

### SEMDEX inches up

Semdex ↑ 1,531.80      Sem-10 ↑ 284.72      Demex ↓ 202.58

The stock market snaps eight days losing streak and posts a gain boosted by positive performance of **MUA, IBL, UBP, POLICY** and **LUX**. **MUA** rises to Rs96.50 (+0.3%) on 1k shares exchanged. **MUA** published its half year ended 30 Jun 2020 results with group PAT amounting to Rs162.7m compared to Rs181.7m for the same period last year. While NAV per share as at 30 June 2020 rose to Rs65.35 compared to Rs62.97 as at 31 December 2019, basic EPS dropped to Rs3.02 compared to Rs3.50 for Half Year 2019. **IBL** surges to Rs43.50 (+3.6%) on 3.3k shares and **POLICY** mounts by 1.9% to Rs4.30. **LUX** defies its peers and rises by 0.9% to Rs27.20 as **NMH** inches down to Rs4.39 (-0.2%). **UBP** finds a way up to Rs129.50 (+0.4%) on just 300 shares.

**Foreign Investors (FI)** are seller with FIS of Rs28.9m v/s FIP of Rs0.3m.

**Finance:** CIM drops to Rs6.08 (-0.7%) and MCBG to Rs210 (-0.2%).

**Investments:** ENL weakens to Rs15 (-3.2%), MDIT to Rs1.95 (-2.5%) and ROGERS to Rs20.90 (-0.5%).

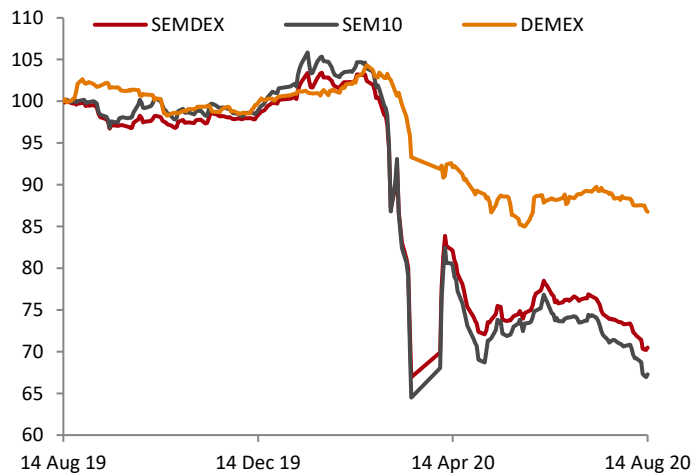
**Leisure:** ASL tumbles to Rs79 (-0.6%).

**PD:** BLUELIFE falls to Rs1.10 (-1.8%).

**International equity markets:** The FTSE 100 drops 1.5% as Brexit fears resurge and UK job worries give traders concerns about the future of UK economy.

