



ENL LIMITED

CAUTIONARY ANNOUNCEMENT

The Board of Directors of ENL Limited (the “Company”) wishes to inform its shareholders and the public in general that it is considering a transaction involving a restructuring and an amalgamation of the Company with its subsidiary, Rogers and Company Limited.

In this context, professional advisers are being appointed, namely ENSafrica (Mauritius) as legal advisor, Ernst & Young Ltd as transaction advisor and PricewaterhouseCoopers Ltd as independent valuer.

The above transaction might be a notifiable transaction under Chapter 13 of the Listing Rules.

Shareholders of the Company and the public in general are advised to exercise caution when dealing in the shares of the Company and shall be kept informed of further developments.

By order of the Board

ENL and Rogers Secretarial Services Limited
Company Secretary

14 November 2024

This announcement is issued pursuant to Listing Rules 11.3 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of ENL Limited accepts full responsibility for the accuracy of the information contained in this announcement.