

Growing list of all time lows

Semdex	↓	1,552.28	Sem-10	↓	290.96	Demex	↑	204.42
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The **SEMDEX** whilst still taking a toll, witnesses a growing list of all time lows especially in the hotel, investment and sugar sectors. Amongst hotel stocks, **NMH** sets yet another record low at Rs13 (-15.8%) on large volumes of 114k shares betitling it as the biggest dropper for the day. Following it, is its peer **SUN**, also losing ground to its weakest point at Rs13 (-7.1%) on 44k shares. Only **LUX** makes the exception tilting up by 3.3% to Rs26.95. Sugar stock **OMNICANE** adrifts to 12.95 (-1.2%) after plateauing at Rs13.10 for two sessions. Investment trust **MDIT** also features in the list of all time lows at Rs1.90 (-3.1%) on 188k units traded on the exchange. To add to the cringing index, banking stocks retract with **MCBG** ending at Rs215 and **SBMH** at Rs3.42 (-0.9%) on relatively lower volumes.

Foreign Investors (FI) are buyer with FIP of Rs4.1m v/s FIS of Rs1.4m.

Finance: MUA appreciates to Rs96.50 (+0.5%).

Commerce: IBL falls to Rs45.50 (-2.2%).

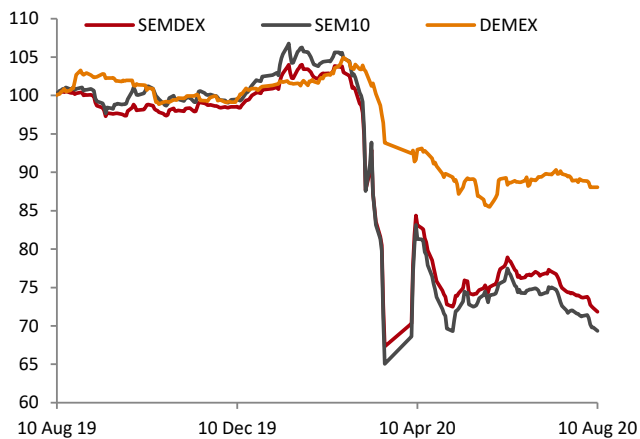
Investments: FINCORP mounts to Rs17.40 (+0.6%).

Leisure: ASL contracts to Rs79.50 (-0.9%) and NMH PEF to Rs9.60 (-0.8%).

DR: AFREXIM drops to USD3.34 on large volumes of 102k.

International equity markets: The FTSE 100 almost flatlined after US President signed executive orders hitting Chinese firms Tiktok and Wechat.

The **SEMDEX** drops to 1,552.28 (-0.7%), with market value traded (MVT) amounting to Rs30.6m for a total volume traded (TVT) of 0.9m.

Market Indices: 1 year 1 rend (Rebased 100)

Market Activity

Top gainers		Top losers	
LUX	3.3%	NMH.O	-15.8%
ADBF	0.7%	SUN	-7.1%
FINCORP	0.6%	MDIT	-3.1%
MUA	0.5%	IBLL	-2.2%
		OMNICANE	-1.1%
Most Active (Value)		Key Market Statistics	
AFREXIM	13.0 m	Market Cap (Rs)	187.4 bn
MCBG	6.7 m	Market Cap (USD)	4.7 bn
MEDINE	3.1 m	Market Div Yield	4.2%
NEWGOLD	2.7 m	Market P/E	11.9x
MUA	1.0 m	FI Participation	9.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	1,552.28	-0.7%	-6.8%	-3.3%	
SEM-ASI	↓	1,591.22	-0.6%	-4.4%	-1.9%	
SEM-VWAP	↓	1,593.47	-0.5%	-4.3%	-1.7%	
SEM10	↓	290.96	-0.6%	-7.5%	-4.0%	
DEMEX	↑	204.42	0.03%	-1.8%	1.02%	
Global Indices						
Japan: Nikkei 225	↓	22,329.94	-0.4%	-1.3%	13.5%	
US: S&P 500	↑	3,351.28	0.7%	6.5%	16.3%	
UK: FTSE 100	↑	6,032.18	0.09%	-2.5%	1.6%	
Europe: Euro Stoxx 50	↑	3,252.65	0.4%	-2.1%	13.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	102,775.55	-1.3%	5.1%	31.6%	
Russia: MICEX	↓	2,972.35	-0.5%	5.2%	12.8%	
India: SENSEX	↑	38,040.57	0.04%	3.7%	21.0%	
China: Shanghai Comp	↓	3,354.04	-1.0%	0.3%	16.8%	
South Africa: JSE All Share	↓	56,757.73	-1.6%	2.7%	13.5%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↓	44.40	-1.5%	-21.0%	USDMUR	↓	40.13	-0.05%	10.6%
Gold	↓	2,034.62	-1.4%	35.5%	EURMUR	↓	47.41	-0.4%	16.8%
Platinum	↓	961.72	-4.0%	11.2%	GBPMUR	↓	52.55	-0.4%	19.4%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	215.00	215.02	5.41	0.01 m	0.6 m	-0.1%	-8.1%	-7.7%
IBLL	↓	45.50	46.05	72.22	-	-	-2.2%	-9.0%	-3.2%
SBMH	↓	3.42	3.40	589.66	-	0.1 m	-0.9%	-10.0%	-49.7%
GRIT (USD)	→	0.77	0.77	7.95	0.03 m	-	-	2.7%	-
ENL	→	15.00	15.00	5.30	0.02 m	0.1 m	-	-14.3%	-17.1%
CIEL	→	3.10	3.05	-	-	-	-	-8.3%	-13.9%
ALTEO	→	15.00	15.00	-	-	-	-	-9.1%	10.7%
MEDINE	→	40.00	40.00	16.33	-	-	-	-10.1%	-11.1%
ROGERS	→	20.80	20.80	9.45	-	-	-	-1.7%	-11.3%
VIVO	→	225.00	225.00	17.01	-	-	-	1.1%	2.5%
DEM Most Active (3-month average)									
LAVASTONE	↑	1.38	1.37	3.94	-	0.06 m	0.7%	-1.4%	2.2%
SEMARIS	↑	1.01	1.00	5.32	-	0.02 m	1.0%	-15.1%	-12.2%
ASCENCIA	→	16.90	16.90	8.58	-	0.03 m	-	-1.5%	10.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
25-Jun-20	EUDCOS	DEM	Dividend	Final	0.25	10-Jul-20	7-Sep-20
30-Jun-20	NOVUS	DEM	Dividend	Final	0.21	15-Jul-20	5-Aug-20
26-Jun-20	ALTEO	Official	Dividend	Final	0.22	14-Jul-20	31-Jul-20
12-Jun-20	LFL	DEM	Dividend	Final	1.20	29-Jun-20	30-Jul-20

Latest Announcements

Date	Company	Details
31-Jul-20	SBMH	Board of Directors of SBM Holdings Ltd wishes to inform its Shareholders and the public in general that following the Annual Meeting of SBMH held today, the Board of Directors of SBMH has been reconstituted as follows: 1. Mr Abdul Sattar Adam Ali Mamode Hajee Abdoula - Chairman 2. Mr Jean Paul Emmanuel Arouff 3. Ms Shakilla Bibi Jhungeer 4. Mr Roodesh Muttlyall 5. Ms Sharon Ramdenee 6. Mr Visvanaden Soondram 7. Mr Subhas Thecka.

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