



# UNITED DOCKS

## COMMUNIQUE

The Board of Directors (the “Board”) of United Docks Ltd wishes to inform its shareholders, noteholders and the general public that, subject to the applicable laws & approvals, it is considering a capital raising of up to MUR 1.5 billion (“The Transaction”) to finance its projects in the pipeline through a mix of instruments which may include preference shares and secured notes.

The Board is in the process of appointing the relevant functionaries in respect of the Transaction and shall keep its shareholders and the market informed in due course. This communiqué is not an invitation to the public to subscribe to the instruments forming part of The Transaction and is provided for information purposes only.

By order of the Board

**ECS Secretaries Ltd**

Company Secretary

26 September 2025

*This Communiqué is issued pursuant to the SEM Listing Rule 11.3 and the Securities Act 2005. The Board of Directors of United Docks Ltd accepts full responsibility for the accuracy of the information contained in this Communiqué.*