

COMMUNIQUE

ORDINARY SHARES DIVIDEND

NOTICE is hereby given that the board of directors (the “**Board**”) of MCB Group Limited (“**MCBG**” or the “**Company**”) has declared for the financial year ended 30th June 2025, a final dividend of Rs. 15.00 per Ordinary Share.

Payment thereof will be effected on or about 19th December 2025 to all Ordinary Shareholders registered at the close of business on 21st November 2025.

The Ordinary Shares of the Company will be quoted cum dividend from 29th September 2025 to 18th November 2025 and ex dividend as from 19th November 2025.

SCRIP DIVIDEND SCHEME

In accordance with the Rules of the Scrip Dividend Scheme, Ordinary Shareholders will be able to apply for Scrip Shares, in lieu of cash dividend, with respect to the aforesaid dividend declaration.

Consequently, the Board has approved the issue of up to 8,500,000 Ordinary Shares subject to the requisite regulatory approval being obtained.

The Circular in respect of the issue and listing of these Ordinary Shares, the Scrip Reference Price and the procedures for the election to apply for Scrip Shares will be communicated once the approval of the relevant authority has been obtained.

LONG-TERM INCENTIVE PLAN

The Board has further approved the implementation of a Long-Term Incentive Plan for the Senior Management of MCB Group (the “**LTIP**”). The LTIP will coexist with the current Group Employee Share Option Scheme (“**GESOS**”) and will be regrouped under a new Group Employee Share Schemes (“**GESS**”). Accordingly, the Board has approved, subject to obtaining the approval of the relevant authorities and that of the shareholders of the Company, the issue of further Ordinary Shares of MCBG up to **7,500,000** Ordinary Shares, inclusive of the 5,000,000 options already approved by The Stock Exchange of Mauritius Ltd (the “**SEM**”).

The Ordinary Shares to be issued under the GESS will rank pari passu with the existing Ordinary Shares inter alia in terms of dividends, capital and voting rights. An application will be made to the SEM for the listing of the Ordinary Shares to be issued.

The shareholders and the investing public are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

26th September 2025

MCB Group Corporate Services Ltd
Company Secretary

This Communiqué is issued pursuant to Listing Rules 11.3 and the Securities Act 2005.

The Board of MCB Group Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.