2020. The notice of the said meeting will be published on the website of the Company.
14-Aug-20	MUA	The Board of Directors of MUA Ltd wishes to inform its shareholders and the public that it has on this date considered and approved a Rights Issue to existing shareholders, for an amount of MUR415.8 million, representing 5,010,000 of new ordinary shares, in the proportion of 1 new ordinary share for every 9 ordinary shares held, at a price of MUR83.00 per share. The Rights Issue is subject to the approval of the relevant authorities. The purpose of the capital raising is to refinance the acquisition of Saham Assurance Kenya Limited.

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