

SUN LIMITED

COMMUNIQUÉ

Further to its cautionary announcement dated 20 June 2024 and communiqué dated 09 July 2024 regarding the proposed restructuring of Sun Limited (“SUN”) in two distinct listed groups, through a Scheme of Arrangement (the “Scheme”) followed by the proposed listing of the ordinary shares of Riveo Limited on the Stock Exchange of Mauritius Ltd, the Board of Directors of SUN (the “Board”) wishes to inform its shareholders and the public in general that a Special Meeting of Shareholders of SUN was held on 19 August 2024 (the “Special Meeting”) to approve the Scheme, as ordered by the Supreme Court of Mauritius (the “Court”).

The Board is pleased to announce that the resolutions were successfully approved by more than 99% of shareholders present and voting at the Special Meeting. The Scheme shall now be subject to the sanction of the Court following a petition presented to the Court.

Shareholders will be apprised of the progress made with regards to the implementation of the Scheme.

Shareholders and members of the public are reminded to exercise caution when dealing in SUN shares.

By Order of the Board

20 August 2024

This communiqué is issued pursuant to Listing Rule 11.3, and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of Sun Limited accepts full responsibility for the accuracy of the information contained in this communiqué.

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