

COMMUNIQUE

Further to the Communiqué of MCB Group Limited ("**MCBG**" or the "**Company**") issued on 26th September 2025 in relation to the implementation of a Long-Term Incentive Plan for the Senior Management of MCB Group under a newly established framework, the Group Employee Share Schemes ("**GESS**"), the Board of Directors (the "**Board**") of MCBG wishes to inform its shareholders and the public at large that the Listing Executive Committee of The Stock Exchange of Mauritius Ltd (the "**SEM**") has, on 6th October 2025, authorised the listing of up to 7,500,000 Ordinary Shares of MCBG (including 5,000,000 Ordinary Shares already approved by the SEM on the 15th November 2013) on the Official Market of the SEM, to be progressively issued over time by the Board under the GESS.

Shareholders will be invited to consider and approve the new GESS as well as the issue of the Ordinary Shares at a forthcoming meeting of shareholders.

A copy of the Information Note pertaining to the issue and the listing of up to 7,500,000 Ordinary Shares of MCBG under the GESS may be viewed on the Company's website (**mcbgroup.com**) and is available for consultation at the registered office of the Company, Sir William Newton Street, Port Louis.

This Communiqué is not an invitation for the public to subscribe to shares of the Company and is provided for information purposes only.

By Order of the Board

7th October 2025

MCB Group Corporate Services Ltd
Company Secretary

This Communiqué is issued pursuant to Listing Rules 11.3 and the Securities Act 2005.

The Board of the Company accepts full responsibility for the accuracy of the information contained in this Communiqué.