The **SEMDEX** rises to 1,531.80 (+0.4%), with market value traded (MVT) amounting to Rs37.9m for a total volume traded (TVT) of 1.9m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
IBLL	3.6%	ENL	-3.2%
POLICY	1.9%	MDIT	-2.5%
LUX	0.9%	BLUELIFE	-1.8%
NEWGOLD	0.9%	CIM	-0.7%
UBP	0.4%	ASL	-0.6%
Most Active (Value)		Key Market Statistics	
MCBG	25.2 m	Market Cap (Rs)	184.9 bn
SBMH	4.0 m	Market Cap (USD)	4.7 bn
NEWGOLD	2.0 m	Market Div Yield	4.2%
ROGERS	1.7 m	Market P/E	11.8x
PAD	1.4 m	FI Participation	38.5%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	1,531.80	0.4%	-7.2%	-6.5%	
SEM-ASI	<span style="color: green;">↑</span>	1,576.83	0.19%	-4.7%	-4.2%	
SEM-VWAP	<span style="color: green;">↑</span>	1,577.30	0.03%	-4.8%	-4.1%	
SEM10	<span style="color: green;">↑</span>	284.72	0.5%	-8.7%	-8.7%	
DEMEX	<span style="color: red;">↓</span>	202.58	-0.23%	-2.8%	-2.22%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: green;">↑</span>	23,249.61	1.8%	2.0%	14.7%	
US: S&P 500	<span style="color: red;">↓</span>	3,373.43	-0.2%	6.9%	19.6%	
UK: FTSE 100	<span style="color: red;">↓</span>	6,185.62	-1.5%	0.2%	4.8%	
Europe: Euro Stoxx 50	<span style="color: red;">↓</span>	3,342.85	-0.6%	0.1%	18.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: red;">↓</span>	100,460.6	-1.6%	1.8%	29.2%	
Russia: MICEX	<span style="color: green;">↑</span>	3,080.44	0.9%	11.3%	18.3%	
India: SENSEX	<span style="color: red;">↓</span>	38,310.49	-0.2%	4.4%	19.7%	
China: Shanghai Comp	<span style="color: green;">↑</span>	3,320.73	0.0%	-3.6%	14.6%	
South Africa: JSE All Share	<span style="color: green;">↑</span>	57,419.46	0.0%	2.2%	14.0%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	44.96	-1.0%	-26.7%	USDMUR	40.10	-0.25%	10.3%
Gold	↑	1,953.03	1.6%	30.1%	EURMUR	47.45	-0.3%	16.8%
Platinum	↑	957.25	2.8%	11.9%	GBPMUR	52.47	-0.3%	19.7%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	210.00	210.07	5.29	-	23.9 m	-0.2%	-8.1%	-4.5%
IBLL	↑	43.50	43.62	69.05	-	-	3.6%	-12.1%	-7.4%
SBMH	→	3.27	3.27	563.79	-	3.8 m	-	-12.1%	-51.9%
GRIT (USD)	→	0.77	0.77	7.95	-	-	-	4.1%	-3.8%
ENL	↓	15.00	15.21	5.30	0.28 m	0.3 m	-3.2%	-11.8%	-18.5%
CIEL	→	3.20	3.20	-	-	-	-	-1.8%	-11.1%
ALTEO	→	15.00	15.00	-	-	-	-	-6.3%	9.1%
MEDINE	→	39.50	39.50	16.12	-	-	-	-12.7%	-14.1%
ROGERS	↓	20.90	21.00	9.50	-	-	-0.5%	-3.2%	-9.1%
VIVO	→	225.25	225.25	17.03	-	-	-	0.8%	2.6%
<b>DEM Most Active (3-month average)</b>									
SEMARIS	→	0.99	0.99	5.21	-	0.20 m	-	-10.0%	-13.9%
ASCENCIA	→	16.90	16.90	8.58	-	-	-	-1.7%	2.4%
LFL.O	→	44.80	44.80	8.13	-	-	-	1.1%	-0.4%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
25-Jun-20	EUDCOS	DEM	Dividend	Final	0.25	10-Jul-20	07-Sep-20
30-Jun-20	NOVUS	DEM	Dividend	Final	0.21	15-Jul-20	05-Aug-20
26-Jun-20	ALTEO	Official	Dividend	Final	0.22	14-Jul-20	31-Jul-20
12-Jun-20	LFL	DEM	Dividend	Final	1.20	29-Jun-20	30-Jul-20

### Latest Announcements

Date	Company	Details
13-Aug-20	NIT	The Board of Directors of NIT wishes to inform its shareholders and the public that it has resolved to launch an independent investigation following allegations of serious misconduct drawn to its attention. In this context, the CEO has, as a conservative measure, been provisionally suspended from his professional duties so as to ensure the seamless conduct of the investigation. At this stage, this is not expected to have any material financial impact on the company.
14-Aug-20	MUA	The Board of Directors of MUA Ltd wishes to inform its shareholders and the public that it has on this date considered and approved a Rights Issue to existing shareholders, for an amount of MUR415.8 million, representing 5,010,000 of new ordinary shares, in the proportion of 1 new ordinary share for every 9 ordinary shares held, at a price of MUR83.00 per share. The Rights Issue is subject to the approval of the relevant authorities. The purpose of the capital raising is to refinance the acquisition of Saham Assurance Kenya Limited.

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#### For trading please contact:

Ashveen Chummun T: (+230) 202 5776  
Derek Sum Ping T: (+230) 202 5456  
Khamlesh Beeharry T: (+230) 202 6063

E: mcbsb@mcbscm.mu  
MCB Stockbrokers Ltd  
Sir W. Newton St, Port Louis  
www.mcbscm.mu