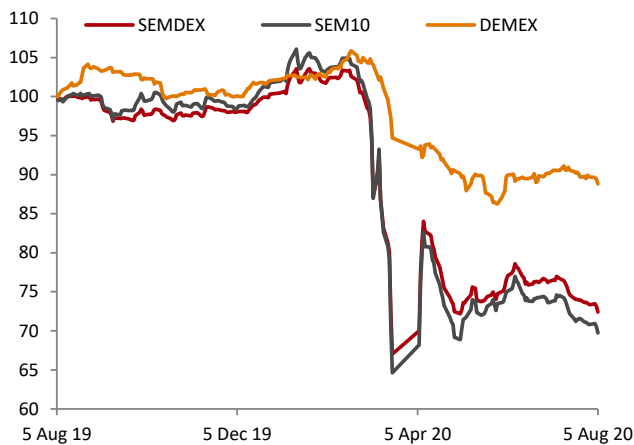


### SEMDEX dives on closing

**SEMDEX** ends deep in red on as the Index goes down 1%. Only 1 stock among the constituents of SEMDEX ended with gains being **CIEL** touching Rs3.15 (+1.6%). The stock market was splashed with red ink by close as all sectors ended paring losses. Banking stocks have pursued a second day with coordinated decline with **MCBG** tumbling to Rs215 (-1.7%) with a pickup in traded volumes of 95k as **SBMH** tilts down to Rs3.49 (-0.3%). Hotel stocks co-act similarly and fall in tune with **NMH** contracting to Rs5.04 (-1.2%), **LUX** to Rs26.10 (-1.3%) and **SUN** dwindling to its all time lowest at Rs14. Large groups still under the red lights with **ENL** weakening to Rs15.10 (-4.1%) on substantial volumes of 630k, levels not seen over the last year, **ROGERS** wiping out 3.5% to Rs20.50 slowly crawling towards its lowest of Rs19.75 and **IBL** at Rs47 (-1.1%). On the DEM, highlight of the day is **UTIN** tanking by 19.8% to Rs5.50 on big chunk of 43k shares.

**The SEMDEX** drops to 1,572.09 (-1%), with market value traded (MVT) amounting to Rs56.3m for a total volume traded (TVT) of 1.9m.

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NEWGOLD	3.2%	ENL	-4.1%
CIEL	1.6%	OMNICANE	-3.7%
		ROGERS	-3.5%
		SUN	-2.8%
		MCBG	-1.7%
Most Active (Value)		Key Market Statistics	
MCBG	20.4 m	Market Cap (Rs)	189.8 bn
ENL	9.8 m	Market Cap (USD)	4.8 bn
ROGERS	7.5 m	Market Div Yield	4.1%
NEWGOLD	4.2 m	Market P/E	12.0x
PBL	4.0 m	FI Participation	15.1%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	1,572.09	-1.0%	-5.1%	-0.3%	
SEM-ASI	↓	1,605.48	-0.7%	-3.0%	-0.0%	
SEM-VWAP	↓	1,610.17	-0.4%	-2.7%	0.3%	
SEM10	↓	294.43	-1.2%	-5.3%	-0.8%	
DEMEX	↓	204.38	-0.7%	-1.5%	-0.91%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	22,573.66	1.7%	1.2%	15.1%	
US: S&P 500	↑	3,306.51	0.4%	5.6%	16.8%	
UK: FTSE 100	↑	6,036.00	0.1%	-2.0%	4.9%	
Europe: Euro Stoxx 50	↑	3,254.29	1.9%	-1.2%	15.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	101,215.87	-1.6%	4.6%	28.3%	
Russia: MICEX	↑	2,940.46	0.4%	5.0%	12.0%	
India: SENSEX	↑	37,687.91	2.0%	4.6%	18.8%	
China: Shanghai Comp	↑	3,371.69	0.1%	6.9%	17.9%	
South Africa: JSE All Share	↑	56,248.93	0.8%	3.2%	14.4%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	44.43	0.6%	-28.2%	USDMUR	↓	40.10	-0.12%	10.0%
Gold	↑	2,018.52	2.1%	40.1%	EURMUR	↑	47.47	0.3%	17.1%
Platinum	↑	941.61	2.9%	11.4%	GBPMUR	→	52.60	-	18.8%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	215.00	215.64	5.41	0.1 m	3.2 m	-1.7%	-7.0%	-0.5%
IBLL	↓	47.00	47.45	74.60	-	-	-1.1%	-5.1%	4.4%
SBMH	↓	3.49	3.49	601.72	-	0.2 m	-0.3%	-9.4%	-48.7%
GRIT (USD)	→	0.77	0.77	7.95	-	-	-	6.9%	-9.4%
ENL	↓	15.10	15.49	5.34	0.02 m	-	-4.1%	-14.0%	-16.1%
CIEL	↑	3.15	3.11	-	-	0.02 m	1.6%	-8.4%	-13.7%
ALTEO	→	15.00	14.91	-	-	-	-	-2.9%	7.9%
MEDINE	↓	43.00	43.14	17.55	0.0 m	-	-0.6%	-3.4%	-8.5%
ROGERS	↓	20.50	20.52	9.32	0.04 m	7.30 m	-3.5%	-8.5%	-14.6%
VIVO	→	225.00	225.13	17.01	-	-	-	1.1%	2.3%
<b>DEM Most Active (3-month average)</b>									
EUDCOS	→	10.25	10.25	11.78	-	-	-	-5.1%	-13.9%
PHIN	↓	423.00	423.00	12.38	-	-	-0.5%	-0.5%	5.8%
SWANLIFE	→	1,395.00	1395.00	9.37	-	-	-	-	4.1%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
11-Jun-20	INNODIS	Official	Dividend	Final	0.30	26-Aug-20	25-Sep-20
25-Jun-20	EUDCOS	DEM	Dividend	Final	0.25	10-Jul-20	7-Sep-20
30-Jun-20	NOVUS	DEM	Dividend	Final	0.21	15-Jul-20	5-Aug-20
26-Jun-20	ALTEO	Official	Dividend	Final	0.22	14-Jul-20	31-Jul-20
12-Jun-20	LFL	DEM	Dividend	Final	1.20	29-Jun-20	30-Jul-20

### Latest Announcements

Date	Company	Details
24-Jul-20	GRIT	Shareholders are advised that the maximum number of shares for which acceptances may have been received has not been exceeded and accordingly all the conditions precedent to the Offer have been fulfilled and the Offer has now become unconditional. Accordingly, the settlement of the Offer will proceed in accordance with the timetable set out and Grit will delist from the Main Board of the <b>JSE Limited</b> with effect from Wednesday, 29 July 2020.
31-Jul-20	SBMH	Board of Directors of SBM Holdings Ltd wishes to inform its Shareholders and the public in general that following the Annual Meeting of SBMH held today, the Board of Directors of SBMH has been reconstituted as follows: 1. Mr Abdul Sattar Adam Ali Mamode Hajee Abdoula - Chairman 2. Mr Jean Paul Emmanuel Arouff 3. Ms Shakilla Bibi Jhungeer 4. Mr Roodesh Muttylall 5. Ms Sharon Ramdenee 6. Mr Visvanaden Soondram 7. Mr Subhas Thecka.

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