

# SUN LIMITED

## COMMUNIQUÉ

The Board of Directors (the **"Board"**) of Sun Limited (**"SUN"**) refers to its cautionary announcement dated 20 June 2024 and communiqués dated 09 July 2024, 20 August 2024 and 17 September 2024 regarding the proposed restructuring of SUN in two distinct listed groups, through a Scheme of Arrangement (the **"Scheme"**) followed by the proposed listing of the ordinary shares of Riveo Limited (**"Riveo"**) on the Stock Exchange of Mauritius Limited (the **"SEM"**).

The Board of SUN is pleased to announce that, on 25 October 2024, the Listing Executive Committee of the SEM has granted its approval for the admission of 174,364,026 MUR denominated ordinary shares of no par value of Riveo (the **"Riveo Shares"**) on the Official Market of the SEM by way of introduction.

The Listing Particulars of Riveo is available on the website of the SEM <https://www.stockexchangeofmauritius.com> and that of SUN <https://www.yoursunlife.com/financial-information/>.

As part of the Scheme, the Board of SUN has approved to distribute 174,364,026 ordinary shares it holds in Riveo to the shareholders of SUN in the proportion of one Riveo Share for every ordinary SUN share to the shareholders of SUN as at the Record Date (as provided under the table below).

On the first day of trading of the Riveo Shares, a minimum of 1,000 shares will be made available for trading at a price of MUR 24.65 per share.

In light of the above, the intended timeline of events shall be as follows:

28 October 2024	Shares of SUN shall trade cum-div
13 November 2024	Last day to deposit SUN share certificates to receive Riveo Shares in CDS
15 November 2024	Last trading day of the SUN shares to trade cum-div
18 November 2024	Shares of SUN shall trade ex-div
20 November 2024	Record date for the shareholders of SUN to receive the Riveo Shares (the <b>"Record Date"</b> )
25 November 2024	First day of trading of the Riveo Shares

Shareholders and members of the public are reminded to exercise caution when dealing in SUN shares.

By Order of the Board

CIEL Corporate Services Ltd  
Company Secretary

25 October 2024

This communiqué is issued pursuant to Listing Rule 11.3, and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of Sun Limited accepts full responsibility for the accuracy of the information contained in this communiqué.

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