



STOCK EXCHANGE OF MAURITIUS

OFFICIAL NOTICE

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the listing by way of a private placement on the **Official Market** of MUR 2,500,000,000 of Unsecured and Subordinated Fixed Rate Notes of SBM Holdings Ltd (SBMH) under the MUR 5,000,000,000 offering memorandum.

On the first day of trading, scheduled for 03 October 2025, 1000 Notes will be made available at an indicative price of MUR 10,000 per Note (*the indicative price will be adjusted to the nearest tick size as per the Trading Procedures*).

Dealings in the above Notes can be made through one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/find-a-broker>.

The Listing Particulars and Pricing Supplements of SBMH are available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of SBM Holdings Ltd, SBM Tower, 1, Queen Elizabeth II Avenue Port Louis, Mauritius.

19 September 2025